



## Free Cash Flow

Free Cash Flow is commonly discussed by us during our quarterly conference calls. The calculation is provided below.

	Three Months Ended September 30		YTD	
	2009	2008	2009	2008
(in millions)				
Cash provided by operating activities	\$ 32.6	\$ 183.4	\$ 411.9	\$ 449.2
Capital expenditures	(10.1)	(19.2)	(27.0)	(70.6)
Free cash flow	\$ 22.5	\$ 164.2	\$ 384.9	\$ 378.6

	Year Ended December 31				
	2008	2007	2006	2005	2004
(in millions)					
Cash provided by operating activities	\$ 792.0	\$ 432.2	\$ 359.1	\$ 268.8	\$ 187.4
Capital expenditures	(93.1)	(91.6)	(80.0)	(77.6)	(67.9)
Free cash flow	\$ 698.9	\$ 340.6	\$ 279.1	\$ 191.2	\$ 119.5

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