Legal & General Group Plc - Holding(s) in Company

Released 10:00 12-Apr-2012

For filings with the FSA include the annex
For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES[i]

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: [ii]	Legal & General Group PLC

2 Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights	X
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	X
An event changing the breakdown of voting rights	
Other (please specify):	

3. Full name of person(s) subject to the notification obligation: [iii]	BlackRock, Inc.
4. Full name of shareholder(s) (if different from 3.):[iv]	
5. Date of the transaction and date on which the threshold is crossed or reached: [v]	10th April 2012
6. Date on which issuer notified:	11th April 2012
7. Threshold(s) that is/are crossed or reached: [vi, vii]	Holding has gone above 5%

8. Notified details:

A: Voting rights attached to shares [viii, ix]

Class/type of shares	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights [x]	
if possible using the ISIN CODE			Direct	**Direct** [xi]	**Indirect** [xii]	Direct	Indirect
GB0005603997	291,465,752	291,465,752	N/A	N/A	293,628,631	N/A	5.00%

B: Qualifying Financial Instruments
Resulting situation after the triggering transaction

Type of financial	**Expiration**	**Exercise/**	Number of voting	% of voting

instrument	**date** [xiii]	**Conversion Period** [xiv]	rights that may be acquired if the instrument is exercised/ converted.	rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments [xv, xvi]

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	**Expiration date** [xvii]	**Exercise/ Conversion period** [xviii]	Number of voting rights instrument refers to	**% of voting rights** [xix, xx]	
CFD				552,827	Nominal 0.01%	Delta 0.01%

Total (A+B+C)

Number of voting rights	Percentage of voting rights
294,181,458	5.01%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: [xxi]

BlackRock Investment Management (UK) Limited -294,181,458 (5.01%)

Proxy Voting:
10. Name of the proxy holder:
11. Number of voting rights proxy holder will cease to hold:
12. Date on which proxy holder will cease to hold voting rights:

13. Additional information: BlackRock International Threshold Reporting Team
14. Contact name: Andrew Manchester
15. Contact telephone number: 020 7743 5773

Note: Annex should only be submitted to the FSA not the issuer

Annex: Notification of major interests in shares[xxii]

A: Identity of the persons or legal entity subject to the notification obligation

Full name

(including legal form of legal entities) BlackRock, Inc.

Contact address

(registered office for legal entities)	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
Phone number & email	020 7743 5773; andrew.manchester@blackrock.com
Other useful information	
(at least legal representative for legal persons)	Andrew Manchester

B: Identity of the notifier, if applicable
Full name

Contact address

Phone number & email

Other useful information

(e.g. functional relationship with the person or legal entity subject to the notification obligation)

C: Additional information

For notes on how to complete form TR-1 please see the FSA website.

END