



## Reconciliation of Non-GAAP Measure

The following table sets forth certain assumptions used by Legacy to estimate its anticipated results of operations for 2017. These estimates do not include any acquisitions of additional oil or natural gas properties. In addition, these estimates are based on, among other things, assumptions of capital expenditure levels, current indications of supply and demand for oil and natural gas and current operating and labor costs. The guidance set forth below does not constitute any form of guarantee, assurance or promise that the matters indicated will actually be achieved. The guidance below sets forth management’s best estimate based on current and anticipated market conditions and other factors. While we believe that these estimates and assumptions are reasonable, they are inherently uncertain and are subject to, among other things, significant business, economic, regulatory, environmental and competitive risks and uncertainties that could cause actual results to differ materially from those we anticipate, as set forth under “Cautionary Statement Relevant to Forward-Looking Information.”

	<u>FY 2017E Range</u>	
	(\$ in thousands unless otherwise noted)	
<b>Adjusted EBITDA</b>	<b>\$195,000</b>	<b>- \$215,000</b>
Interest expense	(72,500)	- (75,000)
Depletion, depreciation, amortization and accretion	(125,000)	- (135,000)
<b>Net income</b> <sup>(1)</sup>	<b>(\$2,500)</b>	<b>- \$5,000</b>

(1) Management makes no effort in projecting certain line items typically found within our historical reconciliation of Adjusted EBITDA to Net Income which, as of the time of this projection, are considered to be immaterial.