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LAZARD GROUP LLC

FORM 8-K
(Current report filing)

Filed 07/28/11 for the Period Ending 07/22/11

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CIK	0001326141
SIC Code	6282 - Investment Advice
Fiscal Year	12/31

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 22, 2011

Lazard Group LLC
(Exact name of registrant as specified in its charter)

Delaware	333-126751	51-0278097
(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

30 Rockefeller Plaza, New York
New York, 10020
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: 212-632-6000

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On July 22, 2011, Lazard Funding Limited LLC (“Lazard Funding”), a subsidiary of Lazard Group LLC (“Lazard Group”), entered into an agreement with Intesa Sanpaolo S.p.A. (“Intesa”) pursuant to which Lazard Funding repurchased its $150 million subordinated convertible promissory note due 2016, held by Intesa, and guaranteed by Lazard Group, for a purchase price of $131,829,166.67 plus accrued interest of $1,570,833.33. The repurchase was funded from available cash on hand.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

LAZARD GROUP LLC

By: /s/ Scott D. Hoffman
Name: Scott D. Hoffman
Title: Managing Director and General Counsel

Dated: July 28, 2011