

Unit Holder Information

Exchange/Ticker

Euronext Amsterdam: KPE

NAV

(As of June 30, 2009)
\$3,004.1 million

NAV per Unit

(As of June 30, 2009)
\$14.66

LTM Total Return

(Aug. 17, 2008 – Aug. 17, 2009)
(36.1)%

Units Outstanding

(As of June 30, 2009)
204.9 million

Market Cap (As of August 17, 2009)

\$1,657.7 million

Unit Price (As of August 17, 2009)

\$8.09

LTM Average Daily Volume

(August 17, 2008 – August 17, 2009)
161,328 common units

Initial Offering

May, 2006
200.0 million common units
\$25.00 per common unit

Website

www.kkrprivateequityinvestors.com

Investor Contact

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Fact Sheet

Company Profile

KKR Private Equity Investors, L.P. ("KPE") is a Guernsey limited partnership that seeks to create long-term value by participating predominantly in private equity investments identified by Kohlberg Kravis Roberts & Co. ("KKR"). KPE is structured as a permanent capital vehicle and enables certain public market investors, including institutions and qualified individuals, the opportunity to hold a liquid investment in KKR's private equity investment strategies. KPE is governed by its general partner's board of directors, which is required to have a majority of independent directors, and makes its investments as the sole limited partner of another Guernsey limited partnership, KKR PEI Investments, L.P.

About KKR

- A leading global alternative asset manager, established in 1976.
- Sponsors and manages funds that make investments in private equity, fixed income and other assets in North America, Europe, Asia and the Middle East.
- Offices in New York, Menlo Park, San Francisco, Houston, Washington D.C., London, Paris, Hong Kong, Tokyo, Beijing, Mumbai, Dubai and Sydney.
- Highlights as of June 30, 2009:
 - AUM: \$50.8 billion whereof, \$37.5 billion in private equity assets under management and \$13.3 billion of credit assets under management.
 - Employees: +575 employees
 - Investment Professionals: +175 professionals who carry out the firm's investment activities within 9 global industry groups.
- Additional information on KKR may be found at www.kkr.com.

KPE's Key Operational Figures (amounts in thousands of U.S. Dollars)

	Quarter Ended June 30, 2009	Quarter Ended June 30, 2008
Net investment loss	\$ (11,544)	\$ (18,452)
Net gain (loss) on investments and foreign currency transactions	389,546	(141,229)
Net increase (decrease) in net assets	378,002	(159,681)
Total rate of return	14.4 %	(3.4) %

Investment Partnership Investments

(Amounts in millions of U.S. Dollars. Excluding temporary investments)

	Cost	Fair value as of June 30, 2009
KKR's private equity funds:		
KKR 2006 Fund L.P.	\$ 1,132	\$ 903
KKR Millennium Fund L.P.	204	142
KKR European Fund, Limited Partnership	202	145
KKR Asian Fund L.P.	70	56
KKR European Fund II, Limited Partnership	97	45
KKR European Fund III, Limited Partnership	9	6
	<u>1,714</u>	<u>1,296</u>
Co-investments in portfolio companies of private equity funds:		
Dollar General Corporation	215	365
HCA Inc.	201	242
Alliance Boots GmbH	301	197
The Nielsen Company B.V.	157	141
Biomet, Inc.	151	121
Energy Future Holdings Corp.	200	100
First Data Corporation	135	81
U.S. Foodservice, Inc.	100	80
NXP B.V.	250	25
KION Group GmbH	113	12
ProSiebenSat.1 Media AG	227	8
Capmark Financial Group Inc.	137	-
PagesJaunes Groupe S.A.	235	-
	<u>2,423</u>	<u>1,373</u>
Negotiated equity investments:		
Sun Microsystems, Inc. convertible senior notes ⁽¹⁾	351	235
Orient Corporation convertible preferred stock	170	199
Aero Technical Support & Services S.à.r.l.	122	-
	<u>643</u>	<u>434</u>
Opportunistic investments:		
KKR Strategic Capital Institutional Fund, Ltd.	138	86
	<u>138</u>	<u>86</u>
Total	\$ 4,918	\$ 3,188

(1) Reflected net of \$350 million of long-term financing.