

Fact Sheet: NXP B.V.

Company Profile

NXP B.V. ("NXP") creates semiconductors, system solutions and software that deliver better sensory experiences in mobile phones, personal media players, TVs, set-top boxes, identification applications, cars and a wide range of other electronic devices. NXP has six focus markets, including Mobile & Personal, Home, Identification, Automotive, Multimarket Semiconductors and Software. The company has over 50 years of operating experience. The company was formed in 2006 and was formerly a division of Royal Phillips Electronics. It is headquartered in Eindhoven, The Netherlands. Its website address is: www.nxp.com.

Buyout Profile

On August 3, 2006, Royal Philips Electronics, B.V. entered into an agreement to sell an 80.1% stake in its Semiconductor Division (NXP) to Kohlberg Kravis Roberts & Co. and a consortium of private equity firms including Bain Capital, Silver Lake Partners, Apax and AlInvest for €8.1 billion. The transaction closed on September 29, 2006. Financial metrics for the buyout were as follows (for 100% of the shares):

- Aggregate purchase price: €8,969 million
- Total equity at closing: €4,440 million
- Total debt at closing: €4,529 million

KKR's investment thesis for NXP included:

- Exposure to an attractive industry with long term growth prospects
- A portfolio with strong market position across a number of end markets
- A diversified customer base
- High quality IP and strong R&D capabilities
- Value creation potential from internal improvement initiatives

Investment Partnership's Investment in NXP

As of June 30, 2008, KKR PEI Investments, L.P. (the "Investment Partnership") held the following investments (at fair value) in NXP:

- Private equity fund investments, through the KKR 2006 Fund, the KKR Millennium Fund and the KKR European Fund II, totaling \$24.9 million
- Private equity co-investment of \$232.5 million ⁽¹⁾

The fair value of the Investment Partnership's aggregate private equity investment in NXP B.V. as a percentage of the net assets of the Investment Partnership as of June 30, 2008 was 5.6%. The cost and the fair value of the Investment Partnership's aggregate private equity investment in NXP were \$280.4 million and \$257.4 million, respectively, as of June 30, 2008. KKR Private Equity Investors, L.P. makes its investments through the Investment Partnership as its sole limited partner.

News & Financial Information

News on NXP can be found on the News section of the company's website at:

<http://www.nxp.com/news/>

Financial information on NXP can be found on the Investor Relations section of the company's website at: <http://www.nxp.com/investor/>

KPE Information

Exchange/Ticker

Euronext Amsterdam: KPE

Website

www.kkrprivateequityinvestors.com

Investor Contact

Katherine Becher
Investor Relations Manager
KKR KPE LLC
9 West 57th Street, Suite 1640
New York, NY 10019
United States
Phone: +1.212.659.2026
Facsimile: +1.212.659.2049

(1) The Investment Partnership entered into forward contracts related to this co-investment to hedge certain foreign currency exposure. The co-investment fair value excludes the fair value of the forward contracts, which is accounted for separately.

The information contained herein has been obtained from third party sources and has not been independently verified by KKR Private Equity Investors, L.P. ("KPE"). KPE makes no representation or warranty as to the accuracy, completeness, fitness for any purpose or any other aspect of this information. Under no circumstances will KPE be liable for any direct, indirect, incidental, special or consequential loss or damage caused by reliance on this information or otherwise. Information regarding past performance is no guarantee of future performance. This information may contain forward-looking statements, and actual results and developments may differ materially from those expressed or implied by forward-looking statements. KPE does not undertake to update any forward-looking statements.