

KEATING CAPITAL INC

FORM 8-K (Current report filing)

Filed 01/12/10 for the Period Ending 01/11/10

Address	5251 DTC PARKWAY SUITE 1000 GREENWOOD VILLAGE, CO 80111
Telephone	720-889-0139
CIK	0001444706
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

January 12, 2010 (January 11, 2010)

KEATING CAPITAL, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction
of incorporation)

000-53504
(Commission
File Number)

26-2582882
(I.R.S. Employer
Identification No.)

5251 DTC Parkway, Suite 1000
Greenwood Village, CO 80111
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: **(720) 889-0139**

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On January 11, 2010, Keating Capital, Inc. (the “Company”) announced that it had received and accepted subscriptions in its offering of approximately \$1.1 million (excluding shares purchased by the executive officers and directors of the Company, its dealer manager, its adviser and its affiliates), which allowed it to have the offering proceeds released by the escrow agent and admit the investors to its existing shareholder base, bringing the gross proceeds the Company has raised since inception to approximately \$6.8 million, including approximately \$5.7 million raised by the Company in 2008 in connection with an initial private placement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 12, 2010

KEATING CAPITAL, INC.

By: /s/ Timothy J. Keating

Timothy J. Keating

President and Chief Executive Officer