



REPORTED SALES vs. PRIOR PERIOD

SMM

PHARMACEUTICAL SEGMENT (2) (3)

ACIPHEX/PARIET

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	130	159	-18.2%	-18.2%	-
Intl	152	179	-15.1%	-19.6%	4.5%
WW	282	338	-16.6%	-19.0%	2.4%

CONCERTA

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	190	177	7.3%	7.3%	-
Intl	208	54	285.2%	260.0%	25.2%
WW	398	231	72.3%	66.4%	5.9%

DURAGESIC/FENTANYL TRANSDERMAL

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	54	107	-49.5%	-49.5%	-
Intl	205	202	1.5%	-5.4%	6.9%
WW	259	309	-16.2%	-20.7%	4.5%

LEVAQUIN/FLOXIN

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	313	352	-11.1%	-11.1%	-
Intl	20	19	5.3%	1.4%	3.9%
WW	333	371	-10.2%	-10.4%	0.2%

PROCRI/EPREX

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	334	380	-12.1%	-12.1%	-
Intl	285	302	-5.6%	-11.8%	6.2%
WW	619	682	-9.2%	-11.9%	2.7%

RAZADYNE/REMINYL

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	31	43	-27.9%	-27.9%	-
Intl	107	87	23.0%	14.9%	8.1%
WW	138	130	6.2%	0.7%	5.5%

REMICADE

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	778	648	20.1%	20.1%	-
US Exports (4)	198	171	15.8%	15.8%	-
Intl	2	-	100.0%	100.0%	-
WW	978	819	19.4%	19.4%	-

RISPERDAL/RISPERIDONE

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	122	530	-77.0%	-77.0%	-
Intl	198	301	-34.2%	-38.4%	4.2%
WW	320	831	-61.5%	-63.0%	1.5%

RISPERDAL CONSTA

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	118	111	6.3%	6.3%	-
Intl	220	183	20.2%	11.9%	8.3%
WW	338	294	15.0%	9.8%	5.2%

TOPAMAX

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	606	498	21.7%	21.7%	-
Intl	122	115	6.1%	-0.3%	6.4%
WW	728	613	18.8%	17.6%	1.2%

VELCADE

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	1	2	-50.0%	-50.0%	0.0%
Intl	189	128	47.7%	38.3%	9.4%
WW	190	130	46.2%	36.9%	9.3%

OTHER

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	663	587	12.9%	12.9%	-
Intl	867	764	13.5%	4.8%	8.7%
WW	1,530	1,351	13.2%	8.3%	4.9%

TOTAL PHARMACEUTICAL

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	3,538	3,765	-6.0%	-6.0%	-
Intl	2,575	2,334	10.3%	3.3%	7.0%
WW	6,113	6,099	0.2%	-2.5%	2.7%

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	399	479	-16.7%	-16.7%	-
Intl	485	531	-8.7%	-17.0%	8.3%
WW	884	1,010	-12.5%	-16.9%	4.4%
US	622	576	8.0%	8.0%	-
Intl	345	163	111.7%	95.3%	16.4%
WW	967	739	30.9%	27.3%	3.6%
US	199	319	-37.6%	-37.6%	-
Intl	565	581	-2.8%	-11.9%	9.1%
WW	764	900	-15.1%	-21.0%	5.9%
US	1,117	1,155	-3.3%	-3.3%	-
Intl	63	59	6.8%	1.8%	5.0%
WW	1,180	1,214	-2.8%	-3.0%	0.2%
US	1,014	1,359	-25.4%	-25.4%	-
Intl	886	898	-1.3%	-11.3%	10.0%
WW	1,900	2,257	-15.8%	-19.8%	4.0%
US	123	145	-15.2%	-15.2%	-
Intl	316	245	29.0%	16.1%	12.9%
WW	439	390	12.6%	4.5%	8.1%
US	2,138	1,873	14.1%	14.1%	-
US Exports (4)	718	546	31.5%	31.5%	-
Intl	6	-	100.0%	100.0%	-
WW	2,862	2,419	18.3%	18.3%	-
US	1,196	1,629	-26.6%	-26.6%	-
Intl	645	917	-29.7%	-36.2%	6.5%
WW	1,841	2,546	-27.7%	-30.0%	2.3%
US	339	314	8.0%	8.0%	-
Intl	651	519	25.4%	13.2%	12.2%
WW	990	833	18.8%	11.2%	7.6%
US	1,674	1,471	13.8%	13.8%	-
Intl	377	330	14.2%	4.2%	10.0%
WW	2,051	1,801	13.9%	12.1%	1.8%
US	4	5	-20.0%	-20.0%	-
Intl	575	364	58.0%	44.8%	13.2%
WW	579	369	56.9%	43.9%	13.0%
US	1,858	1,788	3.9%	3.9%	-
Intl	2,567	2,203	16.5%	4.1%	12.4%
WW	4,425	3,991	10.9%	4.1%	6.8%
US	11,401	11,659	-2.2%	-2.2%	-
Intl	7,481	6,810	9.9%	0.0%	9.9%
WW	18,882	18,469	2.2%	-1.5%	3.7%

(1) Operational growth excludes the effect of currency

(2) Select areas (unaudited)

(3) Prior year amounts have been reclassified to conform with current presentation

(4) For external purposes, reported as U.S. sales



REPORTED SALES vs. PRIOR PERIOD

SMM

	2008	2007	% Change			2008	2007	% Change		
			Reported	Operational (1)	Currency			Reported	Operational (1)	Currency
MEDICAL DEVICES AND DIAGNOSTICS (2) (3)										
<u>CORDIS (4)</u>										
US	277	373	-25.7%	-25.7%	-	982	1,194	-17.8%	-17.8%	-
Intl	449	404	11.1%	4.2%	6.9%	1,431	1,363	5.0%	-4.6%	9.6%
WW	726	777	-6.6%	-10.2%	3.6%	2,413	2,557	-5.6%	-10.7%	5.1%
<u>DEPUY</u>										
US	680	636	6.9%	6.9%	-	2,076	1,977	5.0%	5.0%	-
Intl	515	450	14.4%	9.6%	4.8%	1,661	1,401	18.6%	9.1%	9.5%
WW	1,195	1,086	10.0%	8.0%	2.0%	3,737	3,378	10.6%	6.7%	3.9%
<u>DIABETES CARE</u>										
US	349	321	8.7%	8.7%	-	990	923	7.3%	7.3%	-
Intl	318	264	20.5%	12.3%	8.2%	966	807	19.7%	8.0%	11.7%
WW	667	585	14.0%	10.3%	3.7%	1,956	1,730	13.1%	7.6%	5.5%
<u>ETHICON (5)</u>										
US	372	350	6.3%	6.3%	-	1,087	1,046	3.9%	3.9%	-
Intl	585	531	10.2%	4.5%	5.7%	1,835	1,613	13.8%	4.2%	9.6%
WW	957	881	8.6%	5.2%	3.4%	2,922	2,659	9.9%	4.1%	5.8%
<u>ETHICON ENDO-SURGERY</u>										
US	473	440	7.5%	7.5%	-	1,386	1,311	5.7%	5.7%	-
Intl	569	482	18.0%	11.4%	6.6%	1,783	1,459	22.2%	11.3%	10.9%
WW	1,042	922	13.0%	9.5%	3.5%	3,169	2,770	14.4%	8.7%	5.7%
<u>ORTHO-CLINICAL DIAGNOSTICS (5)</u>										
US	261	235	11.1%	11.1%	-	749	699	7.2%	7.2%	-
Intl	209	185	13.0%	6.4%	6.6%	640	550	16.4%	6.0%	10.4%
WW	470	420	11.9%	9.0%	2.9%	1,389	1,249	11.2%	6.6%	4.6%
<u>VISION CARE</u>										
US	236	214	10.3%	10.3%	-	689	622	10.8%	10.8%	-
Intl	416	363	14.6%	8.3%	6.3%	1,209	1,021	18.4%	9.0%	9.4%
WW	652	577	13.0%	9.0%	4.0%	1,898	1,643	15.5%	9.6%	5.9%
<u>TOTAL MEDICAL DEVICES AND DIAGNOSTICS</u>										
US	2,648	2,569	3.1%	3.1%	-	7,959	7,772	2.4%	2.4%	-
Intl	3,061	2,679	14.3%	8.0%	6.3%	9,525	8,214	16.0%	6.0%	10.0%
WW	5,709	5,248	8.8%	5.6%	3.2%	17,484	15,986	9.4%	4.3%	5.1%

(1) Operational growth excludes the effect of currency

(2) Select areas (unaudited)

(3) Prior year amounts have been reclassified to conform with current presentation

(4) Includes sales of Drug-Eluting Stents for Q3 2008 of \$97, \$192 and \$289 million Domestic, International and Worldwide respectively
Includes sales of Drug-Eluting Stents for Q3 2007 of \$184, \$193 and \$377 million Domestic, International and Worldwide respectively
Includes sales of Drug-Eluting Stents for Sept YTD 2008 of \$433, \$650 and \$1,083 million Domestic, International and Worldwide respectively
Includes sales of Drug-Eluting Stents for Sept YTD 2007 of \$629, \$718 and \$1,347 million Domestic, International and Worldwide respectively

(5) Restated to include portion of sales previously reported in the "Other" category



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CONSUMER SEGMENT (2)

SKIN CARE

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	358	311	15.1%	15.1%	-
Intl	500	426	17.4%	9.7%	7.7%
WW	858	737	16.4%	12.0%	4.4%

BABY CARE

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	114	113	0.9%	0.9%	-
Intl	472	398	18.6%	11.7%	6.9%
WW	586	511	14.7%	9.4%	5.3%

ORAL CARE

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	204	211	-3.3%	-3.3%	-
Intl	230	185	24.3%	18.1%	6.2%
WW	434	396	9.6%	6.7%	2.9%

OTC/NUTRITIONALS

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	778	653	19.1%	19.1%	-
Intl	661	611	8.2%	2.9%	5.3%
WW	1,439	1,264	13.8%	11.3%	2.5%

WOMEN'S HEALTH

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	164	149	10.1%	10.1%	-
Intl	346	312	10.9%	3.3%	7.6%
WW	510	461	10.6%	5.5%	5.1%

WOUND CARE / OTHER

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	151	154	-1.9%	-1.9%	-
Intl	121	100	21.0%	13.6%	7.4%
WW	272	254	7.1%	4.2%	2.9%

TOTAL CONSUMER

	2008	2007	% Change		
			Reported	Operational (1)	Currency
US	1,769	1,591	11.2%	11.2%	-
Intl	2,330	2,032	14.7%	8.1%	6.6%
WW	4,099	3,623	13.1%	9.4%	3.7%

2008	2007	% Change		
		Reported	Operational (1)	Currency
1,119	1,006	11.2%	11.2%	-
1,418	1,252	13.3%	3.5%	9.8%
2,537	2,258	12.4%	6.9%	5.5%
340	328	3.7%	3.7%	-
1,351	1,117	20.9%	11.6%	9.3%
1,691	1,445	17.0%	9.8%	7.2%
588	600	-2.0%	-2.0%	-
640	509	25.7%	16.3%	9.4%
1,228	1,109	10.7%	6.4%	4.3%
2,299	1,892	21.5%	21.5%	-
2,139	1,835	16.6%	6.6%	10.0%
4,438	3,727	19.1%	14.2%	4.9%
470	475	-1.1%	-1.1%	-
1,005	870	15.5%	4.9%	10.6%
1,475	1,345	9.7%	2.9%	6.8%
466	481	-3.1%	-3.1%	-
364	318	14.5%	4.1%	10.4%
830	799	3.9%	-0.3%	4.2%
5,282	4,782	10.5%	10.5%	-
6,917	5,901	17.2%	7.3%	9.9%
12,199	10,683	14.2%	8.7%	5.5%

(1) Operational growth excludes the effect of currency

(2) Select areas (unaudited)