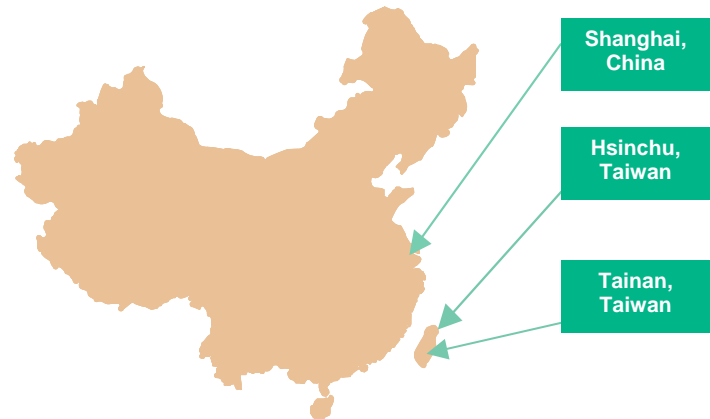


About ChipMOS

ChipMOS TECHNOLOGIES (Bermuda) LTD. (NASDAQ: IMOS) is the leading independent provider of testing and assembly services for LCD and other flat-panel display (FPD) driver semiconductors globally and a leading provider of testing and assembly services for advanced memory products in Taiwan. The depth of the Company's engineering expertise and breadth of testing and assembly technologies enable ChipMOS to provide its customers with advanced and comprehensive solutions.

ChipMOS operates advanced facilities in two locations for outsourced semiconductor manufacturing, Taiwan in R.O.C. and Shanghai in Mainland China. The Company's geographic presence in this region benefits customers by leveraging the logistical and cost efficiencies stemming from its close proximity to foundries and producers of consumer electronic products.

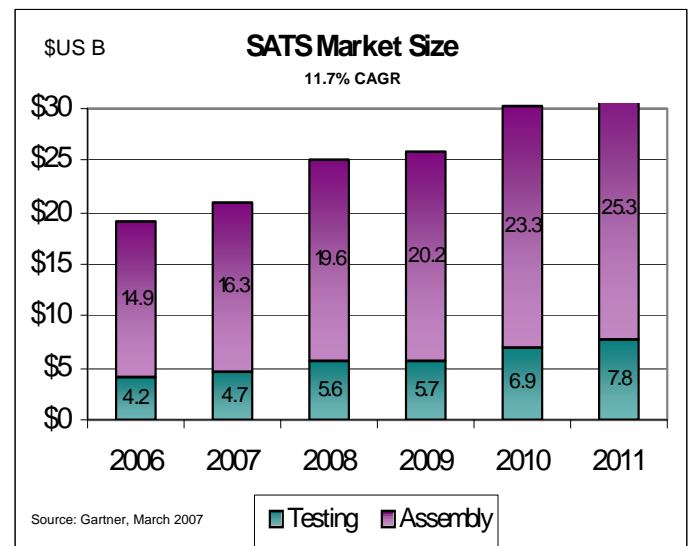
Strong Presence in China & Taiwan



Investment Highlights

- Well-positioned in fast-growing segments of the Semiconductor Assembly and Test Services (SATS) industry
- Strong growth with increasing outsource of DRAM and flash market .
- A leading SATS provider with a demonstrated track record, strong earnings capability and experienced management team.
- Positioned to capitalize on geographic location in the electronics supply chain in Taiwan and China.
- Addition of new tier-1 customers and long-term contracts drives revenue & profit growth while reducing excess capacity risk.

SATS Market Growth



Business Strategy

- Continue to develop advanced technologies
- Continue to expand vertically integrated services
- Provides leading-edge semiconductor assembly and testing technologies to meet the requirements of high growth applications
- Focus on high growth segments including, Memory, LCD drivers and FPD chipsets
- Increase sales through long-term contracts with new and existing customers

Corporate Information

Executive Management

Mr. S.J. Cheng Chairman and Chief Executive Officer
Dr. S.K. Chen Chief Financial Officer
Mr. Lafair Cho President of ThaiLin

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MARKET PROFILE

Exchange: NASDAQ
Ticker: IMOS
Price: \$0.77
(data as of 6/19/09)