

# PENDRELL CORP

## **FORM S-8 POS** (Post-Effective Amendment to an S-8 filing)

Filed 03/14/17

Address	2300 CARILLON POINT KIRKLAND, WA 98033
Telephone	(425) 278-7100
CIK	0001359555
Symbol	PCO
SIC Code	6794 - Patent Owners and Lessors
Industry	Corporate Financial Services
Sector	Financials
Fiscal Year	12/31

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**Post-Effective Amendment No. 2 to Form S-8 Registration Statement No. 333-137707  
Post-Effective Amendment No. 1 to Form S-8 Registration Statement No. 333-184966**

*Under  
The Securities Act of 1933*

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**PENDRELL CORPORATION**

(Exact name of Registrant as specified in its charter)

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**Washington**  
(State or other jurisdiction of  
incorporation or organization)

**98-0221142**  
(I.R.S. Employer  
Identification No.)

**2300 Carillon Point  
Kirkland, Washington 98033  
(425) 278-7100**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

**PENDRELL CORPORATION 2000 STOCK INCENTIVE PLAN, AS AMENDED  
AND RESTATED**

**PENDRELL CORPORATION 2012 EQUITY INCENTIVE PLAN, AS AMENDED  
AND RESTATED**  
(Full title of the plan(s))

**T IMOTHY M. D OZOIS  
C ORPORATE C OUNSEL AND C ORPORATE S ECRETARY  
P ENDRELL C ORPORATION  
2300 Carillon Point  
Kirkland, Washington 98033  
(425) 278-7100**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

*Copies of all communications should be sent to:*

**J OHN R AFFERTY , E SQ .  
Morrison & Foerster LLP  
425 Market Street  
San Francisco, CA 94105-2482  
(415) 268-6897**

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company)

Smaller reporting company

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## DEREGISTRATION OF SECURITIES

This Post-Effective Amendment relates to the following Registration Statements of Pendrell Corporation (the “Registrant”) on Form S-8 (collectively, the “Registration Statements”) filed by the Registrant with the Securities and Exchange Commission:

Registration Statement No. 333-137707, pertaining to the Registrant’s Common Stock issuable under the Pendrell Corporation 2000 Stock Incentive Plan;  
and

Registration Statement No. 333-184966, pertaining to the Registrant’s Common Stock issuable under the Pendrell Corporation 2012 Equity Incentive Plan.

The Company is filing this Post-Effective Amendment to the Registration Statements to deregister all 2,438,462 shares of Common Stock that were not sold pursuant to the Registration Statements as of the date of this Post-Effective Amendment.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statements on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kirkland, State of Washington, on March 14, 2017.

PENDRELL CORPORATION

By: /s/ Timothy M. Dozois

Timothy M. Dozois

Corporate Counsel and Corporate Secretary