

**Semiannual Servicer's Certificate**  
**CenterPoint Energy Transition Bond Company IV, LLC**  
**\$1,695,000,000 2012 Senior Secured Transition Bonds**

Pursuant to Section 6.13 of the Transition Property Servicing Agreement (the "Agreement"), dated as of January 19, 2012, between CenterPoint Energy Houston Electric, LLC, as Servicer, and CenterPoint Energy Transition Bond Company IV, LLC, as Issuer, the Servicer does hereby certify as follows:

Capitalized terms used in this Semiannual Servicer's Certificate have their respective meanings as set forth in the Agreement. References herein to certain sections and subsections are references to the respective sections and subsections of the Agreement.

Collection Periods: February 2, 2012 through October 11, 2012  
 Payment Date: October 15, 2012  
 Today's Date: October 11, 2012

**1. Collections Allocable and Aggregate Amounts Available for Current Payment Date:**

|       |  |                       |                           |
|-------|--|-----------------------|---------------------------|
| i.    | Remittances for the February 2 through 29, 2012 Collection Period  | 429,109.19            |                           |
| ii.   | Remittances for the March 1 through 31, 2012 Collection Period     | 6,891,409.02          |                           |
| iii.  | Remittances for the April 1 through 30, 2012 Collection Period     | 10,086,498.19         |                           |
| iv.   | Remittances for the May 1 through 31, 2012 Collection Period       | 12,448,985.25         |                           |
| v.    | Remittances for the June 1 through 30, 2012 Collection Period      | 12,411,824.73         |                           |
| vi.   | Remittances for the July 1 through 31, 2012 Collection Period      | 14,803,253.06         |                           |
| vii.  | Remittances for the August 1 through 31, 2012 Collection Period    | 16,175,006.37         |                           |
| viii. | Remittances for the September 1 through 30, 2012 Collection Period | 15,135,786.10         |                           |
| ix.   | Remittances for the October 1 through 11, 2012 Collection Period   | 6,980,630.87          |                           |
| x.    | Net Earnings on General Subaccount                                 | <u>28,906.17</u>      | [1/19/12 through 9/30/12] |
| xi.   | General Subaccount Balance (sum of i through x above)              | <u>95,391,408.95</u>  |                           |
| xii.  | Excess Funds Subaccount Balance as of Current Payment Date         | 0.00                  | [as of 9/30/12]           |
| xiii. | Capital Subaccount Balance as of Current Payment Date (1)          | <u>8,482,387.41</u>   | [as of 9/30/12]           |
| xiv.  | Collection Account Balance (sum of xi through xiii above)          | <u>103,873,796.36</u> |                           |
|       | (1) Including current period earnings of \$7,387.41                |                       |                           |

**2. Outstanding Amounts as of Closing Date:**

|      |   |                         |
|------|---|-------------------------|
| i.   | Tranche A-1 Principal Balance                                   | 606,222,000.00          |
| ii.  | Tranche A-2 Principal Balance                                   | 407,516,000.00          |
| iii. | Tranche A-3 Principal Balance                                   | <u>681,262,000.00</u>   |
| iv.  | Aggregate Principal Balance of all Series 2012 Transition Bonds | <u>1,695,000,000.00</u> |

**3. Required Funding/Payments as of Current Payment Date:**

| <u>Principal</u>                         | <u>Projected<br/>Principal<br/>Balance</u> | <u>Semiannual<br/>Principal Due</u> |
|--|--|-------------------------------------|
| i. Tranche A-1                           | 543,768,877.00                             | 62,453,123.00                       |
| ii. Tranche A-2                          | 407,516,000.00                             | 0.00                                |
| iii. Tranche A-3                         | <u>681,262,000.00</u>                      | <u>0.00</u>                         |
| iv. For all Series 2012 Transition Bonds | <u>1,632,546,877.00</u>                    | <u>62,453,123.00</u>                |

|                                    | <u>Transition<br/>Bond<br/>Interest Rate</u> | <u>Days in<br/>Interest<br/>Period (1)</u> | <u>Interest Due</u> |
|------------------------------------|--|--|---------------------|
| v. Required Tranche A-1 Interest   | 0.9012%                                      | 266  | 4,036,751.47        |
| vi. Required Tranche A-2 Interest  | 2.1606%                                      | 266  | 6,505,762.01        |
| vii. Required Tranche A-3 Interest | 3.0282%                                      | 266  | 15,243,259.96       |

(1) On 30/360 Day basis.

|       |                    | Required Level<br>(Including Replenishment<br>of Amounts Previously<br>Withdrawn for 4.i.-4.viii.) | Funding<br>Required |
|-------|--------------------|--|---------------------|
| viii. | Capital Subaccount | 8,475,000.00   | 0.00                |

**4. Allocation of Remittances as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:**

|       |  |                      |   |
|-------|--|----------------------|---|
| i.    | Trustee Fees and Expenses  | 31,500.00            |   |
| ii.   | Servicing Fee  | 626,208.33 (1)       |   |
| iii.  | Administration Fee and Independent Manager Fee   | 77,388.89 (2)        |   |
| iv.   | Operating Expenses   | 21,200.00 (3)        |   |
| v.    | Semiannual Interest (including any past-due Semiannual Interest for prior periods)   |                      |   |
|       |  | <u>Aggregate</u>     | Per 1,000<br>of Original<br><u>Principal Amount</u> |
|       | 1. Tranche A-1 Interest Payment  | 4,036,751.47         | 6.66  |
|       | 2. Tranche A-2 Interest Payment  | 6,505,762.01         | 15.96   |
|       | 3. Tranche A-3 Interest Payment  | 15,243,259.96        | 22.38   |
| vi.   | Principal Due and Payable as a result of (A) Event of Default or (B) on Final Maturity Date  |                      |   |
|       |  | <u>Aggregate</u>     | Per 1,000<br>of Original<br><u>Principal Amount</u> |
|       | 1. Tranche A-1 Principal Payment   | 0.00                 | 0.00  |
|       | 2. Tranche A-2 Principal Payment   | 0.00                 | 0.00  |
|       | 3. Tranche A-3 Principal Payment   | 0.00                 | 0.00  |
| vii.  | Principal Scheduled to be Paid on Current Payment Date   |                      |   |
|       |  | <u>Aggregate</u>     | Per 1,000<br>of Original<br><u>Principal Amount</u> |
|       | 1. Tranche A-1 Principal Payment   | 62,453,123.00        | 277.83  |
|       | 2. Tranche A-2 Principal Payment   | 0.00                 | 0.00  |
|       | 3. Tranche A-3 Principal Payment   | 0.00                 | 0.00  |
| viii. | Operating Expenses not Paid under Clause (iv) above  | 0.00                 |   |
| ix.   | Replenishment of Any Amounts Drawn from Capital Subaccount   | 0.00                 |   |
| x.    | Amount Calculated at Servicer's Authorized Rate of Return on Equity on the Amount Contributed to the Capital Subaccount in Excess of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer | NA                   |   |
| xi.   | Net Earnings in Capital Subaccount Relating to the Initial Contribution of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer   | 7,387.41             |   |
| xii.  | Deposit to Excess Funds Subaccount   | 6,396,215.29         |   |
| xiii. | Released to Issuer upon Series Retirement: Collection Account  | <u>0.00</u>          |   |
| xiv.  | Aggregate Remittances as of Current Payment Date   | <u>95,398,796.36</u> |   |

(1) Servicing fee:  $\$1,695,000,000 \times .05\% \times 266/360 = \$626,208.33$

(2) Administration fee:  $\$100,000 \times 266/360 = \$73,888.89$  plus Independent Manager fee (\$3,500.00)

(3) Reimbursement to Administrator for fees/expenses paid to independent auditors (\$11,200.00) and rating agencies (\$10,000.00)

**5. Subaccount Release or Withdrawals as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:**

|      |  |                 |
|------|--|-----------------|
| i.   | Capital Subaccount Release (available for 4.xi.)                     | 7,387.41        |
| ii.  | Excess Funds Subaccount Withdrawal (available for 4.i. through 4.x.) | 0.00            |
| iii. | Capital Subaccount Withdrawal (available for 4.i. through 4.viii.)   | <u>0.00</u>     |
| iv.  | Total Release or Withdrawals   | <u>7,387.41</u> |

**6. Outstanding Amounts and Collection Account Balance as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

|      |  |                         |
|------|--|-------------------------|
| i.   | Tranche A-1 Principal Balance                                    | 543,768,877.00          |
| ii.  | Tranche A-2 Principal Balance                                    | 407,516,000.00          |
| iii. | Tranche A-3 Principal Balance                                    | <u>681,262,000.00</u>   |
| iv.  | Aggregate Principal Balance for all Series 2012 Transition Bonds | <u>1,632,546,877.00</u> |
| v.   | Excess Funds Subaccount Balance                                  | 6,396,215.29            |
| vi.  | Capital Subaccount Balance                                       | <u>8,475,000.00</u>     |
| vii. | Aggregate Collection Account Balance                             | <u>14,871,215.29</u>    |

**7. Shortfalls In Interest and Principal Payments as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

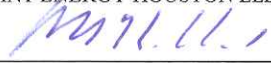
|     |                                      |      |
|-----|--------------------------------------|------|
| i.  | Semiannual Interest                  |      |
|     | 1. Tranche A-1 Bond Interest Payment | 0.00 |
|     | 2. Tranche A-2 Bond Interest Payment | 0.00 |
|     | 3. Tranche A-3 Bond Interest Payment | 0.00 |
| ii. | Semiannual Principal                 |      |
|     | 1. Tranche A-1 Principal Payment     | 0.00 |
|     | 2. Tranche A-2 Principal Payment     | 0.00 |
|     | 3. Tranche A-3 Principal Payment     | 0.00 |

**8. Shortfall in Required Subaccount Level as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

|    |                    |      |
|----|--------------------|------|
| i. | Capital Subaccount | 0.00 |
|----|--------------------|------|

IN WITNESS HEREOF, the undersigned has duly executed and delivered this Semiannual Servicer's Certificate this 11th day of October, 2012.

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC, as Servicer

by:   
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Marc Kilbride  
Vice President and Treasurer