

**Semiannual Servicer's Certificate**  
**CenterPoint Energy Transition Bond Company IV, LLC**  
**\$1,695,000,000 2012 Senior Secured Transition Bonds**

Pursuant to Section 6.13 of the Transition Property Servicing Agreement (the "Agreement"), dated as of January 19, 2012, between CenterPoint Energy Houston Electric, LLC, as Servicer, and CenterPoint Energy Transition Bond Company IV, LLC, as Issuer, the Servicer does hereby certify as follows:

Capitalized terms used in this Semiannual Servicer's Certificate have their respective meanings as set forth in the Agreement. References herein to certain sections and subsections are references to the respective sections and subsections of the Agreement.

Collection Periods: October 11, 2013 through April 14, 2014  
 Payment Date: April 15, 2014  
 Today's Date: April 14, 2014

**1. Collections Allocable and Aggregate Amounts Available for Current Payment Date:**

i.	Remittances for the October 11 through 31, 2013 Collection Period	9,999,465.49	
ii.	Remittances for the November 1 through 30, 2013 Collection Period	11,372,869.57	
iii.	Remittances for the December 1 through 31, 2013 Collection Period	10,935,773.21	
iv.	Remittances for the January 1 through 31, 2014 Collection Period	10,588,486.98	
v.	Remittances for the February 1 through 28, 2014 Collection Period	14,149,588.75	
vi.	Remittances for the March 1 through 31, 2014 Collection Period	16,202,498.72	
vii.	Remittances for the April 1 through 14, 2014 Collection Period	8,004,670.84	
viii.	Net Earnings on General Subaccount	<u>3,547.77</u>	[10/1/13 through 3/31/14]
ix.	General Subaccount Balance (sum of i through viii above)	<u>81,256,901.33</u>	
x.	Excess Funds Subaccount Balance as of Current Payment Date	7.54	[as of 3/31/14]
xi.	Capital Subaccount Balance as of Current Payment Date (1)	<u>4,529,746.12</u>	[as of 3/31/14]
xii.	Collection Account Balance (sum of ix through xi above)	<u>85,786,654.99</u>	

(1) Including current period earnings of \$219.5

**2. Outstanding Amounts as of Prior Payment Date:**

i.	Tranche A-1 Principal Balance	426,390,623.00
ii.	Tranche A-2 Principal Balance	407,516,000.00
iii.	Tranche A-3 Principal Balance	<u>681,262,000.00</u>
iv.	Aggregate Principal Balance of all Series 2012 Transition Bonds	<u>1,515,168,623.00</u>

**3. Required Funding/Payments as of Current Payment Date:**

<u>Principal</u>	<u>Projected Principal Balance</u>	<u>Semiannual Principal Due</u>	
i. Tranche A-1	367,195,000.00	59,195,623.00	
ii. Tranche A-2	407,516,000.00	0.00	
iii. Tranche A-3	<u>681,262,000.00</u>	0.00	
iv. For all Series 2012 Transition Bonds	<u>1,455,973,000.00</u>	<u>59,195,623.00</u>	
	<u>Transition Bond Interest Rate</u>	<u>Days in Interest Period (1)</u>	<u>Interest Due</u>
v. Required Tranche A-1 Interest	0.9012%	180	1,921,316.15
vi. Required Tranche A-2 Interest	2.1606%	180	4,402,395.35
vii. Required Tranche A-3 Interest	3.0282%	180	10,314,987.94

(1) On 30/360 Day basis.

	Required Level (Including Replenishment of Amounts Previously Withdrawn for 4.i.-4.viii.)	Funding Required*
viii. Capital Subaccount	8,480,356.73	3,956,396.98

\* Includes \$5,356.73 of prior period unreleased earnings.

**4. Allocation of Remittances as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:**

i. Trustee Fees and Expenses	31,500.00	
ii. Servicing Fee	423,750.00 (1)	
iii. Administration Fee and Independent Manager Fee	53,500.00 (2)	
iv. Operating Expenses	74,208.78 (3)	
v. Semiannual Interest (including any past-due Semiannual Interest for prior periods)		
	<u>Aggregate</u>	Per 1,000 of Original <u>Principal Amount</u>
1. Tranche A-1 Interest Payment	1,921,316.15	3.17
2. Tranche A-2 Interest Payment	4,402,395.35	10.80
3. Tranche A-3 Interest Payment	10,314,987.94	15.14
vi. Principal Due and Payable as a result of (A) Event of Default or (B) on Final Maturity Date		
	<u>Aggregate</u>	Per 1,000 of Original <u>Principal Amount</u>
1. Tranche A-1 Principal Payment	0.00	0.00
2. Tranche A-2 Principal Payment	0.00	0.00
3. Tranche A-3 Principal Payment	0.00	0.00
vii. Principal Scheduled to be Paid on Current Payment Date		
	<u>Aggregate</u>	Per 1,000 of Original <u>Principal Amount</u>
1. Tranche A-1 Principal Payment	59,195,623.00	97.65
2. Tranche A-2 Principal Payment	0.00	0.00
3. Tranche A-3 Principal Payment	0.00	0.00
viii. Operating Expenses not Paid under Clause (iv) above	0.00	
ix. Replenishment of Any Amounts Drawn from Capital Subaccount	3,951,040.25	
x. Amount Calculated at Servicer's Authorized Rate of Return on Equity on the Amount Contributed to the Capital Subaccount in Excess of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer	NA	
xi. Net Earnings in Capital Subaccount Relating to the Initial Contribution of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer	5,786.37	
xii. Deposit to Excess Funds Subaccount	882,793.49	
xiii. Released to Issuer upon Series Retirement: Collection Account	0.00	
xiv. Aggregate Remittances as of Current Payment Date	<u>81,256,901.33</u>	

(1) Servicing fee:  $\$1,695,000,000 \times 0.05\% \times 180/360 = \$423,750.00$

(2) Administration fee:  $\$100,000 \times 180/360 = \$50,000.00$  plus Independent Manager fee (\$3,500.00)

(3) Reimbursement to Administrator for fees/expenses paid to independent auditors (\$17,600.00), outside counsel (\$17,478.78), printer (\$1,630.00) and rating agencies (\$37,500).

**5. Subaccount Release or Withdrawals as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:**

i.	Capital Subaccount Release (available for 4.xi.)	0.00
ii.	Excess Funds Subaccount Withdrawal (available for 4.i. through 4.x.)	0.00
iii.	Capital Subaccount Withdrawal (available for 4.i. through 4.viii.)	<u>0.00</u>
iv.	Total Release or Withdrawals	<u>0.00</u>

**6. Outstanding Amounts and Collection Account Balance as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

i.	Tranche A-1 Principal Balance	367,195,000.00
ii.	Tranche A-2 Principal Balance	407,516,000.00
iii.	Tranche A-3 Principal Balance	<u>681,262,000.00</u>
iv.	Aggregate Principal Balance for all Series 2012 Transition Bonds	<u>1,455,973,000.00</u>
v.	Excess Funds Subaccount Balance	882,801.03
vi.	Capital Subaccount Balance	<u>8,475,000.00</u>
vii.	Aggregate Collection Account Balance	<u>9,357,801.03</u>

**7. Shortfalls In Interest and Principal Payments as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

i.	Semiannual Interest	
	1. Tranche A-1 Bond Interest Payment	0.00
	2. Tranche A-2 Bond Interest Payment	0.00
	3. Tranche A-3 Bond Interest Payment	0.00
ii.	Semiannual Principal	
	1. Tranche A-1 Principal Payment	0.00
	2. Tranche A-2 Principal Payment	0.00
	3. Tranche A-3 Principal Payment	0.00

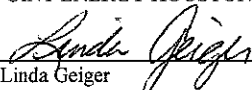
**8. Shortfall in Required Subaccount Level as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

i.	Capital Subaccount	0.00
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IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Semiannual Servicer's Certificate this 14th day of April, 2014.

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC, as Servicer

by:

  
Linda Geiger  
Assistant Treasurer