

- Proposed consolidation of Houston and Texas Coast Divisions
- Request includes:
  - \$31 million in rate relief (including recovery of deferred expenses and changes in depreciation rates)
  - 10.25% ROE
  - 55.15% Equity / 44.85% Debt
  - Establishment of a Safety and System Integrity Rider (SSI) to recover expenses incurred as a result of natural gas pipeline safety and integrity regulations
- Filed on November 16, 2016 with rates anticipated to be implemented during the 2nd quarter of 2017