

**Semiannual Servicer's Certificate**  
**CenterPoint Energy Restoration Bond Company, LLC**  
**\$664,859,000 Senior Secured System Restoration Bonds**

Pursuant to Section 6.13 of the System Restoration Property Servicing Agreement (the "Agreement"), dated as of November 25, 2009, between CenterPoint Energy Houston Electric, LLC, as Servicer, and CenterPoint Energy Restoration Bond Company, LLC, as Issuer, the Servicer does hereby certify as follows:

Capitalized terms used in this Semiannual Servicer's Certificate have their respective meanings as set forth in the Agreement. References herein to certain sections and subsections are references to the respective sections and subsections of the Agreement.

Collection Periods: February 14, 2012 through August 13, 2012

Payment Date: August 15, 2012

Today's Date: August 13, 2012

**1. Collections Allocable and Aggregate Amounts Available for Current Payment Date:**

i.	Remittances for the February 14 through 29, 2012 Collection Period	2,925,006.27	
ii.	Remittances for the March 1 through 31, 2012 Collection Period	4,422,854.09	
iii.	Remittances for the April 1 through 30, 2012 Collection Period	3,900,040.81	
iv.	Remittances for the May 1 through 31, 2012 Collection Period	4,834,673.37	
v.	Remittances for the June 1 through 30, 2012 Collection Period	5,080,136.27	
vi.	Remittances for the July 1 through 31, 2012 Collection Period	6,483,447.97	
vii.	Remittances for the August 1 through 13, 2012 Collection Period	2,595,377.28	
viii.	Net Earnings on General Subaccount	<u>10,003.72</u>	[2/1/12 through 7/31/12]
ix.	General Subaccount Balance (sum of i through viii above)	<u>30,251,539.78</u>	
x.	Excess Funds Subaccount Balance as of Current Payment Date	7,184,464.76	[as of 7/31/12]
xi.	Capital Subaccount Balance as of Current Payment Date (1)	<u>3,326,451.92</u>	[as of 7/31/12]
xii.	Collection Account Balance (sum of ix through xi above)	<u>40,762,456.46</u>	

(1) Including current period earnings of \$2,156.92

**2. Outstanding Amounts as of Prior Payment Date:**

i.	Tranche A-1 Principal Balance	135,518,357.00
ii.	Tranche A-2 Principal Balance	160,152,000.00
iii.	Tranche A-3 Principal Balance	<u>279,919,000.00</u>
iv.	Aggregate Principal Balance of all System Restoration Bonds	<u>575,589,357.00</u>

**3. Required Funding/Payments as of Current Payment Date:**

<u>Principal</u>	<u>Projected Principal Balance</u>	<u>Semiannual Principal Due</u>	
i. Tranche A-1	116,232,865.00	19,285,492.00	
ii. Tranche A-2	160,152,000.00	0.00	
iii. Tranche A-3	<u>279,919,000.00</u>	<u>0.00</u>	
iv. For all System Restoration Bonds	<u>556,303,865.00</u>	<u>19,285,492.00</u>	
	<u>System Restoration Bond Interest Rate</u>	<u>Days in Interest Period (1)</u>	<u>Interest Due</u>
v. Required Tranche A-1 Interest	1.833%	180	1,242,025.74
vi. Required Tranche A-2 Interest	3.460%	180	2,770,629.60
vii. Required Tranche A-3 Interest	4.243%	180	5,938,481.59

(1) On 30/360 Day basis.

		Required Level (Including Replenishment of Amounts Previously Withdrawn for 4.i.-4.viii.)	Funding Required
viii.	Capital Subaccount	3,324,295.00	0.00

**4. Allocation of Remittances as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:**

i.	Trustee Fees and Expenses	0.00	
ii.	Servicing Fee	166,214.75 (1)	
iii.	Administration Fee and Independent Managers Fee	50,000.00 (2)	
iv.	Operating Expenses	63,388.67 (3)	
v.	Semiannual Interest (including any past-due Semiannual Interest for prior periods)		
		<u>Aggregate</u>	Per 1,000 of Original Principal Amount
	1. Tranche A-1 Interest Payment	1,242,025.74	5.53
	2. Tranche A-2 Interest Payment	2,770,629.60	17.30
	3. Tranche A-3 Interest Payment	5,938,481.59	21.22
vi.	Principal Due and Payable as a result of (A) Event of Default or (B) on Final Maturity Date		
		<u>Aggregate</u>	Per 1,000 of Original Principal Amount
	1. Tranche A-1 Principal Payment	0.00	0.00
	2. Tranche A-2 Principal Payment	0.00	0.00
	3. Tranche A-3 Principal Payment	0.00	0.00
vii.	Principal Scheduled to be Paid on Current Payment Date		
		<u>Aggregate</u>	Per 1,000 of Original Principal Amount
	1. Tranche A-1 Principal Payment	19,285,492.00	85.79
	2. Tranche A-2 Principal Payment	0.00	0.00
	3. Tranche A-3 Principal Payment	0.00	0.00
viii.	Operating Expenses not Paid under Clause (iv) above	0.00	
ix.	Replenishment of Any Amounts Drawn from Capital Subaccount	0.00	
x.	Amount Calculated at 11.075% Per Annum on the Amount Contributed to the Capital Subaccount in Excess of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer		
		NA	
xi.	Net Earnings in Capital Subaccount Relating to the Initial Contribution of 0.5% of the Initial Outstanding Principal Balance of the Bonds Released to Issuer	2,156.92	
xii.	Deposit to Excess Funds Subaccount	735,307.43	
xiii.	Released to Issuer upon Series Retirement: Collection Account	<u>0.00</u>	
xiv.	Aggregate Remittances as of Current Payment Date	<u>30,253,696.70</u>	

(1) Servicing fee:  $\$664,859,000 \times .05\% \times 180/360 = \$166,214.75$

(2) Administration fee:  $\$100,000 \times 180/360 = \$50,000.00$ ; Independent managers fee =  $\$0.00$

(3) Reimbursement to Administrator for fees/expenses paid to independent auditor ( $\$63,388.67$ )

**5. Subaccount Release or Withdrawals as of Current Payment Date Pursuant to Section 8.02(d) of Indenture:**

i.	Capital Subaccount Release (available for 4.xi.)	2,156.92
ii.	Excess Funds Subaccount Withdrawal (available for 4.i. through 4.x.)	0.00
iii.	Capital Subaccount Withdrawal (available for 4.i. through 4.viii.)	<u>0.00</u>
iv.	Total Release or Withdrawals	<u>2,156.92</u>

**6. Outstanding Amounts and Collection Account Balance as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

i.	Tranche A-1 Principal Balance	116,232,865.00
ii.	Tranche A-2 Principal Balance	160,152,000.00
iii.	Tranche A-3 Principal Balance	<u>279,919,000.00</u>
iv.	Aggregate Principal Balance for all System Restoration Bonds	<u>556,303,865.00</u>
v.	Excess Funds Subaccount Balance	7,919,772.19
vi.	Capital Subaccount Balance	<u>3,324,295.00</u>
vii.	Aggregate Collection Account Balance	<u>11,244,067.19</u>

**7. Shortfalls In Interest and Principal Payments as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

i.	Semiannual Interest	
	1. Tranche A-1 Bond Interest Payment	0.00
	2. Tranche A-2 Bond Interest Payment	0.00
	3. Tranche A-3 Bond Interest Payment	0.00
ii.	Semiannual Principal	
	1. Tranche A-1 Principal Payment	0.00
	2. Tranche A-2 Principal Payment	0.00
	3. Tranche A-3 Principal Payment	0.00

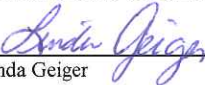
**8. Shortfall in Required Subaccount Level as of Current Payment Date (after giving effect to payments to be made on such Payment Date):**

i.	Capital Subaccount	0.00
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IN WITNESS HEREOF, the undersigned has duly executed and delivered this Semiannual Servicer's Certificate this 13th day of August, 2012.

CENTERPOINT ENERGY HOUSTON ELECTRIC, LLC, as Servicer

by:

  
Linda Geiger  
Assistant Treasurer