

**IMPORTANT TAX INFORMATION
FOR FORMER HILLENBRAND SHAREHOLDERS**

**Distribution of Hillenbrand, Inc.
(Formerly Batesville Holdings, Inc.) Common Stock**

Hill-Rom Holdings, Inc. Shareholder Tax Basis Information

On March 31, 2008, Hill-Rom Holdings, Inc., an Indiana corporation (previously known as Hillenbrand Industries, Inc.) ("Former Hillenbrand"), distributed (the "Distribution") 100% of the outstanding shares of Hillenbrand, Inc., an Indiana corporation (formerly known as Batesville Holdings, Inc.) ("HI"), to the holders of record of Former Hillenbrand common stock as of 5:00 p.m. Eastern Daylight Time on March 24, 2008 (each, a "Former Hillenbrand Shareholder"). Former Hillenbrand and HI are now two unaffiliated, publicly-owned companies.

This notice contains a general explanation of certain U.S. Federal income tax consequences of the Distribution for Former Hillenbrand Shareholders. Attached to this notice is a form for a Tax Information Statement that must be filed by certain U.S. Former Hillenbrand Shareholders with their 2008 U.S. Federal income tax returns.

CONSULT YOUR TAX ADVISOR

The information contained in this notice represents our general understanding of the application of certain existing U.S. Federal income tax laws and regulations relating to the Distribution. It does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of Former Hillenbrand Shareholders. You are urged to consult your own tax advisor regarding the particular consequences of the Distribution to you, including the applicability and effect of all U.S. Federal, state and local and foreign tax laws. We also urge you to read the Amended Registration Statement dated March 14, 2008 filed with the SEC, noting especially pages 14-16 under the heading "U.S. Federal Income Tax Consequences of the Distribution." You may access the Amended Registration Statement on any of the following websites: www.hill-rom.com, www.hillenbrandinc.com, or our legacy website at www.hillenbrand.com.

INFORMATION ABOUT THE DISTRIBUTION

In the Distribution, Former Hillenbrand Shareholders of record received one share of HI common stock for every share of Former Hillenbrand common stock held as of 5:00 p.m. Eastern Daylight Time on March 24, 2008. Shares purchased in the "regular way" market between the record date of March 24, 2008 and the Distribution were eligible to receive the distribution of HI common stock because they were purchased with a "due bill" so as to receive the share of HI common stock at a later date.

If you did not receive the Distribution of HI common stock on March 31, 2008, this notice does not apply to you. Additionally, this notice does not apply to shares of Former Hillenbrand common stock sold, exchanged or otherwise disposed of prior to the time of the Distribution.

GENERAL TAX INFORMATION

Former Hillenbrand received a private letter ruling from the Internal Revenue Service and an opinion of counsel that the Distribution of HI common stock qualifies as a tax-free distribution for U.S. Federal income tax purposes. As a result, you generally will not recognize gain or loss for U.S. Federal income tax purposes on the receipt of HI common stock.

GENERAL GUIDANCE REGARDING TAX BASIS

As a consequence of the Distribution, you will need to allocate the tax basis in your Former Hillenbrand shares immediately before the Distribution between your Former Hillenbrand shares and your newly-received HI shares. If you purchased your Former Hillenbrand shares for cash, the tax basis for your Former Hillenbrand shares will generally equal the cost of these shares including commissions or other fees. If you received your Former Hillenbrand shares as a gift, through an employee compensation arrangement, or through some other means, *we recommend that you consult your own tax advisor to determine your tax basis in these shares.* If you acquired Former Hillenbrand shares at different times, you will need to make separate tax basis calculations for each group of shares based on their fair market values at the time you acquired the shares.

The allocation of tax basis between shares of Former Hillenbrand common stock and HI common stock you received in the Distribution is based on their relative fair market values at the time of the Distribution. U.S. Federal income tax law does not specify how to determine these fair market values. Fair market value generally is the price at which property would change hands between a willing buyer and a willing seller, neither being under any compulsion to buy or sell and both having reasonable knowledge of the facts. There are several potential methods for determining the fair market values of Former Hillenbrand common stock and HI common stock. One approach for determining the fair market value is to utilize the closing trading prices of Former Hillenbrand common stock and HI common stock quoted on the New York Stock Exchange on the trading day after the Distribution, which were \$26.51 and \$21.50, respectively, on April 1, 2008. A different potential approach for determining the fair market value is to utilize the average of the high and low trading prices of Former Hillenbrand common stock and HI common stock trading on a "when issued" basis quoted on the New York Stock Exchange on the date of the Distribution, which were \$25.98 and \$22.31, respectively, on March 31, 2008.

The following is an example of how to allocate your aggregate tax basis in your Former Hillenbrand common stock immediately before the Distribution between your Former Hillenbrand common stock and your newly-received HI common stock. The example is based on the closing prices on the trading day following the Distribution, as described above. The example is provided solely for illustrative purposes and as a convenience to Former Hillenbrand Shareholders and their tax advisors when establishing their specific tax position. **Please remember that neither Former Hillenbrand nor HI provides its shareholders with tax advice, and this notice is not intended to provide tax advice. This notice is not intended or written to be used, and cannot be used, for the purposes of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein. Former Hillenbrand encourages its shareholders to consult with their own tax advisors with their specific questions pertaining to their own**

tax positions including the application of the tax basis allocation rules to Former Hillenbrand shares acquired at different times and/or at different prices.

HYPOTHETICAL EXAMPLE OF TAX BASIS ALLOCATIONS

Assumptions:

Shares of Former Hillenbrand common stock owned: 100 shares
 Purchase price for Former Hillenbrand shares: \$40 per share
 Aggregate tax basis for Former Hillenbrand shares: \$4,000 (100 shares x \$40 per share)
 HI shares received in Distribution: 100 shares

For illustrative purposes only, your aggregate tax basis in Former Hillenbrand shares immediately prior to the Distribution will be allocated between your Former Hillenbrand common stock and your newly-received HI common stock as follows:

Formula for Calculating Share Basis Allocation Percentage:

To find the Former Hillenbrand share basis allocation percentage, simply divide the fair market value of Former Hillenbrand common stock by the sum of the fair market values of Former Hillenbrand common stock and HI common stock.

To find the HI share basis allocation percentage, simply divide the fair market value of HI common stock by the sum of the fair market values of Former Hillenbrand common stock and HI common stock.

	Fair Market Value (e.g. NYSE Closing Price on 4/1/08)	/	Sum of Fair Market Values (e.g. Former Hillenbrand NYSE Closing Price plus HI NYSE Closing Price on 4/1/08)	x	100%	=	Share Basis Allocation Percentage
Former Hillenbrand Common Stock	\$26.51	/	(\$26.51 + \$21.50)	x	100%	=	55.22%
HI Common Stock	\$21.50	/	(\$26.51 + \$21.50)	x	100%	=	44.78%

Formula for Calculating Tax Basis Allocation:

To find your Former Hillenbrand tax basis allocation, multiply your aggregate Former Hillenbrand tax basis prior to the Distribution by your Former Hillenbrand share basis allocation percentage. To find your Former Hillenbrand tax basis allocation per share, divide this number by the number of Former Hillenbrand shares held prior to the Distribution.

To find your HI tax basis allocation, multiply your aggregate Former Hillenbrand tax basis prior to the Distribution by your HI share basis allocation percentage. To find your HI tax basis allocation per share, divide this number by the number of Former Hillenbrand shares held prior to the Distribution.

	Aggregate Former Hillenbrand Tax Basis		Share Basis Allocation Percentage		Tax Basis Allocation		Former Hillenbrand Shares held Prior to Distribution	Tax Basis Allocation per Share
Former Hillenbrand Common Stock	\$4,000	x	55.22%	=	\$2,209	/	100	\$22.09
HI Common Stock	\$4,000	x	44.78%	=	\$1,791	/	100	\$17.91

Certain Former Hillenbrand Shareholders (i.e., those shareholders who, immediately before the Distribution, owned 5% or more of Former Hillenbrand common stock or owned Former Hillenbrand securities with an aggregate tax basis of \$1 million or more) who received shares of HI common stock in the Distribution are required to include a statement related to the Distribution in their U.S. Federal income tax returns for the year in which the Distribution occurs. This statement is attached to this notice for your convenience.

STATEMENT PURSUANT TO TREASURY REGULATIONS

SECTION 1.355-5(b) BY (Name): _____,

(Taxpayer Identification Number or Social Security Number): _____

A SIGNIFICANT DISTRIBUTE

On March 31, 2008, Hill-Rom Holdings, Inc., an Indiana corporation (and formerly known as Hillenbrand Industries, Inc.) ("Former Hillenbrand"), distributed (the "Distribution") 100% of the outstanding shares of Hillenbrand, Inc., an Indiana corporation (and formerly known as Batesville Holdings, Inc. ("HI")), to the holders of record of Former Hillenbrand common stock as of 5:00 p.m. Eastern Daylight Time on March 24, 2008 (the "Record Date"). As a result of the Distribution, each Former Hillenbrand shareholder of record as of the Record Date was entitled to receive one share of HI common stock for each share of Former Hillenbrand common stock held by such shareholder as of the Record Date.

1. Name, address and employer identification number of the distributing corporation:

Hill-Rom Holdings, Inc.
1069 State Route 46 East
Batesville, IN 47006
EIN: 35-1160484

2. Name, address and employer identification number of the controlled corporation:

Hillenbrand, Inc.
One Batesville Boulevard
Batesville, IN 47006
EIN: 26-1342272

3. The undersigned was a shareholder owning shares of Former Hillenbrand common stock as of the Record Date and solely received shares of HI common stock in the Distribution. The aggregate fair market value of the HI common stock received by the shareholder was \$_____.
4. The undersigned did not surrender any stock or securities in Former Hillenbrand in connection with the Distribution.
5. Former Hillenbrand received a private letter ruling from the Internal Revenue Service and an opinion of its counsel to the effect that the Distribution will qualify as tax-free under Section 355 of the Internal Revenue Code of 1986, as amended.

Shareholder's Name (please print)

Taxpayer's Signature

Taxpayer's Identification Number or Social Security Number

IF APPLICABLE, THIS STATEMENT SHOULD BE COMPLETED AND ATTACHED TO YOUR 2008 FEDERAL INCOME TAX RETURN. IT SHOULD NOT BE SENT TO HILL-ROM HOLDINGS, INC. OR HILLENBRAND, INC.