



## Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)

(Unaudited)

	Q2'14	Q3'14	Q4'14	Q1'15	Q2'15	Q2'15 Q/Q	Q2'15 Y/Y
Net sales	\$ 544.4	\$ 889.3	\$ 1,007.9	\$ 469.2	\$ 896.2	91%	65%
Gross profit %	17.0%	21.3%	30.6%	8.3%	18.4%	10.1 ppt	1.4 ppt
Research and development	32.7	37.6	34.9	34.8	29.5	-15%	-10%
Selling, general and administrative	57.7	66.5	70.9	67.7	70.9	5%	23%
Production start-up	0.5	1.4	3.2	6.7	7.0	4%	1300%
Restructuring and asset impairment	-	-	-	-	-	0%	100%
Operating income (loss)	1.9	83.8	199.2	(70.1)	57.1	\$ 127.2	\$ 55.2
Income tax expense (benefit)	(2.2)	(7.1)	10.5	(6.0)	(33.3)	\$ (27.3)	\$ (31.1)
Net income (loss)	\$ 4.5	\$ 88.4	\$ 192.0	\$ (62.3)	\$ 94.5	\$ 156.8	\$ 90.0
Share count - Diluted	101.8	101.4	101.5	100.4	101.6	1%	0%
Net income per share - Diluted	\$ 0.04	\$ 0.87	\$ 1.89	\$ (0.62)	\$ 0.93	\$ 1.55	\$ 0.89
Share-based compensation expense	\$ 8.2	\$ 10.6	\$ 11.7	\$ 12.1	\$ 8.9	-26%	9%
Capital expenditures	62.4	71.0	73.3	55.3	38.8	-30%	-38%
Cash, cash equivalents, and marketable securities	\$ 1,348.9	\$ 1,115.4	\$ 1,991.1	\$ 1,484.6	\$ 1,775.2	20%	32%

*See also Notes to our Consolidated Financial Statements*

## Supplemental Data

Net cash provided by (used in) operating activities	\$ 118.4	\$ (47.2)	\$ 928.0	\$ (417.9)	\$ (17.1)	\$ 400.8	\$ (135.5)
+ Excess tax benefits from share-based compensation arrangements	4.5	11.7	3.3	7.7	8.6	\$ 0.9	\$ 4.1
- Purchases of property, plant and equipment	(62.4)	(71.0)	(73.3)	(55.3)	(38.8)	\$ 16.5	\$ 23.6
= Free cash flow **	\$ 60.5	\$ (106.6)	\$ 858.0	\$ (465.5)	\$ (47.3)	\$ 418.2	\$ (107.8)
MW Produced	447.1	448.9	509.0	540.3	562.8	4%	26%
Average conversion efficiency	14.0%	14.2%	14.4%	14.7%	15.4%	70 bps	140 bps

\*\* Total amounts may not foot due to rounding