



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)

(Unaudited)

	Q2'13	Q3'13	Q4'13	Q1'14	Q2'14	Q2'14 Q/Q	Q2'14 Y/Y
Net sales	\$ 519.8	\$ 1,265.6	\$ 768.4	\$ 950.2	\$ 544.4	-43%	5%
Gross profit %	27.0%	28.8%	24.6%	24.9%	17.0%	-7.9 ppt	-10.0 ppt
Research and development	31.0	35.0	38.4	38.8	32.7	-16%	5%
Selling, general and administrative	66.3	63.9	65.7	58.7	57.7	-2%	-13%
Production start-up	1.4	-	-	-	0.5	*NMF	-64%
Restructuring and asset impairment	2.4	57.3	24.9	-	-	0%	-100%
Operating income	39.1	207.9	60.3	139.3	1.9	\$ (137.4)	\$ (37.2)
Income tax expense (benefit)	7.5	13.7	(3.0)	28.9	(2.2)	\$ (31.1)	\$ (9.7)
Net income	\$ 33.6	\$ 195.0	\$ 65.3	\$ 112.0	\$ 4.5	\$ (107.5)	\$ (29.1)
Share count - Diluted	91.1	100.4	101.3	101.8	101.8	0%	12%
Net income per share - Diluted	\$ 0.37	\$ 1.94	\$ 0.64	\$ 1.10	\$ 0.04	\$ (1.06)	\$ (0.33)
Share-based compensation expense	\$ 7.4	\$ 14.3	\$ 16.9	\$ 13.3	\$ 8.2	-38%	11%
Capital expenditures	85.2	69.5	56.2	50.8	62.4	23%	-27%
Cash, cash equivalents, and marketable securities	\$ 1,285.3	\$ 1,531.9	\$ 1,764.2	\$ 1,379.2	\$ 1,348.9	-2%	5%

See also Notes to our Consolidated Financial Statements

Supplemental Data

Net cash provided by (used in) operating activities	\$ 222.4	\$ 375.1	\$ 192.2	\$ (318.2)	\$ 118.4	\$ 436.6	\$ (104.0)
+ Excess tax benefits from share-based compensation arrangements	30.8	(21.7)	1.1	11.7	4.5	\$ (7.2)	\$ (26.3)
- Purchases of property, plant and equipment	(85.2)	(69.5)	(56.2)	(50.8)	(62.4)	\$ (11.6)	\$ 22.8
= Free cash flow **	\$ 167.9	\$ 283.9	\$ 137.1	\$ (357.3)	\$ 60.5	\$ 417.8	\$ (107.4)
MW Produced	388.9	426.0	443.7	441.1	447.1	1%	15%
Average conversion efficiency	13.0%	13.3%	13.4%	13.5%	14.0%	50 bps	100 bps

** Total amounts may not foot due to rounding