



## Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income (loss) per share data)  
(Unaudited)

	Q3'14	Q4'14	Q1'15	Q2'15	Q3'15	Q3'15 Q/Q	Q3'15 Y/Y
Net sales	\$ 889.3	\$ 1,007.9	\$ 469.2	\$ 896.2	\$ 1,271.2	42%	43%
Gross profit %	21.3%	30.6%	8.3%	18.4%	38.1%	19.7 ppt	16.8 ppt
Research and development	37.6	34.9	34.8	29.5	29.6	0%	-21%
Selling, general and administrative	66.5	70.9	67.7	70.9	53.7	-24%	-19%
Production start-up	1.4	3.2	6.7	7.0	3.2	-54%	129%
Restructuring and asset impairment	-	-	-	-	-	0%	0%
Operating income (loss)	83.8	199.2	(70.1)	57.1	397.8	\$ 340.7	\$ 314.0
Income tax (benefit) expense	(7.1)	10.5	(6.0)	(33.3)	49.6	\$ 82.9	\$ 56.7
Net income (loss)	\$ 88.4	\$ 192.0	\$ (62.3)	\$ 94.5	\$ 346.2	\$ 251.7	\$ 257.8
Share count - Diluted	101.4	101.5	100.4	101.6	102.3	1%	1%
Net income (loss) per share - Diluted	\$ 0.87	\$ 1.89	\$ (0.62)	\$ 0.93	\$ 3.38	\$ 2.45	\$ 2.51
Share-based compensation expense	\$ 10.6	\$ 11.7	\$ 12.1	\$ 8.9	\$ 12.2	37%	15%
Capital expenditures	71.0	73.3	55.3	38.8	45.2	16%	-36%
Cash, cash equivalents, and marketable securities	\$ 1,115.4	\$ 1,991.1	\$ 1,484.6	\$ 1,775.2	\$ 1,809.5	2%	62%

*See also Notes to our Consolidated Financial Statements*

## Supplemental Data

Net cash (used in) provided by operating activities	\$ (47.2)	\$ 928.0	\$ (417.9)	\$ (17.1)	\$ 21.0	\$ 38.1	\$ 68.2
+ Excess tax benefits from share-based compensation arrangements	11.7	3.3	7.7	8.6	7.0	\$ (1.6)	\$ (4.7)
- Purchases of property, plant and equipment	(71.0)	(73.3)	(55.3)	(38.8)	(45.2)	\$ (6.4)	\$ 25.8
= Free cash flow **	\$ (106.6)	\$ 858.0	\$ (465.5)	\$ (47.3)	\$ (17.2)	\$ 30.1	\$ 89.4
MW Produced	448.9	509.0	540.3	562.8	653.8	16%	46%
Average conversion efficiency	14.2%	14.4%	14.7%	15.4%	15.8%	40 bps	160 bps

\*\* Total amounts may not foot due to rounding