



Key Quarterly Financial Data

(\$ in millions, except gross profit % and net income per share data)
(Unaudited)

	Q4'15	Q1'16	Q2'16	Q3'16	Q4'16	Q4'16 Q/Q	Q4'16 Y/Y
Net sales	\$ 942.3	\$ 848.5	\$ 934.4	\$ 688.0	\$ 480.4	-30%	-49%
Gross profit %	24.6%	31.0%	20.5%	27.1%	13.2%	-13.9 ppt	-11.4 ppt
Research and development	36.7	30.2	32.9	32.2	29.5	-8%	-20%
Selling, general and administrative	62.9	67.5	63.8	60.3	70.4	17%	12%
Production start-up	-	-	0.1	0.8	0.2	-75%	100%
Restructuring and asset impairments	-	-	85.5	4.3	728.9	*	100%
Operating income (loss)	131.8	165.3	8.9	88.7	(765.4)	(854.1)	(897.2)
Income tax (benefit) expense	(15.3)	25.8	8.3	(65.7)	89.7	155.4	105.0
Equity in earnings	18.8	5.0	10.2	10.5	146.3	135.8	127.5
Net income (loss)	\$ 164.1	\$ 178.5	\$ 14.1	\$ 169.3	\$ (719.9)	(\$ 889.2)	\$ (884.0)
Share count - Diluted	102.3	102.7	103.9	103.7	104.0	0%	2%
Net income (loss) per share - Diluted	\$ 1.60	\$ 1.73	\$ 0.14	\$ 1.63	\$ (6.92)	\$ (8.55)	\$ (8.52)
Share-based compensation expense	\$ 11.8	\$ 11.5	\$ 7.1	\$ 5.9	\$ 4.2	-29%	-64%
Capital expenditures	27.2	51.8	78.4	45.7	53.6	17%	97%
Cash, cash equivalents, and marketable securities	\$ 1,830.3	\$ 1,880.5	\$ 1,667.4	\$ 2,090.2	\$ 1,955.1	-6%	7%

Supplemental Data

Net cash provided by (used in) operating activities	\$ 53.1	\$ 84.2	\$ (61.7)	\$ (84.2)	\$ 268.4	\$ 352.6	\$ 215.3
+ Excess tax benefits from share-based compensation arrangements	(5.6)	-	-	-	-	-	5.6
- Purchases of property, plant and equipment	(27.2)	(51.8)	(78.4)	(45.7)	(53.6)	(7.9)	(26.4)
= Free cash flow **	\$ 20.3	\$ 32.4	\$ (140.1)	\$ (129.9)	\$ 214.8	\$ 344.7	\$ 194.5
MW Produced	761.2	774.0	784.8	778.9	759.7	-2%	0%
Average conversion efficiency	16.1%	16.2%	16.2%	16.5%	16.6%	20 bps	50 bps

* No meaningful figure

** Total amounts may not foot due to rounding