

**FISERV, INC.**  
**CONSOLIDATED STATEMENTS OF INCOME**

In millions, except per share data

Years ended December 31,	2008	2007	2006
<b>Revenues:</b>			
Processing and services	\$ 3,616	\$ 2,668	\$ 2,466
Product	<u>1,123</u>	<u>1,229</u>	<u>1,078</u>
Total revenues	<u>4,739</u>	<u>3,897</u>	<u>3,544</u>
<b>Expenses:</b>			
Cost of processing and services	2,099	1,639	1,573
Cost of product	917	979	839
Selling, general and administrative	<u>833</u>	<u>540</u>	<u>465</u>
Total expenses	<u>3,849</u>	<u>3,158</u>	<u>2,877</u>
Operating income	890	739	667
Interest expense	(260)	(76)	(41)
Interest income	13	7	—
Loss on sale of businesses	<u>(24)</u>	<u>—</u>	<u>—</u>
Income from continuing operations before income taxes and income from investment in unconsolidated affiliate	619	670	626
Income tax provision	(279)	(256)	(236)
Income from investment in unconsolidated affiliate, net of income taxes	<u>6</u>	<u>—</u>	<u>—</u>
Income from continuing operations	346	414	390
Income from discontinued operations, net of income taxes	<u>223</u>	<u>25</u>	<u>60</u>
Net income	<u>\$ 569</u>	<u>\$ 439</u>	<u>\$ 450</u>
<b>Net income per share—basic:</b>			
Continuing operations	\$ 2.14	\$ 2.48	\$ 2.23
Discontinued operations	<u>1.37</u>	<u>0.15</u>	<u>0.34</u>
Total	<u>\$ 3.51</u>	<u>\$ 2.64</u>	<u>\$ 2.57</u>
<b>Net income per share—diluted:</b>			
Continuing operations	\$ 2.12	\$ 2.45	\$ 2.20
Discontinued operations	<u>1.36</u>	<u>0.15</u>	<u>0.34</u>
Total	<u>\$ 3.49</u>	<u>\$ 2.60</u>	<u>\$ 2.53</u>
<b>Shares used in computing net income per share:</b>			
Basic	162.0	166.6	175.0
Diluted	163.1	168.8	177.5