

FISERV, INC.
CONSOLIDATED BALANCE SHEETS

Dollars in millions

December 31,

	2008	2007
ASSETS		
Cash and cash equivalents	\$ 232	\$ 297
Trade accounts receivable, less allowance for doubtful accounts	601	836
Deferred income taxes	71	71
Prepaid expenses and other current assets	295	353
Assets of discontinued operations held for sale	946	2,683
Total current assets	<u>2,145</u>	<u>4,240</u>
Property and equipment, net	303	370
Intangible assets, net	2,121	2,299
Goodwill	4,409	4,808
Other long-term assets	353	129
Total assets	<u>\$ 9,331</u>	<u>\$ 11,846</u>
LIABILITIES AND SHAREHOLDERS' EQUITY		
Trade accounts payable	\$ 101	\$ 181
Accrued expenses	522	597
Deferred revenues	338	351
Current maturities of long-term debt	255	510
Liabilities of discontinued operations held for sale	831	2,112
Total current liabilities	<u>2,047</u>	<u>3,751</u>
Long-term debt	3,850	4,895
Deferred income taxes	530	574
Other long-term liabilities	310	159
Total liabilities	<u>6,737</u>	<u>9,379</u>
COMMITMENTS AND CONTINGENCIES		
SHAREHOLDERS' EQUITY		
Preferred stock, no par value: 25.0 million shares authorized; none issued	—	—
Common stock, \$0.01 par value: 450.0 million shares authorized; 197.9 million and 198.1 million shares issued	2	2
Additional paid-in capital	706	700
Accumulated other comprehensive loss	(120)	(41)
Accumulated earnings	3,895	3,326
Treasury stock, at cost, 42.0 million and 33.0 million shares	(1,889)	(1,520)
Total shareholders' equity	<u>2,594</u>	<u>2,467</u>
Total liabilities and shareholders' equity	<u>\$ 9,331</u>	<u>\$ 11,846</u>