

## MARCH 2017 INFORMATION WEB RELEASE

Fastenal Company and Subsidiaries (Fastenal)					Release date: 4/12/17	
(Dollar amounts in thousands)		2017	2016	Change		
Net sales	\$	386,898	357,072	8.4%		
Business days		23	23	0.0%		
Daily sales	\$	16,822	15,525	8.4%		
Impact of currency fluctuations		-0.2%	-0.4%			
				Historical		
		2017	2016	Average 5-Year <sup>1</sup>		
Daily sales in January	\$	16,002	15,418	o rear	<sup>1</sup> The 'Historical Av	erage 5-Year'
Change in daily sales since January	Ψ	5.1%	0.7%	5.5%	represents the year	•
Daily sales last month	\$	16,238	15,298			
Change in daily sales since last month		3.6%	1.5%	4.5%		
Daily sales growth by geography		2017	2016			
United States		7.6%	-0.3%			
Total North America		8.1%	0.1%			
Total Company		8.4%	0.0%			
Daily sales growth by end market		2017	2016			
Manufacturing		8.2%	-0.5%			
Non-residential construction		6.1%	-2.1%			
Daily sales growth by product line		2017	2016			
Fasteners		2.6%	-4.0%			
Other		11.8%	2.9%			
Number of stores opened		2017	2016			
Year-to-date		5	17			
Total store count		2,480	2,626		Absolute	Absolute
Employee headcount at month end		2017	2016	Change	Headcount Change-12M	Headcount Change-YTD
Store personnel - FTE		11,197	11,380	-1.6%	-3.6%	203
Non-store selling personnel - FTE		1,535	1,551	-1.0%	-1.9%	3
Selling personnel - FTE	=	12,732	12,931	-1.5%	-3.4%	206
Distribution personnel - FTE	=	2,407	2,452	-1.8%	-2.6%	-28
Manufacturing personnel - FTE		590	611	-3.4%	-4.4%	21
Administrative personnel - FTE		1,027	1,051	-2.3%	-4.2%	-1
Non-selling personnel - FTE	<del>-</del>	4,024	4,114	-2.2%	-3.2%	-8
Total personnel - FTE	_	16,756	17,045	-1.7%	-3.3%	198
Total personnel - absolute		19,822	20,509	-3.3%		

## **Comments:**

The Manufacturers Supply Company ('Mansco') acquisition occurred on March 31, 2017 and therefore had no impact on our net sales in March 2017. Mansco's net sales contribution will begin to be reflected in our April 2017 release.

## **Definitions in release:**

Net sales - Net sales for the period indicated.

Daily sales - Net sales divided by the number of business days in the United States.

FTE - Full-time equivalent headcount.

Change 12M - Twelve month change. / Change YTD - Year-to-date change.

Next monthly sales release date: **Thursday, May 4, 2017 at <u>6:00 AM</u>** (central time) Next earnings release date: **Wednesday, July 12, 2017 at <u>6:00 AM</u>** (central time)