



Supplemental Financial Information
Fourth Quarter Fiscal 2008
March 31, 2008

ELECTRONIC ARTS INC. AND SUBSIDIARIES
Reconciliation of GAAP to Non-GAAP Unaudited Condensed Consolidated Statements of Operations
(in millions, except per share data)

GAAP and Non-GAAP Results (in millions, except per share data)

The following tables reconcile the Company's Unaudited Condensed Consolidated Statements of Operations as prepared in accordance with Generally Accepted Accounting Principles ("GAAP") to its non-GAAP Unaudited Condensed Consolidated Statements of Operations. The Company's non-GAAP results exclude the following, if any: the impact of the change in deferred net revenue (packaged goods and digital content), acquisition-related expenses (such as acquired in-process technology and amortization of intangibles), stock-based compensation, restructuring charges, and other charges (such as certain litigation expenses and losses on strategic investments). In addition, the Company's non-GAAP results exclude income tax adjustments consisting of the income tax expense associated with the foregoing excluded items and the impact of certain one-time income tax adjustments.

Three Months Ended March 31, 2008							
	GAAP Results	Change in Deferred Net Revenue ^(a)	Acquisition- Related Expenses	Stock-Based Compensation	Restructuring/ Other	Income Tax Adjustments	Non-GAAP Results
Net revenue	\$ 1,127	\$ (208)	\$ -	\$ -	\$ -	\$ -	\$ 919
Cost of goods sold	462	-	(6)	-	-	-	456
Gross profit	665	(208)	6	-	-	-	463
Operating expenses:							
Marketing and sales	128	-	-	(5)	-	-	123
General and administrative	89	-	-	(9)	-	-	80
Research and development	316	-	-	(31)	-	-	285
Amortization of intangibles	13	-	(13)	-	-	-	-
Acquired in-process technology	138	-	(138)	-	-	-	-
Restructuring charges	18	-	-	-	(18)	-	-
Total operating expenses	702	-	(151)	(45)	(18)	-	488
Operating loss	(37)	(208)	157	45	18	-	(25)
Losses on strategic investments	(106)	-	-	-	106	-	-
Interest and other income, net	7	-	-	-	-	-	7
Loss before benefit from income taxes	(136)	(208)	157	45	124	-	(18)
Benefit from income taxes	(42)	-	-	-	-	(6)	(48)
Net income (loss)	\$ (94)	\$ (208)	\$ 157	\$ 45	\$ 124	\$ 6	\$ 30
Earnings (loss) per share:							
Basic	\$ (0.30)						\$ 0.09
Diluted	\$ (0.30)						\$ 0.09
Number of shares used in computation:							
Basic	317						317
Diluted	317						323

Three Months Ended March 31, 2007							
	GAAP Results	Change in Deferred Net Revenue ^(a)	Acquisition- Related Expenses	Stock-Based Compensation	Restructuring/ Other	Income Tax Adjustments	Non-GAAP Results
Net revenue	\$ 613		\$ -	\$ -	\$ -	\$ -	\$ 613
Cost of goods sold	235		(7)	(1)	-	-	227
Gross profit	378		7	1	-	-	386
Operating expenses:							
Marketing and sales	116		-	(3)	-	-	113
General and administrative	66		-	(7)	-	-	59
Research and development	257		-	(17)	-	-	240
Amortization of intangibles	7		(7)	-	-	-	-
Restructuring charges	3		-	-	(3)	-	-
Total operating expenses	449		(7)	(27)	(3)	-	412
Operating loss	(71)		14	28	3	-	(26)
Interest and other income, net	30		-	-	-	-	30
Income (loss) before benefit from income taxes	(41)		14	28	3	-	4
Benefit from income taxes	(16)		-	-	-	1	(15)
Net income (loss)	\$ (25)		\$ 14	\$ 28	\$ 3	\$ (1)	\$ 19
Earnings (loss) per share:							
Basic	\$ (0.08)						\$ 0.06
Diluted	\$ (0.08)						\$ 0.06
Number of shares used in computation:							
Basic	310						310
Diluted	310						319

^(a) Prior to fiscal 2008, the change in deferred net revenue (packaged goods and digital content) did not have a material impact on the Company's net revenue. Accordingly, the Company has not revised its fiscal 2007 non-GAAP financial measures to exclude the impact of the change in deferred net revenue (packaged goods and digital content).

ELECTRONIC ARTS INC. AND SUBSIDIARIES
Reconciliation of GAAP to Non-GAAP Unaudited Condensed Consolidated Statements of Operations
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GAAP and Non-GAAP Results (in millions, except per share data)

The following tables reconcile the Company's Unaudited Condensed Consolidated Statements of Operations as prepared in accordance with Generally Accepted Accounting Principles ("GAAP") to its non-GAAP Unaudited Condensed Consolidated Statements of Operations. The Company's non-GAAP results exclude the following, if any: the impact of the change in deferred net revenue (packaged goods and digital content), acquisition-related expenses (such as acquired in-process technology and amortization of intangibles), stock-based compensation, restructuring charges, and other charges (such as certain litigation expenses and losses on strategic investments). In addition, the Company's non-GAAP results exclude income tax adjustments consisting of the income tax expense associated with the foregoing excluded items and the impact of certain one-time income tax adjustments.

Twelve Months Ended March 31, 2008							
	GAAP Results	Change in Deferred Net Revenue ^(a)	Acquisition- Related Expenses	Stock-Based Compensation	Restructuring/ Other	Income Tax Adjustments	Non-GAAP Results
Net revenue	\$ 3,665	\$ 355	\$ -	\$ -	\$ -	\$ -	\$ 4,020
Cost of goods sold	1,805	-	(26)	(2)	-	-	1,777
Gross profit	1,860	355	26	2	-	-	2,243
Operating expenses:							
Marketing and sales	588	-	-	(19)	-	-	569
General and administrative	339	-	-	(38)	-	-	301
Research and development	1,145	-	-	(91)	-	-	1,054
Amortization of intangibles	34	-	(34)	-	-	-	-
Acquired in-process technology	138	-	(138)	-	-	-	-
Restructuring charges	103	-	-	-	(103)	-	-
Total operating expenses	2,347	-	(172)	(148)	(103)	-	1,924
Operating income (loss)	(487)	355	198	150	103	-	319
Losses on strategic investments	(118)	-	-	-	118	-	-
Interest and other income, net	98	-	-	-	-	-	98
Income (loss) before provision for (benefit from) income taxes	(507)	355	198	150	221	-	417
Provision for (benefit from) income taxes	(53)	-	-	-	-	131	78
Net income (loss)	\$ (454)	\$ 355	\$ 198	\$ 150	\$ 221	\$ (131)	\$ 339
Earnings (loss) per share:							
Basic	\$ (1.45)						\$ 1.08
Diluted	\$ (1.45)						\$ 1.06
Number of shares used in computation:							
Basic	314						314
Diluted	314						321

Twelve Months Ended March 31, 2007							
	GAAP Results	Change in Deferred Net Revenue ^(a)	Acquisition- Related Expenses	Stock-Based Compensation	Restructuring/ Other	Income Tax Adjustments	Non-GAAP Results
Net revenue	\$ 3,091		\$ -	\$ -	\$ -	\$ -	\$ 3,091
Cost of goods sold	1,212		(27)	(2)	-	-	1,183
Gross profit	1,879		27	2	-	-	1,908
Operating expenses:							
Marketing and sales	466		-	(17)	-	-	449
General and administrative	288		-	(37)	-	-	251
Research and development	1,041		-	(77)	-	-	964
Amortization of intangibles	27		(27)	-	-	-	-
Acquired in-process technology	3		(3)	-	-	-	-
Restructuring charges	15		-	-	(15)	-	-
Total operating expenses	1,840		(30)	(131)	(15)	-	1,664
Operating income	39		57	133	15	-	244
Interest and other income, net	99		-	-	-	-	99
Income before provision for income taxes and minority interest	138		57	133	15	-	343
Provision for income taxes	66		-	-	-	34	100
Income before minority interest	72		57	133	15	(34)	243
Minority interest	4		-	-	-	-	4
Net income	\$ 76		\$ 57	\$ 133	\$ 15	\$ (34)	\$ 247
Earnings per share:							
Basic	\$ 0.25						\$ 0.80
Diluted	\$ 0.24						\$ 0.78
Number of shares used in computation:							
Basic	308						308
Diluted	317						317

^(a) Prior to fiscal 2008, the change in deferred net revenue (packaged goods and digital content) did not have a material impact on the Company's net revenue. Accordingly, the Company has not revised its fiscal 2007 non-GAAP financial measures to exclude the impact of the change in deferred net revenue (packaged goods and digital content).