

The Ensign Group, Inc.
Selected Financial Information
For the Three Months Ended
December 31, 2009

	Three Months Ended December 31,		Change	% Change
	2009	2008		
(Dollars in thousands)				
Total Facility Results :				
Revenue	\$ 146,615	\$ 123,947	\$ 22,668	18.3%
Number of facilities at period end	77	63	14	22.2%
Actual patient days	628,689	541,046	87,643	16.2%
Occupancy percentage — Operational beds	78.7%	81.0%		(2.3)%
Skilled mix by nursing days	24.4%	24.9%		(0.5)%
Skilled mix by nursing revenue	47.9%	48.2%		(0.3)%

	Three Months Ended December 31,		Change	% Change
	2009	2008		
(Dollars in thousands)				
Same Facility Results(1) :				
Revenue	\$ 103,194	\$ 100,730	\$ 2,464	2.4%
Number of facilities at period end(1)	46	46	—	—%
Actual patient days	419,115	430,980	(11,865)	(2.8)%
Occupancy percentage — Operational beds	83.4%	83.7%		(0.3)%
Skilled mix by nursing days	27.8%	26.0%		1.8%
Skilled mix by nursing revenue	51.9%	48.9%		3.0%

	Three Months Ended December 31,		Change	% Change
	2009	2008		
(Dollars in thousands)				
Transitioning Facility Results(2) :				
Revenue	\$ 22,575	\$ 21,066	\$ 1,509	7.2%
Number of facilities at period end	15	15	—	—%
Actual patient days	102,713	101,215	1,498	1.5%
Occupancy percentage — Operational beds	73.6%	72.4%		1.2%
Skilled mix by nursing days	22.5%	20.4%		2.1%
Skilled mix by nursing revenue	46.1%	44.5%		1.6%

	Three Months Ended December 31,		Change	% Change
	2009	2008		
(Dollars in thousands)				
Recently Acquired Facility Results(3) :				
Revenue	\$ 20,846	\$ 2,151	\$ 18,695	NM%
Number of facilities at period end	17	2	15	NM%
Actual patient days	106,861	8,851	98,010	NM%
Occupancy percentage — Operational beds	68.3%	67.5%		0.8%
Skilled mix by nursing days	13.0%	27.9%		(14.9)%
Skilled mix by nursing revenue	29.7%	52.5%		(22.8)%

(1) Same Facility results represent all facilities purchased prior to January 1, 2006. Same Facility includes the results of operations through September 30, 2009 of our assisted living facilities in Arizona which we decided not to exercise our renewal option on the lease. The lease expired on September 30, 2009.

(2) Transitioning Facility results represents all facilities acquired from January 1, 2006 to December 31, 2007.

(3) Recently Acquired Facility (or "Acquisitions") results represent all facilities purchased on or subsequent to January 1, 2008.

The following table summarizes our occupancy statistics for the periods indicated:

	Three Months Ended December 31,	
	2009	2008
Occupancy:		
Operational beds at end of period(2)	8,948	7,324
Available patient days(2)	798,447	668,071
Actual patient days	628,689	541,046
Occupancy percentage (based on operational beds)	78.7%	81.0%