

**EASTMAN KODAK CO**  
Filed by  
**BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC**

**FORM SC 13D/A**  
(Amended Statement of Beneficial Ownership)

Filed 04/27/17

Address	343 STATE ST ROCHESTER, NY 14650-0910
Telephone	7167244000
CIK	0000031235
Symbol	KODK
SIC Code	3861 - Photographic Equipment and Supplies
Industry	Household Electronics
Sector	Technology
Fiscal Year	12/31

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**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

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**SCHEDULE 13D**

**UNDER THE SECURITIES EXCHANGE ACT OF 1934**  
**(Amendment No. 5)\***

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**EASTMAN KODAK COMPANY**

(Name of Issuer)

**Common Stock, par value \$0.01 per share**  
(Title of Class of Securities)

**277461406**  
(CUSIP Number)

**Eric M. Albert**  
**BlueMountain Capital Management, LLC**  
**280 Park Avenue, 12<sup>th</sup> Floor**  
**New York, New York 10017**  
**212-905-5647**

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

**April 26, 2017**  
(Date of Event which Requires Filing of this Statement)

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If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

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**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1	NAMES OF REPORTING PERSONS  BlueMountain Capital Management, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  4,811,358 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  4,811,358 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  4,811,358 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  11.2% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  IA	

(1) Includes the 511,358 Warrants (as defined in Item 1) held by the BlueMountain Funds (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock (as defined in Item 1) of the Issuer (as defined in Item 1) outstanding as of March 29, 2017, as reported on Form DEF 14A (as defined in Item 5), and is calculated assuming that the Warrants held by the BlueMountain Funds, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain GP Holdings, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  4,130,243 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  4,130,243 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  4,130,243 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  9.6% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 409,176 Warrants held by the Partnerships (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by the Partnerships, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  Blue Mountain Credit GP, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  1,931,972 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  1,931,972 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,931,972 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  4.5% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 205,338 Warrants held by Credit Alternatives (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Credit Alternatives, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  Blue Mountain CA Master Fund GP, Ltd.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  1,931,972 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  1,931,972 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,931,972 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  4.5% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  CO	

(1) Includes the 205,338 Warrants held by Credit Alternatives.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Credit Alternatives, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  Blue Mountain Credit Alternatives Master Fund L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  1,931,972 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  1,931,972 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,931,972 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  4.5% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 205,338 Warrants held by Credit Alternatives.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Credit Alternatives, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Long/Short Credit GP, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  123,638 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  123,638 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  123,638 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.3% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 13,140 Warrants held by Guadalupe (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Guadalupe, but no other Warrants, have been exercised.



1	NAMES OF REPORTING PERSONS  BlueMountain Guadalupe Peak Fund L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  123,638 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  123,638 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  123,638 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.3% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 13,140 Warrants held by Guadalupe.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Guadalupe, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Timberline Ltd.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  210,012 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  210,012 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  210,012 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.5% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  CO	

(1) Includes the 22,318 Warrants held by Timberline (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Timberline, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Kicking Horse Fund GP, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  162,740 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  162,740 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  162,740 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.4% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 17,296 Warrants held by Kicking Horse (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Kicking Horse, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Kicking Horse Fund L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  162,740 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  162,740 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  162,740 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.4% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 17,296 Warrants held by Kicking Horse.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Kicking Horse, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Credit Opportunities GP I, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  1,232,130 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  1,232,130 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,232,130 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  2.9% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 130,956 Warrants held by COF (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by COF, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Credit Opportunities Master Fund I L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  1,232,130 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  1,232,130 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  1,232,130 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  2.9% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 130,956 Warrants held by COF.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by COF, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Distressed GP, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  228,340 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  228,340 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  228,340 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.5% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 24,266 Warrants held by Distressed (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Distressed, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Distressed Master Fund L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  228,340 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  228,340 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  228,340 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.5% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 24,266 Warrants held by Distressed.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Distressed, but no other Warrants, have been exercised.



1	NAMES OF REPORTING PERSONS  BlueMountain Monteners GP S.à r.l.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Luxembourg	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  471,103 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  471,103 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  471,103 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  1.1% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  CO	

(1) Includes the 79,864 Warrants held by Monteners (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Monteners, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Monteners Master Fund SCA SICAV-SIF	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Luxembourg	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  471,103 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  471,103 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  471,103 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  1.1% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 79,864 Warrants held by Monteners.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Monteners, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Strategic Credit GP, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  171,070 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  171,070 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  171,070 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.4% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) Includes the 18,180 Warrants held by Strategic Credit (as defined in Item 2).

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Strategic Credit, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Strategic Credit Master Fund L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC, OO	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  171,070 (1)
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  171,070 (1)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  171,070 (1)	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.4% (2)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) Includes the 18,180 Warrants held by Strategic Credit.

(2) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A, and is calculated assuming that the Warrants held by Strategic Credit, but no other Warrants, have been exercised.

1	NAMES OF REPORTING PERSONS  BlueMountain Summit Opportunities GP II, LLC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  280,353
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  280,353
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  280,353	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.7% (1)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  OO	

(1) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A.

1	NAMES OF REPORTING PERSONS  BlueMountain Summit Trading L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP ( <i>See instructions</i> ) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS ( <i>See instructions</i> )  WC	
5	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)  <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware, United States of America	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER  0
	8	SHARED VOTING POWER  280,353
	9	SOLE DISPOSITIVE POWER  0
	10	SHARED DISPOSITIVE POWER  280,353
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  280,353	
12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES ( <i>see instructions</i> )  <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.7% (1)	
14	TYPE OF REPORTING PERSON ( <i>See instructions</i> )  PN	

(1) The percentage set forth in Row 13 of this Cover Page is based on the 42,451,096 shares of Common Stock of the Issuer outstanding as of March 29, 2017, as reported on Form DEF 14A.

**Item 1. Security of the Issuer.**

This Amendment No. 5 amends the Schedule 13D filed with the Securities and Exchange Commission on September 13, 2013 (as amended by Amendment No. 1 thereto filed on October 8, 2013, Amendment No. 2 thereto filed on December 1, 2014, Amendment No. 3 thereto filed on March 15, 2017 and Amendment No. 4 thereto filed on April 25, 2017, the “**Schedule 13D**”), relating to the shares of Common Stock, par value \$0.01 per share (the “**Common Stock**”), of Eastman Kodak Company, a New Jersey corporation (the “**Issuer**”), net-share settled warrants to purchase Common Stock at an exercise price of \$14.93 per share (the “**125% Warrants**”) and net-share settled warrants to purchase Common Stock at an exercise price of \$16.12 per share (the “**135% Warrants**”) and, together with the 125% Warrants, the “**Warrants**”). The Issuer’s principal executive office is located at 343 State Street, Rochester, New York 14650. Unless specifically amended hereby, the disclosures set forth in the Schedule 13D remain unchanged.

**Item 5. Interest in Securities of the Issuer.**

Paragraph (c) of Item 5 of the Schedule 13D is hereby deleted and replaced with the following:

(c) During the last 60 days ending April 26, 2017, the BlueMountain Funds effected the following transactions:

Date	BlueMountain Fund	Security	Amount	Price per Share	Type of Transaction
March 10, 2017	Credit Alternatives	Common Stock	10,829	\$ 12.01	open market sale
March 10, 2017	Guadalupe	Common Stock	693	\$ 12.01	open market sale
March 10, 2017	Timberline	Common Stock	1,177	\$ 12.01	open market sale
March 10, 2017	Kicking Horse	Common Stock	912	\$ 12.01	open market sale
March 10, 2017	COF	Common Stock	6,906	\$ 12.01	open market sale
March 10, 2017	Distressed	Common Stock	1,280	\$ 12.01	open market sale
March 10, 2017	Montenvers	Common Stock	2,454	\$ 12.01	open market sale
March 10, 2017	Strategic Credit	Common Stock	959	\$ 12.01	open market sale
March 10, 2017	BMST	Common Stock	1,758	\$ 12.01	open market sale
March 13, 2017	Credit Alternatives	Common Stock	26,644	\$ 11.95	open market sale
March 13, 2017	Credit Alternatives	Common Stock	4,018	\$ 12.20	open market sale
March 13, 2017	Guadalupe	Common Stock	1,705	\$ 11.95	open market sale
March 13, 2017	Guadalupe	Common Stock	257	\$ 12.20	open market sale
March 13, 2017	Timberline	Common Stock	2,896	\$ 11.95	open market sale
March 13, 2017	Timberline	Common Stock	437	\$ 12.20	open market sale
March 13, 2017	Kicking Horse	Common Stock	2,244	\$ 11.95	open market sale
March 13, 2017	Kicking Horse	Common Stock	338	\$ 12.20	open market sale
March 13, 2017	COF	Common Stock	16,992	\$ 11.95	open market sale
March 13, 2017	COF	Common Stock	2,563	\$ 12.20	open market sale
March 13, 2017	Distressed	Common Stock	3,149	\$ 11.95	open market sale
March 13, 2017	Distressed	Common Stock	475	\$ 12.20	open market sale
March 13, 2017	Montenvers	Common Stock	6,038	\$ 11.95	open market sale
March 13, 2017	Montenvers	Common Stock	911	\$ 12.20	open market sale
March 13, 2017	Strategic Credit	Common Stock	2,358	\$ 11.95	open market sale
March 13, 2017	Strategic Credit	Common Stock	356	\$ 12.20	open market sale
March 13, 2017	BMST	Common Stock	4,326	\$ 11.95	open market sale
March 13, 2017	BMST	Common Stock	652	\$ 12.20	open market sale
March 14, 2017	Credit Alternatives	Common Stock	10,038	\$ 11.45	open market sale
March 14, 2017	Credit Alternatives	Common Stock	10,039	\$ 11.65	open market sale
March 14, 2017	Credit Alternatives	Common Stock	50,195	\$ 11.75	open market sale
March 14, 2017	Guadalupe	Common Stock	643	\$ 11.45	open market sale
March 14, 2017	Guadalupe	Common Stock	642	\$ 11.65	open market sale
March 14, 2017	Guadalupe	Common Stock	3,210	\$ 11.75	open market sale
March 14, 2017	Timberline	Common Stock	1,091	\$ 11.45	open market sale
March 14, 2017	Timberline	Common Stock	1,091	\$ 11.65	open market sale
March 14, 2017	Timberline	Common Stock	5,455	\$ 11.75	open market sale
March 14, 2017	Kicking Horse	Common Stock	846	\$ 11.45	open market sale
March 14, 2017	Kicking Horse	Common Stock	846	\$ 11.65	open market sale
March 14, 2017	Kicking Horse	Common Stock	4,230	\$ 11.75	open market sale
March 14, 2017	COF	Common Stock	6,403	\$ 11.45	open market sale
March 14, 2017	COF	Common Stock	6,402	\$ 11.65	open market sale
March 14, 2017	COF	Common Stock	32,010	\$ 11.75	open market sale
March 14, 2017	Distressed	Common Stock	1,186	\$ 11.45	open market sale

Date	BlueMountain Fund	Security	Amount	Price per Share	Type of Transaction
March 14, 2017	Distressed	Common Stock	1,186	\$ 11.65	open market sale
March 14, 2017	Distressed	Common Stock	5,931	\$ 11.75	open market sale
March 14, 2017	Montenvers	Common Stock	2,275	\$ 11.45	open market sale
March 14, 2017	Montenvers	Common Stock	2,275	\$ 11.65	open market sale
March 14, 2017	Montenvers	Common Stock	11,374	\$ 11.75	open market sale
March 14, 2017	Strategic Credit	Common Stock	888	\$ 11.45	open market sale
March 14, 2017	Strategic Credit	Common Stock	889	\$ 11.65	open market sale
March 14, 2017	Strategic Credit	Common Stock	4,445	\$ 11.75	open market sale
March 14, 2017	BMST	Common Stock	1,630	\$ 11.45	open market sale
March 14, 2017	BMST	Common Stock	1,630	\$ 11.65	open market sale
March 14, 2017	BMST	Common Stock	8,150	\$ 11.75	open market sale
March 15, 2017	Credit Alternatives	Common Stock	30,116	\$ 11.74	open market sale
March 15, 2017	Credit Alternatives	Common Stock	31,894	\$ 11.81	open market sale
March 15, 2017	Guadalupe	Common Stock	1,926	\$ 11.74	open market sale
March 15, 2017	Guadalupe	Common Stock	2,042	\$ 11.81	open market sale
March 15, 2017	Timberline	Common Stock	3,274	\$ 11.74	open market sale
March 15, 2017	Timberline	Common Stock	3,467	\$ 11.81	open market sale
March 15, 2017	Kicking Horse	Common Stock	2,537	\$ 11.74	open market sale
March 15, 2017	Kicking Horse	Common Stock	2,687	\$ 11.81	open market sale
March 15, 2017	COF	Common Stock	19,206	\$ 11.74	open market sale
March 15, 2017	COF	Common Stock	20,341	\$ 11.81	open market sale
March 15, 2017	Distressed	Common Stock	3,560	\$ 11.74	open market sale
March 15, 2017	Distressed	Common Stock	3,769	\$ 11.81	open market sale
March 15, 2017	Montenvers	Common Stock	6,824	\$ 11.74	open market sale
March 15, 2017	Montenvers	Common Stock	7,227	\$ 11.81	open market sale
March 15, 2017	Strategic Credit	Common Stock	2,667	\$ 11.74	open market sale
March 15, 2017	Strategic Credit	Common Stock	2,824	\$ 11.81	open market sale
March 15, 2017	BMST	Common Stock	4,890	\$ 11.74	open market sale
March 15, 2017	BMST	Common Stock	5,179	\$ 11.81	open market sale
March 16, 2017	Credit Alternatives	Common Stock	8,848	\$ 11.65	open market sale
March 16, 2017	Credit Alternatives	Common Stock	10,039	\$ 11.67	open market sale
March 16, 2017	Guadalupe	Common Stock	567	\$ 11.65	open market sale
March 16, 2017	Guadalupe	Common Stock	642	\$ 11.67	open market sale
March 16, 2017	Timberline	Common Stock	961	\$ 11.65	open market sale
March 16, 2017	Timberline	Common Stock	1,092	\$ 11.67	open market sale
March 16, 2017	Kicking Horse	Common Stock	746	\$ 11.65	open market sale
March 16, 2017	Kicking Horse	Common Stock	845	\$ 11.67	open market sale
March 16, 2017	COF	Common Stock	5,642	\$ 11.65	open market sale
March 16, 2017	COF	Common Stock	6,402	\$ 11.67	open market sale
March 16, 2017	Distressed	Common Stock	1,046	\$ 11.65	open market sale
March 16, 2017	Distressed	Common Stock	1,187	\$ 11.67	open market sale
March 16, 2017	Montenvers	Common Stock	2,004	\$ 11.65	open market sale
March 16, 2017	Montenvers	Common Stock	2,275	\$ 11.67	open market sale
March 16, 2017	Strategic Credit	Common Stock	782	\$ 11.65	open market sale
March 16, 2017	Strategic Credit	Common Stock	889	\$ 11.67	open market sale
March 16, 2017	BMST	Common Stock	1,438	\$ 11.65	open market sale
March 16, 2017	BMST	Common Stock	1,629	\$ 11.67	open market sale
March 17, 2017	Credit Alternatives	Common Stock	24,712	\$ 11.50	open market sale
March 17, 2017	Guadalupe	Common Stock	1,582	\$ 11.50	open market sale
March 17, 2017	Timberline	Common Stock	2,687	\$ 11.50	open market sale
March 17, 2017	Kicking Horse	Common Stock	2,081	\$ 11.50	open market sale
March 17, 2017	COF	Common Stock	15,760	\$ 11.50	open market sale
March 17, 2017	Distressed	Common Stock	2,920	\$ 11.50	open market sale
March 17, 2017	Montenvers	Common Stock	5,599	\$ 11.50	open market sale
March 17, 2017	Strategic Credit	Common Stock	2,187	\$ 11.50	open market sale
March 17, 2017	BMST	Common Stock	4,012	\$ 11.50	open market sale
March 20, 2017	Credit Alternatives	Common Stock	10,038	\$ 11.40	open market sale
March 20, 2017	Credit Alternatives	Common Stock	3,997	\$ 11.45	open market sale
March 20, 2017	Credit Alternatives	Common Stock	10,039	\$ 11.46	open market sale
March 20, 2017	Guadalupe	Common Stock	643	\$ 11.40	open market sale
March 20, 2017	Guadalupe	Common Stock	256	\$ 11.45	open market sale



Date	BlueMountain Fund	Security	Amount	Price per Share	Type of Transaction
March 20, 2017	Guadalupe	Common Stock	642	\$ 11.46	open market sale
March 20, 2017	Timberline	Common Stock	1,091	\$ 11.40	open market sale
March 20, 2017	Timberline	Common Stock	434	\$ 11.45	open market sale
March 20, 2017	Timberline	Common Stock	1,091	\$ 11.46	open market sale
March 20, 2017	Kicking Horse	Common Stock	845	\$ 11.40	open market sale
March 20, 2017	Kicking Horse	Common Stock	337	\$ 11.45	open market sale
March 20, 2017	Kicking Horse	Common Stock	846	\$ 11.46	open market sale
March 20, 2017	COF	Common Stock	6,403	\$ 11.40	open market sale
March 20, 2017	COF	Common Stock	2,548	\$ 11.45	open market sale
March 20, 2017	COF	Common Stock	6,403	\$ 11.46	open market sale
March 20, 2017	Distressed	Common Stock	1,187	\$ 11.40	open market sale
March 20, 2017	Distressed	Common Stock	472	\$ 11.45	open market sale
March 20, 2017	Distressed	Common Stock	1,186	\$ 11.46	open market sale
March 20, 2017	Montenvers	Common Stock	2,275	\$ 11.40	open market sale
March 20, 2017	Montenvers	Common Stock	905	\$ 11.45	open market sale
March 20, 2017	Montenvers	Common Stock	2,275	\$ 11.46	open market sale
March 20, 2017	Strategic Credit	Common Stock	888	\$ 11.40	open market sale
March 20, 2017	Strategic Credit	Common Stock	355	\$ 11.45	open market sale
March 20, 2017	Strategic Credit	Common Stock	888	\$ 11.46	open market sale
March 20, 2017	BMST	Common Stock	1,630	\$ 11.40	open market sale
March 20, 2017	BMST	Common Stock	648	\$ 11.45	open market sale
March 20, 2017	BMST	Common Stock	1,630	\$ 11.46	open market sale
April 21, 2017	Credit Alternatives	Common Stock	486,837	\$ 10.75	private sale
April 21, 2017	Guadalupe	Common Stock	31,156	\$ 10.75	private sale
April 21, 2017	Timberline	Common Stock	52,922	\$ 10.75	private sale
April 21, 2017	Kicking Horse	Common Stock	41,009	\$ 10.75	private sale
April 21, 2017	COF	Common Stock	310,484	\$ 10.75	private sale
April 21, 2017	Distressed	Common Stock	57,540	\$ 10.75	private sale
April 21, 2017	Montenvers	Common Stock	110,312	\$ 10.75	private sale
April 21, 2017	Strategic Credit	Common Stock	43,109	\$ 10.75	private sale
April 21, 2017	BMST	Common Stock	79,048	\$ 10.75	private sale
April 26, 2017	Credit Alternatives	Common Stock	536,349	\$ 10.75	private sale
April 26, 2017	Guadalupe	Common Stock	34,324	\$ 10.75	private sale
April 26, 2017	Timberline	Common Stock	58,299	\$ 10.75	private sale
April 26, 2017	Kicking Horse	Common Stock	45,178	\$ 10.75	private sale
April 26, 2017	COF	Common Stock	342,059	\$ 10.75	private sale
April 26, 2017	Distressed	Common Stock	63,389	\$ 10.75	private sale
April 26, 2017	Montenvers	Common Stock	121,530	\$ 10.75	private sale
April 26, 2017	Strategic Credit	Common Stock	47,491	\$ 10.75	private sale
April 26, 2017	BMST	Common Stock	87,087	\$ 10.75	private sale

No other Reporting Person effected any transactions in any securities of the Issuer.

#### Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

Item 6 of the Schedule 13D is hereby amended by adding the following:

Pursuant to a Purchase and Sale Agreement dated April 26, 2017 (the “CFA-Karfunkel PSA”), on April 26, 2017, the BlueMountain Funds sold 1,335,706 shares of Common Stock for an aggregate purchase price of \$14,358,839.50.

The summary of the CFA-Karfunkel PSA set forth above does not purport to be complete and is qualified in its entirety by reference to the text of the CFA-Karfunkel PSA, a copy of which is being filed as Exhibit 10 hereto and is incorporated herein by reference.

#### Item 7. Material to be Filed as Exhibits.

The following shall be added to the end of Item 7:

10. Purchase and Sale Agreement by the BlueMountain Funds, Chesed Foundation of America and George Karfunkel dated April 26, 2017, attached as Exhibit 10 hereto.

11. Joint Filing Agreement dated April 27, 2017, attached as Exhibit 11 hereto.

**SIGNATURES**

After reasonable inquiry and to the best knowledge and belief of the undersigned, the undersigned certifies that the information set forth in this statement with respect to the undersigned is true, complete and correct.

Date: April 27, 2017

BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUE MOUNTAIN CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER  
FUND L.P.  
BY: BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.  
BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN TIMBERLINE LTD.

By: /s/ ANDREW FELDSTEIN

Name: Andrew Feldstein, Director

BLUEMOUNTAIN KICKING HORSE FUND GP, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND L.P.

BY: BLUEMOUNTAIN KICKING HORSE FUND GP, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES MASTER  
FUND I L.P.

BY: BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED GP, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED MASTER FUND L.P.

BY: BLUEMOUNTAIN DISTRESSED GP, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS MASTER FUND SCA  
SICAV-SIF

BY: BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN STRATEGIC CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN STRATEGIC CREDIT MASTER FUND  
L.P.

BY: BLUEMOUNTAIN STRATEGIC CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN SUMMIT TRADING L.P.  
BY: BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II,  
LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT

Name: Eric M. Albert, Chief Compliance Officer

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative (other than an executive officer or general partner of the filing person), evidence of the representative's authority to sign on behalf of such person shall be filed with the statement; *provided, however*, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)

## PURCHASE AND SALE AGREEMENT

This Purchase and Sale Agreement (this “Agreement”), dated as of April 26, 2017 (the “Effective Date”), is made by and Blue Mountain Credit Alternatives Master Fund L.P., BlueMountain Distressed Master Fund L.P., BlueMountain Guadalupe Peak Fund L.P., BlueMountain Monteners Master Fund SCA SICAV-SIF, BlueMountain Summit Trading L.P., BlueMountain Credit Opportunities Master Fund I L.P., BlueMountain Kicking Horse L.P., BlueMountain Strategic Credit Master Fund L.P. and BlueMountain Timberline Ltd, on the one hand (each a “Transferor” and, collectively, the “Transferors”) and Chesed Foundation of America, and George Karfunkel, on the other hand (each a “Transferee” and, collectively, the “Transferees” and, together with the Transferors, the “Parties” and each a “Party”).

WITNESSETH:

WHEREAS, the Transferors hold, in the aggregate, the 1,335,706 shares of Common Stock, par value \$0.01 per share (the “Shares”) of Eastman Kodak Company (the “Company”), all of which are not registered and currently bear a restrictive legend with respect to transfer (the “Legended Shares”), as more particularly detailed on **Schedule A** ; and

WHEREAS, the Transferors desire to transfer 100% of the Shares listed on **Schedule A** (the “Transferred Securities”) to the Transferees in accordance with the terms hereof and the Transferees desire to acquire the Transferred Securities in accordance with the terms hereof (such transactions are hereafter referred to as the “Transfer”).

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the Parties agree as follows:

1. Transfer of Shares. Subject to the terms and conditions of this Agreement, at the Closing (a) the Transferees hereby agree to acquire from the Transferors and the Transferors hereby agree to assign, transfer, and convey to the Transferees all of their right, title and interest in, to, and under the Transferred Securities as more particularly detailed on **Schedule A** ; and (b) the Transferees agree to pay via wire transfer in accordance with Section 2 below to the Transferors an aggregate purchase price of Fourteen Million Three Hundred Fifty-Eight Thousand Eight Hundred Thirty-Nine United States Dollars and Fifty Cents (\$14,358,839.50) as more particularly detailed on **Schedule A** (the “Purchase Price”) in exchange for the Transferred Securities.

2. Closing. The closing of the Transfer (the “Closing”) shall take place on (a) the third business day following approval by the Company’s transfer agent of the Transfer, or (b) at such other time and date as may be agreed by the Parties. At the Closing, (A) the Transferors shall deliver or cause to be delivered to the Transferees appropriately executed assignments or other instruments of transfer with respect to the Transferred Securities, and (B) the Transferees shall deliver to the Transferors payments, by wire transfers of immediately available funds to accounts designated in writing by Transferees, in amount equal to the Purchase Price. The date on which the Closing occurs is referred to in this Agreement as the “Closing Date”.

3. Representations and Warranties of the Transferees. Each Transferee represents and warrants, as of the date hereof and as of the Closing Date, to the Transferors that: (a) such Transferee has the right, power, and authority to execute, deliver, and fully perform its obligations under this Agreement, without violation of any applicable law, rule, regulation or court order and without the necessity of obtaining any consent or approval from any governmental or regulatory authority; (b) this Agreement has been duly executed and is a binding and valid agreement enforceable against each Transferee in accordance with its terms; (c) such Transferee is an “accredited investor” (as defined in Regulation D promulgated under the Securities Act of 1933, as amended (the “Securities Act”)); (d) such Transferee (i) recognizes that the Transferred Securities are speculative in nature; (ii) has not relied on the Transferors, BlueMountain Capital Management, LLC (“BlueMountain”), any other funds and accounts managed by BlueMountain, any other affiliates of BlueMountain or any of the respective current and former partners, shareholders, members, managers, officers, directors, employees, representatives and agents of any of the

foregoing (collectively with the Transferors, the “BlueMountain Persons”) in connection with any securities or tax matters related to the Transfer; (iii) is acquiring the Transferred Securities for its own account for investment purposes and not with a view to the distribution thereof; and (iv) will not sell, transfer, pledge, hypothecate, alienate, or otherwise assign or dispose of the Transferred Securities unless such disposition is registered under the Securities Act or is exempt from registration thereunder; (e) such Transferee has, independently and without reliance upon the Transferors, BlueMountain, any of the other BlueMountain Persons, or any of their respective officers, directors, agents or advisors, and based upon such information concerning the Transfer that such Transferee has obtained from whatever sources it deemed appropriate, reliable and adequate, made its own investment analysis and decision to consummate the Transfer; and (f) such Transferee believes that, by reason of its business and financial experience, it is capable of evaluating the merits and risks of the Transfer and of protecting its own interests in connection with the Transfer.

4. Representations and Warranties of the Transferors. Each Transferor represents and warrants, as of the date hereof and as of the Closing Date, to the Transferees that (a) such Transferor has the right, power, and authority to execute, deliver, and fully perform its obligations under this Agreement, without violation of any applicable law, rule, regulation or court order and without the necessity of obtaining any consent or approval from any governmental or regulatory authority; (b) this Agreement has been duly executed and is a binding and valid agreement enforceable against such Transferor in accordance with its terms; (c) such Transferor owns the Transferred Securities, free and clear of any security interest, lien, charge, or other encumbrance of any nature whatsoever; (d) neither such Transferor nor any person authorized by such Transferor, as agent or otherwise, has offered all or any part of the Transferred Securities for sale to, or solicited offers to buy the same from, any person other than the Transferees; (e) such Transferor has, independently and without reliance upon the Transferees, and based upon such information concerning the Transfer that such Transferor has obtained from whatever sources it deemed appropriate, reliable and adequate, made its own investment analysis and decision to consummate the Transfer; and (f) such Transferor believes that, by reason of its business and financial experience, it is capable of evaluating the merits and risks of the Transfer and of protecting its own interests in connection with the Transfer.

5. Termination. Notwithstanding anything to the contrary in this Agreement, this Agreement may be terminated and the Transfer and the other transactions contemplated by this Agreement may be abandoned at any time prior to the Closing:

(i) by unanimous written consent of the Parties; or

(ii) by any Party, if the Closing does not occur on or prior to June 2, 2017 (the “Outside Date”);

6. Further Assurances. Each Party hereby covenants and agrees that it will, at the sole cost and expense of the requesting Party, execute and deliver such documents and take such further actions as another Party may from time to time reasonably request as being necessary or desirable to carry out the intent and purposes of this Agreement.

7. Binding Effect; Governing Law. This Agreement shall bind and benefit the Parties, their representatives, and their permitted assignees and successors in interest. This Agreement shall be construed and enforced in accordance with the laws of the State of New York, without giving effect to the principles of the conflict of laws thereof.

8. Entire Agreement. This Agreement constitutes the entire agreement between the Parties governing this Agreement. This Agreement may be modified, superseded, or terminated only in writing signed by each of the Parties to be affected.

9. Counterparts. This Agreement may be executed in multiple counterparts, each of which, when so executed and delivered, shall be an original, but all such counterparts shall together constitute but one and the same instrument.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date first written above.

**TRANSFERORS:**

**Blue Mountain Credit Alternatives Master Fund L.P.**  
By: BlueMountain Capital Management, LLC, its Investment  
Manager

By: /s/ DAVID M. O'MARA  
Name: David M. O'Mara  
Title: Deputy General Counsel

**BlueMountain Distressed Master Fund L.P.**  
By: BlueMountain Capital Management, LLC, its Investment  
Manager

By: /s/ DAVID M. O'MARA  
Name: David M. O'Mara  
Title: Deputy General Counsel

**BlueMountain Guadalupe Peak Fund L.P.**  
By: BlueMountain Capital Management, LLC, its Investment  
Manager

By: /s/ DAVID M. O'MARA  
Name: David M. O'Mara  
Title: Deputy General Counsel

**BlueMountain Monteners Master Fund SCA SICAV-SIF**  
By: BlueMountain Capital Management, LLC, its Investment  
Manager

By: /s/ DAVID M. O'MARA  
Name: David M. O'Mara  
Title: Deputy General Counsel

**BlueMountain Summit Trading L.P.**  
By: BlueMountain Capital Management, LLC, its Investment  
Manager

By: /s/ DAVID M. O'MARA  
Name: David M. O'Mara  
Title: Deputy General Counsel

**BlueMountain Credit Opportunities Master Fund I L.P.**  
By: BlueMountain Capital Management, LLC, its Investment  
Manager

By: /s/ DAVID M. O'MARA  
Name: David M. O'Mara  
Title: Deputy General Counsel

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**BlueMountain Kicking Horse L.P.**

By: BlueMountain Capital Management, LLC, its Investment Manager

By: /s/ DAVID M. O'MARA

Name: David M. O'Mara

Title: Deputy General Counsel

**BlueMountain Strategic Credit Master Fund L.P.**

By: BlueMountain Capital Management, LLC, its Investment Manager

By: /s/ DAVID M. O'MARA

Name: David M. O'Mara

Title: Deputy General Counsel

**BlueMountain Timberline Ltd.**

By: BlueMountain Capital Management, LLC, its Investment Manager

By: /s/ DAVID M. O'MARA

Name: David M. O'Mara

Title: Deputy General Counsel



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**TRANSFeree:**

**Chesed Foundation of America**

By: /s/ GEORGE KARFUNKEL

Name: George Karfunkel

Title: Authorized Signatory

/s/ GEORGE KARFUNKEL

George Karfunkel

Schedule of Shareholdings and Transfers

<u>Transferor</u>	<u>Total Shares</u>	<u>Registered Shares</u>	<u>Legended Shares</u>	<u>Transferee</u>	<u>Total Transferred Securities</u>	<u>Purchase Price</u>
Blue Mountain Credit Alternatives Master Fund L.P.	500,000	0	500,000	Chesed Foundation of America	500,000	\$ 5,375,000.00
Blue Mountain Credit Alternatives Master Fund L.P.	36,349	0	36,349	George Karfunkel	36,349	\$ 390,751.75
BlueMountain Distressed Master Fund L.P.	63,389	0	63,389	George Karfunkel	63,389	\$ 681,431.75
BlueMountain Guadalupe Peak Fund L.P.	34,324	0	34,324	George Karfunkel	34,324	\$ 368,983.00
BlueMountain Monteners Master Fund SCA SICAV-SIF	121,530	0	121,530	George Karfunkel	121,530	\$ 1,306,447.50
BlueMountain Summit Trading L.P.	87,087	0	87,087	George Karfunkel	87,087	\$ 936,185.25
BlueMountain Credit Opportunities Master Fund I L.P.	342,059	0	342,059	George Karfunkel	342,059	\$ 3,677,134.25
BlueMountain Kicking Horse L.P.	45,178	0	45,178	George Karfunkel	45,178	\$ 485,663.50
BlueMountain Strategic Credit Master Fund L.P.	47,491	0	47,491	George Karfunkel	47,491	\$ 510,528.25
BlueMountain Timberline Ltd.	58,299	0	58,299	George Karfunkel	58,299	\$ 626,714.25
<b>Total</b>	<b>1,335,706</b>		<b>1,335,706</b>		<b>1,335,706</b>	<b>\$14,358,839.50</b>

**JOINT FILING AGREEMENT**

The undersigned acknowledge and agree that the foregoing statement on Schedule 13D is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13D shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the other entities or persons, except to the extent that it knows or has reason to believe that such information is inaccurate.

DATED: April 27, 2017

BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUE MOUNTAIN CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER  
FUND L.P. BY: BLUE MOUNTAIN CA MASTER FUND GP,  
LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

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BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.  
BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN TIMBERLINE LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN KICKING HORSE FUND GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND L.P.  
BY: BLUEMOUNTAIN KICKING HORSE FUND GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES MASTER  
FUND I L.P.  
BY: BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

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BLUEMOUNTAIN DISTRESSED MASTER FUND L.P.  
BY: BLUEMOUNTAIN DISTRESSED GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS MASTER FUND SCA  
SICAV-SIF  
BY: BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN STRATEGIC CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN STRATEGIC CREDIT MASTER FUND L.P.  
BY: BLUEMOUNTAIN STRATEGIC CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer

BLUEMOUNTAIN SUMMIT TRADING L.P.  
BY: BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ ERIC M. ALBERT  
Name: Eric M. Albert, Chief Compliance Officer