

EASTMAN KODAK CO

Reported by
SAMUELS ERIC

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 09/18/17 for the Period Ending 09/14/17

Address	343 STATE ST ROCHESTER, NY, 14650-0910
Telephone	7167244000
CIK	0000031235
Symbol	KODK
SIC Code	3861 - Photographic Equipment and Supplies
Industry	Household Electronics
Sector	Technology
Fiscal Year	12/31

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *		2. Issuer Name and Ticker or Trading Symbol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)	
Samuels Eric		EASTMAN KODAK CO [KODK]		<input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) CAO and Corp. Controller	
(Last) (First) (Middle)		3. Date of Earliest Transaction (MM/DD/YYYY)			
EASTMAN KODAK COMPANY, 343 STATE STREET		9/14/2017			
(Street)		4. If Amendment, Date Original Filed (MM/DD/YYYY)		6. Individual or Joint/Group Filing (Check Applicable Line)	
ROCHESTER, NY 14650				<input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person	
(City) (State) (Zip)					

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$.01	9/15/2017		S	(1)	540	D	\$7.70	8002	D	

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Restricted Stock Units	\$0 (2)							(2)	9/3/2018	Common Stock, par value \$.01	3636		3636	D	
Restricted Stock Units	\$0 (3)							(3)	9/3/2019	Common Stock, par value \$.01	6419		6419	D	
Restricted Stock Units	\$0 (4)							(4)	3/21/2020	Common Stock, par value \$.01	4505		4505	D	
Stock Option (Right to Buy)	\$23.78							(5)	9/2/2021	Common Stock, par value \$.01	19012		19012	D	
Stock Option (Right to Buy)	\$13.76							(6)	9/2/2022	Common Stock, par value \$.01	26087		26087	D	
Stock Option (Right to Buy)	\$15.58							(7)	9/2/2023	Common Stock, par value \$.01	25467		25467	D	
Stock Option (Right to Buy)	\$11.10							(8)	3/20/2024	Common Stock, par value \$.01	11161		11161	D	
Stock Option (Right to Buy)	\$12.50	9/14/2017		A		101523		(9)	9/13/2024	Common Stock, par value \$.01	101523	\$0	101523	D	
125% Warrants to purchase Common Stock, par value \$.01	\$14.93								9/3/2013	9/3/2018	Common Stock, par value \$.01	8 (10)	8	D	
135% Warrants to purchase Common Stock, par value \$.01	\$16.12								9/3/2013	9/3/2018	Common Stock, par value \$.01	8 (10)	8	D	

Explanation of Responses:

(1) This sale was effected pursuant to a Rule 10b5-1 trading plan adopted by Mr. Samuels on 11/22/2016.

- (2) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/2015 grant date.
- (3) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/2016 grant date.
- (4) These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 3/21/2017 grant date.
- (5) This option vests one-third on each of the first three anniversaries of the 9/3/2014 grant date.
- (6) This option vests one-third on each of the first three anniversaries of the 9/3/2015 grant date.
- (7) This option vests one-third on each of the first three anniversaries of the 9/3/2016 grant date.
- (8) This option vests one-third on each of the first three anniversaries of the 3/21/2017 grant date.
- (9) This option was granted under the Company's 2013 Omnibus Incentive Plan in a transaction exempt under Rule 16b-3 and vests one-third on each of the first three anniversaries of the 9/14/2017 grant date.
- (10) Each of these Warrants entitles the holder to purchase one share of common stock; however, for each Warrant exercised, the holder will receive a net share amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Samuels Eric EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650			CAO and Corp. Controller	

Signatures

/s/ Sharon E. Underberg, Attorney-in-fact for Eric H. Samuels

9/18/2017

**
Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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