

## EASTMAN KODAK CO

# Reported by **BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC**

## FORM 4

(Statement of Changes in Beneficial Ownership)

## Filed 03/16/17 for the Period Ending 03/15/17

Address 343 STATE ST

**ROCHESTER, NY 14650-0910** 

Telephone 7167244000

CIK 0000031235

Symbol KODK

SIC Code 3861 - Photographic Equipment and Supplies

Industry Household Electronics

Sector Technology

Fiscal Year 12/31



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and	Address	of Reportin	g Person *	2	2. Issuer Name	e and Tick	er or	Trading	g Symb	ol	5. Relationship of Reporting Person (Check all applicable)	n(s) to Issu	ier
BlueMoun I, LLC	tain C	redit Op	portuniti	ies GP	EASTMAN	N KODA	K (	CO [ K	KODK	[]		10% Owner	
	ast)	(First)	(Middle)	3	B. Date of Earl	iest Transa	actio	n (MM/D	D/YYYY	)	Officer (give title below)	Other (specify	below)
280 PARK	AVE	NUE, 127	TH FLO	OR		3/1	5/2(	017					
		(Street)			I. If Amendme	ent, Date C	)rigii	nal Filed	1 (MM/D	D/YYYY	6. Individual or Joint/Group Filing	(Check Appl	icable Line)
NEW YOI	RK, N	Y 10017 (State)	(Zip)								Form filed by One Reporting Person X Form filed by More than One Reporting	g Person	
				<u> </u>							-		
			Table				_				eneficially Owned	T.	T=
1.Title of Security (Instr. 3)	y			2. Trans. Dat	te 2A. Deemed Execution Date, if any	3. Trans. Co (Instr. 8)	ode		ties Acqu sed of (D) 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form:	Beneficial
						Code	V	Amount	(A) or (D)	Price		Direct (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		154430	D	\$11.74	7016649	I	Footnotes (1) (2) (3) (4) (5) (6)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		133638	D	\$11.74	6071964	I	Footnotes (1) (2) (3) (4) (5)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		62010	D	\$11.74	2817493	I	Footnotes (1) (2) (4)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		62010	D	\$11.74	2817493	I	Footnotes (1) (2) (4)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		62010	D	\$11.74	2817493	D	
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		3968	D	\$11.74	180310	I	Footnotes (1)(2)(4)
Common Stock		(4) (5) (6) (7) (8)		3/15/2017		S		3968	D	\$11.74	180310	D	
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		6741	D	\$11.74	306271	D	
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		5224	D	\$11.74	237331	I	Footnotes (1)(2)(4)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		5224	D	\$11.74	237331	D	
Common Stock				3/15/2017		s		39547	D	\$11.74	1796875	I	Footnotes (1)(2)(4)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		s		39547	D	\$11.74	1796875	D	
Common Stock				3/15/2017		S		7329	D	\$11.74	333001	I	Footnotes (1)(2)(5)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		7329	D	\$11.74	333001	D	
Common Stock				3/15/2017		s		14051	D	\$11.74	638414	I	Footnotes (1)(3)(5)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		14051	D	\$11.74	638414	D	
Common Stock				3/15/2017		s		5491	D	\$11.74	249479	I	Footnotes (1)(2)(5)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		5491	D	\$11.74	249479	D	
Common Stock				3/15/2017		s		10069	D	\$11.74	457475	I	Footnotes (1)(3)(5)
Common Stock	(1) (2) (3)	(4) (5) (6) (7) (8)	1	3/15/2017		S		10069	D	\$11.74	457475	D	
Common Stock													_

Tabl	e II - Deri	ivative Sec	urities B	Bene	ficially (	Owned (	e.g. , puts.	, calls, wa	arrai	nts, options, conve	rtible sec	urities)		
Conversion or Exercise Price of Derivative	Date	3A. Deemed Execution Date, if any	4. Trans. ((Instr. 8)			Securities A) or of (D)	6. Date Exer Expiration I		Secur Deriv	rities Underlying rative Security	Derivative Security (Instr. 5)	Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)
Security			Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			Direct (D) or Indirect (I) (Instr. 4)	

#### **Explanation of Responses:**

- ( The filing of this Form 4 shall not be construed as an admission that any of BlueMountain Capital Management, LLC ("BMCM"), GP Holdings, the General
- 1) Partners, BMM GP (each as defined in Footnote 5) or BMCA GP (as defined in Footnote 4) is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer"). Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of BMCM, GP Holdings and the General Partners disclaims such beneficial ownership, except to the extent of its pecuniary interest.
- ( BMCM is the investment manager of each of: (i) Blue Mountain Credit Alternatives Master Fund L.P. ("BMCA"), which is the direct beneficial owner of
- 2) 2,817,493 shares of Common Stock; (ii) BlueMountain Guadalupe Peak Fund L.P. ("BMGP"), which is the direct beneficial owner of 180,310 shares of Common Stock; (iii) BlueMountain Kicking Horse Fund L.P. ("BMKH"), which is the direct beneficial owner of 237,331 shares of Common Stock; (iv) BlueMountain Credit Opportunities Master Fund I L.P. ("BMCO"), which is the direct beneficial owner of 1,796,875 shares of Common Stock; (v) BlueMountain Distressed Master Fund L.P. ("BMD"), which is the beneficial owner of 333,001 shares of Common Stock; (vi) BlueMountain Strategic Credit Master Fund L.P. ("BMSC"), which is the direct beneficial owner of 249,479 shares of Common Stock;
- ( (vii) BlueMountain Summit Trading L.P. ("BMST" and, together with BMCA, BMGP, BMKH, BMCO, BMD and BMSC, the "Partnerships"), which is the
- 3) direct beneficial owner of 457,475 shares of Common Stock; (viii) BlueMountain Timberline Ltd. ("BMT"), which is the direct beneficial owner of 306,271 shares of Common Stock; and (ix) BlueMountain Montenvers Master Fund SCA SICAV-SIF ("BMM" and, together with the Partnerships and BMT, the "Funds"), which is the direct beneficial owner of 638,414 shares of Common Stock. BMCM, although it directs the voting and disposition of the Common Stock held by the Funds, only receives an asset-based fee relating to the Common Stock held by the Funds.
- ( (i) Blue Mountain CA Master Fund GP, Ltd. ("BMCA GP") is the general partner of BMCA and has an indirect profits interest in the Common Stock
- 4) beneficially owned by it; (ii) Blue Mountain Credit GP, LLC ("BMC GP") is the sole owner of BMCA GP and has an indirect profits interest in the Common Stock beneficially owned by BMCA; (iii) BlueMountain Long/Short Credit GP, LLC ("BMGP GP") is the general partner of BMGP and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it;
- (vi) BlueMountain Distressed GP, LLC ("BMD GP") is the general partner of BMD and has an indirect profits interest in the Common Stock beneficially
- 5) owned by it; (vii) BlueMountain Strategic Credit GP, LLC ("BMSC GP") is the general partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Summit Opportunities GP II, LLC ("BMST GP" and, together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP and BMSC GP, the "General Partners") is the general partner of BMST and has an indirect profits interest in the Common Stock beneficially owned by it; and (ix) BlueMountain Montenvers GP S.a r.l. ("BMM GP") is the general partner of BMM and has an indirect profits interest in the Common Stock beneficially owned by it. BlueMountain GP Holdings, LLC ("GP Holdings") is the sole owner of each of the General Partners and thus has an indirect profits interest in the Common Stock beneficially owned by the Partnerships.
- BMCM is the sole owner of BMM GP and thus has an indirect profits interest in the Common Stock beneficially owned by BMM.
- ( On March 15, 2017, (i) BMCA sold 62,010 shares of Common Stock, (ii) BMGP sold 3,968 shares of Common Stock, (iii) BMT sold 6,741 shares of
- 7) Common Stock, (iv) BMKH sold 5,224 shares of Common Stock, (v) BMCO sold 39,547 shares of Common Stock, (vi) BMD sold 7,329 shares of Common Stock, (vii) BMM sold 14,051 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, and (ix) BMST sold 10,069 shares of Common Stock, (viii) BMSC sold 5,491 shares of Common Stock, (viiii) BMSC sold 5,491 shares of Commo
- ( The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act. The Form 4 for certain additional transactions and
- 8) Reporting Persons is being filed separately and simultaneously with this Form 4 due to the limitation of 10 Reporting Persons per filing.

#### **Reporting Owners**

Reporting Owner Name / Address		Relationsh	ips	
Reporting Owner Name / Address	Director	10% Owner	Officer	Othe
BlueMountain Credit Opportunities GP I, LLC				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Credit Opportunities Master Fund I L.P.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Distressed GP, LLC				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Distressed Master Fund L.P.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Montenvers GP S.a.r.l.				
280 PARK AVENUE, 12TH FLOOR		X		

NEW YORK, NY 10017		
BlueMountain Montenvers Master Fund SCA SICAV-SIF		
280 PARK AVENUE, 12TH FLOOR	X	
NEW YORK, NY 10017		
BlueMountain Strategic Credit GP, LLC		
280 PARK AVENUE, 12TH FLOOR	X	
NEW YORK, NY 10017		
BlueMountain Strategic Credit Master Fund L.P.		
280 PARK AVENUE, 12TH FLOOR	X	
NEW YORK, NY 10017		
BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II, LLC		
280 PARK AVENUE, 12TH FLOOR	X	
NEW YORK, NY 10017		
BLUEMOUNTAIN SUMMIT TRADING L.P.		
280 PARK AVENUE, 12TH FLOOR	X	
NEW YORK, NY 10017		

### **Signatures**

BlueMountain Credit Opportunities GP I, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/201
** Signature of Reporting Person	Date
BlueMountain Credit Opportunities Master Fund I L.P., By: BlueMountain Credit Opportunities GP I, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/2017
** Signature of Reporting Person	Date
BlueMountain Distressed GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/201
** Signature of Reporting Person	Date
BlueMountain Distressed Master Fund L.P., By: BlueMountain Distressed GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/201
** Signature of Reporting Person	Date
puntain Distressed Master Fund L.P., By: BlueMountain Distressed GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ . Albert, Chief Compliance Officer  ** Signature of Reporting Person  puntain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  ** Signature of Reporting Person  puntain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief ance Officer  ** Signature of Reporting Person	3/16/201
** Signature of Reporting Person	Date
** Signature of Reporting Person  BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer	
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer	
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/2011 Date
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person	3/16/2011 Date
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/201  Date  3/16/201  Date
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit Master Fund L.P., By: BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings,	3/16/201  Date  3/16/201  Date
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit Master Fund L.P., By: BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/201  Date  3/16/201  Date  3/16/201  Date
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit Master Fund L.P., By: BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Summit Opportunities GP II, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance	3/16/201  Date  3/16/201  Date  3/16/201  Date
BlueMountain Montenvers Master Fund SCA SICAV-SIF, By: BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Strategic Credit Master Fund L.P., By: BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer  **Signature of Reporting Person  BlueMountain Summit Opportunities GP II, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer	3/16/201'  Date  3/16/201'  Date  3/16/201'

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.