

EASTMAN KODAK CO
Reported by
BLUE MOUNTAIN CA MASTER FUND GP, LTD.

FORM 4
(Statement of Changes in Beneficial Ownership)

Filed 03/14/17 for the Period Ending 03/10/17

Address	343 STATE ST ROCHESTER, NY 14650-0910
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *			2. Issuer Name and Ticker or Trading Symbol			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
BlueMountain Capital Management, LLC			EASTMAN KODAK CO [KODK]			<input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)			<input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)		
280 PARK AVENUE, 12TH FLOOR			3/10/2017					
(Street)			4. If Amendment, Date Original Filed (MM/DD/YYYY)			6. Individual or Joint/Group Filing (Check Applicable Line)		
NEW YORK, NY 10017						<input type="checkbox"/> Form filed by One Reporting Person		
(City) (State) (Zip)						<input checked="" type="checkbox"/> Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		26968	D	\$12.01	7422438	I	Footnotes (1)(2)(3) (4)(5)(6)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		23337	D	\$12.01	6423118	I	Footnotes (1)(2)(3) (4)(5)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		10829	D	\$12.01	2980437	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		10829	D	\$12.01	2980437	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		10829	D	\$12.01	2980437	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		693	D	\$12.01	190735	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		693	D	\$12.01	190735	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		1177	D	\$12.01	323982	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		912	D	\$12.01	251059	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		912	D	\$12.01	251059	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		6906	D	\$12.01	1900792	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		6906	D	\$12.01	1900792	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		1280	D	\$12.01	352257	I	Footnotes (1)(2)(5)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		1280	D	\$12.01	352257	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		2454	D	\$12.01	675338	I	Footnotes (1)(3)(5)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		2454	D	\$12.01	675338	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		959	D	\$12.01	263906	I	Footnotes (1)(2)(5)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		959	D	\$12.01	263906	D	
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		1758	D	\$12.01	483932	I	Footnotes (1)(3)(5)
Common Stock (1)(2)(3)(4)(5)(6)(7)(9)	3/10/2017		S		1758	D	\$12.01	483932	D	
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		66352	D	\$11.95	7356086	I	Footnotes (1)(2)(3) (4)(5)(6)
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		57418	D	\$11.95	6365700	I	Footnotes (1)(2)(3) (4)(5)
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		26644	D	\$11.95	2953793	I	Footnotes (1)(2)(4)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		26644	D	\$11.95	2953793	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		26644	D	\$11.95	2953793	D	
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		1705	D	\$11.95	189030	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		1705	D	\$11.95	189030	D	
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		2896	D	\$11.95	321086	D	
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		2244	D	\$11.95	248815	I	Footnotes (1)(2)(4)
Common Stock (1)(2)(3)(4)(5)(6)(8)(9)	3/13/2017		S		2244	D	\$11.95	248815	D	

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

- (The filing of this Form 4 shall not be construed as an admission that any of BlueMountain Capital Management, LLC ("BMCM"), GP Holdings, the General
- 1) Partners, BMM GP (each as defined in Footnote 5) or BMCA GP (as defined in Footnote 4) is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer"). Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of BMCM, GP Holdings and the General Partners disclaims such beneficial ownership, except to the extent of its pecuniary interest.
- (BMCM is the investment manager of each of: (i) Blue Mountain Credit Alternatives Master Fund L.P. ("BMCA"), which is the direct beneficial owner of
- 2) 2,949,775 shares of Common Stock; (ii) BlueMountain Guadalupe Peak Fund L.P. ("BMGP"), which is the direct beneficial owner of 188,773 shares of Common Stock; (iii) BlueMountain Kicking Horse Fund L.P. ("BMKH"), which is the direct beneficial owner of 248,477 shares of Common Stock; (iv) BlueMountain Credit Opportunities Master Fund I L.P. ("BMCO"), which is the direct beneficial owner of 1,881,237 shares of Common Stock; (v) BlueMountain Distressed Master Fund L.P. ("BMD"), which is the beneficial owner of 348,633 shares of Common Stock; (vi) BlueMountain Strategic Credit Master Fund L.P. ("BMSC"), which is the direct beneficial owner of 261,192 shares of Common Stock;
- ((vii) BlueMountain Summit Trading L.P. ("BMST" and, together with BMCA, BMGP, BMKH, BMCO, BMD and BMSC, the "Partnerships"), which is the
- 3) direct beneficial owner of 478,954 shares of Common Stock; (viii) BlueMountain Timberline Ltd. ("BMT"), which is the direct beneficial owner of 320,649 shares of Common Stock; and (ix) BlueMountain Monteners Master Fund SCA SICAV-SIF ("BMM" and, together with the Partnerships and BMT, the "Funds"), which is the direct beneficial owner of 668,389 shares of Common Stock. BMCM, although it directs the voting and disposition of the Common Stock held by the Funds, only receives an asset-based fee relating to the Common Stock held by the Funds.
- ((i) Blue Mountain CA Master Fund GP, Ltd. ("BMCA GP") is the general partner of BMCA and has an indirect profits interest in the Common Stock
- 4) beneficially owned by it; (ii) Blue Mountain Credit GP, LLC ("BMC GP") is the sole owner of BMCA GP and has an indirect profits interest in the Common Stock beneficially owned by BMCA; (iii) BlueMountain Long/Short Credit GP, LLC ("BMGP GP") is the general partner of BMGP and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it;
- ((vi) BlueMountain Distressed GP, LLC ("BMD GP") is the general partner of BMD and has an indirect profits interest in the Common Stock beneficially
- 5) owned by it; (vii) BlueMountain Strategic Credit GP, LLC ("BMSC GP") is the general partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Summit Opportunities GP II, LLC ("BMST GP" and, together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP, BMD GP and BMSC GP, the "General Partners") is the general partner of BMST and has an indirect profits interest in the Common Stock beneficially owned by it; and (ix) BlueMountain Monteners GP S.a r.l. ("BMM GP") is the general partner of BMM and has an indirect profits interest in the Common Stock beneficially owned by it. BlueMountain GP Holdings, LLC ("GP Holdings") is the sole owner of each of the General Partners and thus has an indirect profits interest in the Common Stock beneficially owned by the Partnerships.
- (
- 6) BMCM is the sole owner of BMM GP and thus has an indirect profits interest in the Common Stock beneficially owned by BMM.
- (On March 10, 2017, (i) BMCA sold 10,829 shares of Common Stock, (ii) BMGP sold 693 shares of Common Stock, (iii) BMT sold 1,177 shares of Common
- 7) Stock, (iv) BMKH sold 912 shares of Common Stock, (v) BMCO sold 6,906 shares of Common Stock, (vi) BMD sold 1,280 shares of Common Stock, (vii) BMM sold 2,454 shares of Common Stock, (viii) BMSC sold 959 shares of Common Stock and (ix) BMST sold 1,758 shares of Common Stock.
- (On March 13, 2017, (i) BMCA sold 26,644 and 4,018 shares of Common Stock for \$11.95 and \$12.20 per share, respectively, (ii) BMGP sold 1,705 and 257
- 8) shares of Common Stock for \$11.95 and \$12.20 per share, respectively, (iii) BMT sold 2,896 and 437 shares of Common Stock for \$11.95 and \$12.20 per share, respectively, (iv) BMKH sold 2,244 and 338 shares of Common Stock for \$11.95 and \$12.20 per share, respectively, (v) BMCO sold 16,992 and 2,563 shares of Common Stock for \$11.95 and \$12.20 per share, respectively, (vi) BMD sold 3,149 and 475 shares of Common Stock for \$11.95 and \$12.20 per

share, respectively, (vii) BMM sold 6,038 and 911 shares of Common Stock for \$11.95 and \$12.20 per share, respectively, (viii) BMSC sold 2,358 and 356 shares of Common Stock for \$11.95 and \$12.20 per share, respectively and (ix) BMST sold 4,326 and 652 shares of Common Stock for \$11.95 and \$12.20 per share, respectively.

- (The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act. The Forms 4 for certain additional transactions and
9) Reporting Persons are being filed separately and simultaneously with this Form 4 due to the limitation of 30 transactions and 10 Reporting Persons per filing.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BlueMountain Capital Management, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017	X	X		
BlueMountain GP Holdings, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BLUE MOUNTAIN CREDIT GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
Blue Mountain CA Master Fund GP, Ltd. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
Blue Mountain Credit Alternatives Master Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Long/Short Credit GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Guadalupe Peak Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Timberline Ltd. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Kicking Horse Fund GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Kicking Horse Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		

Signatures

BlueMountain Capital Management, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **3/14/2017**
--Signature of Reporting Person Date

BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **3/14/2017**
--Signature of Reporting Person Date

Blue Mountain Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **3/14/2017**
--Signature of Reporting Person Date

Blue Mountain CA Master Fund GP, Ltd., By: /s/ Andrew Feldstein, Director **3/14/2017**
--Signature of Reporting Person Date

Blue Mountain Credit Alternatives Master Fund L.P., By: BlueMountain CA Master Fund GP, Ltd., By: /s/ Andrew Feldstein, Director **3/14/2017**
--Signature of Reporting Person Date

BlueMountain Long/Short Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **3/14/2017**
--Signature of Reporting Person Date

BlueMountain Guadalupe Peak Fund L.P., By: BlueMountain Long/Short Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **3/14/2017**
--Signature of Reporting Person Date

BlueMountain Timberline Ltd., By: /s/ Andrew Feldstein, Director

3/14/2017

—**Signature of Reporting Person

Date

BlueMountain Kicking Horse Fund GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer

3/14/2017

—**Signature of Reporting Person

Date

BlueMountain Kicking Horse Fund L.P., By: BlueMountain Kicking Horse Fund GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer

3/14/2017

—**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.