

EASTMAN KODAK CO

Reported by **BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I**, **LLC**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 03/16/17 for the Period Ending 03/14/17

Address 343 STATE ST

ROCHESTER, NY 14650-0910

Telephone 7167244000

CIK 0000031235

Symbol KODK

SIC Code 3861 - Photographic Equipment and Supplies

Industry Household Electronics

Sector Technology

Fiscal Year 12/31



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2.	Issuer Name	and Tick	er or	Tradin	g Symb	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner				
BlueMountain Credit Opportunities (I, LLC	GP E	ASTMAN	KODA	K (CO [F	KODK					
(Last) (First) (Middle)	3.	Date of Earl	iest Transa	action	n (MM/D	D/YYYY	Officer (give title below)	Other (specify	below)		
280 PARK AVENUE, 12TH FLOOR				4/2(
(Street)		If Amendme				d (MM/D	6. Individual or Joint/Group Filing (Check Applicable Line				
	Γ.	11 7 tillelidille	III, Date C	/11 <u>5</u> 11	iai i iice	a (MINI/D	o. Hidividual of John Group I ming (Check Applicable Line)				
NEW YORK, NY 10017 (City) (State) (Zip)		Form filed by One Reporting Person X_Form filed by More than One Reporting Person									
	Non-De	rivative Sec	urities Ac	anir	ed Dis	nosed o	f or Re	neficially Owned			
		2A. Deemed	3. Trans. Co	_		ities Acqu		5. Amount of Securities Beneficially Owned	6.	7. Nature	
(Instr. 3)		Execution	(Instr. 8)	ac	or Dispo	sed of (D)) ` []	Following Reported Transaction(s) (Instr. 3 and 4)	Ownership Form:		
		Date, if any			(Ilisti. 3,	4 and 5)		(Inst. 3 and 4)	Direct (D)	Ownership	
						(A) or			or Indirect (I) (Instr.	(Instr. 4)	
			Code	V	Amount	(Ď)	Price		4)		
	14/2017		S		6402	D	\$11.65	1868432	I	Footnotes (1) (2) (4)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		6402	D	\$11.65	1868432	D		
	14/2017		S		1186	D	\$11.65	346261	I	Footnotes (1) (2) (5)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		1186	D	\$11.65	346261	D		
	14/2017		s		2275	D	\$11.65	663839	I	Footnotes (1)(3)(5)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		2275	D	\$11.65	663839	D		
	14/2017		S		889	D	\$11.65	259415	I	Footnotes (1)(2)(5)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		889	D	\$11.65	259415	D		
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		s		1630	D	\$11.65	475694	I	Footnotes (1)(3)(5)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		1630	D	\$11.65	475694	D		
Common Stock (1)(2)(3)(4)(5)(6)(7)(8)(9) 3/1	14/2017		s		125000	D	\$11.75	7171079	I	Footnotes (1) (2) (3) (4) (5) (6)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		108171	D	\$11.75	6205602	I	Footnotes (1) (2) (3) (4) (5)	
Common Stock (1)(2)(3)(4)(5)(6)(7)(8)(9) 3/1	14/2017		s		50195	D	\$11.75	2879503	I	Footnotes (1) (2) (4)	
Common Stock (1)(2)(3)(4)(5)(6)(7)(8)(9) 3/1	14/2017		s		50195	D	\$11.75	2879503	I	Footnotes (1) (2) (4)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		s		50195	D	\$11.75	2879503	D		
(1) (2) (2) (4) (5) (6) (7) (9) (9)	14/2017		s		3210	D	\$11.75	184278	I	Footnotes (1) (2) (4)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		3210	D	\$11.75	184278	D		
	14/2017		S		5455	D	\$11.75	313012	D		
(1) (2) (2) (4) (5) (6) (7) (9) (9)	14/2017		s		4230	D	\$11.75	242555	I	Footnotes (1)(2)(4)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		s		4230	D	\$11.75	242555	D		
	14/2017		s		32010	D	\$11.75	1836422	I	Footnotes (1)(2)(4)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		32010	D	\$11.75	1836422	D		
	14/2017		s		5931	D	\$11.75	340330	I	Footnotes (1) (2) (5)	
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9) 3/1	14/2017		S		5931	D	\$11.75	340330	D		
						-			+		

1.Title of Security (Instr. 3)		2. 1	2. Trans. Date			3. Trans. Code (Instr. 8)		e 4. Securities Acqu or Disposed of (D (Instr. 3, 4 and 5)				5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)		6. Ownership Form:	Beneficial	
						Code	V	Amount	(A) or (D)	Price				Direct (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)	
Common Stock (1	(2) (3) (4) (5) (6	<u>(7) (8) (9)</u>	3/	/14/2017			s		11374	D	\$11.75	5 6	652465		I	Footnotes (1) (3) (5)
Common Stock (I	(2) (3) (4) (5) (6	<u>(7) (8) (9)</u>	3,	/14/2017			S		11374	D	\$11.75	5 6	652465		D	
Common Stock (1) (2) (3) (4) (5) (6	<u>(7) (8) (9)</u>	3,	/14/2017			s		4445	D	\$11.75	5 2	254970		I	Footnotes (1) (2) (5)
Common Stock (1	(2) (3) (4) (5) (6	<u>(7) (8) (9)</u>	3,	/14/2017			S		4445	D	\$11.75	5 2	254970		D	
Common Stock (1) (2) (3) (4) (5) (6	5) (7) (8) (9)	3	/14/2017			s		8150	D	\$11.75	5 4	167544		I	Footnotes (1) (3) (5)
Common Stock (1) (2) (3) (4) (5) (6) (7) (8) (9)			3,	/14/2017			S		8150	D	\$11.75	5 4	467544			
	Tabl	le II - Der	ivative Se	ecurities	Benef	icially	Owned (e.g.	, puts,	calls, w	arran	ts, options, conve	rtible sec	curities)		
	3. Trans. Date	3A. Deemed Execution Date, if any	(Instr. 8)	1		e Securities (A) or of (D)		ate Exerc ration Da		Securi Deriva	ties Underlying tive Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned	10. Ownership Form of Derivative Security:	Beneficial	
	Security			C. I.		(4)		Date Exer	cisable l	Expiration Date	Title	Amount or Number of Shares		Following Reported Transaction(s)	Direct (D) or Indirect	

Explanation of Responses:

- (The filing of this Form 4 shall not be construed as an admission that any of BlueMountain Capital Management, LLC ("BMCM"), GP Holdings, the General
- 1) Partners, BMM GP (each as defined in Footnote 5) or BMCA GP (as defined in Footnote 4) is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer"). Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of BMCM, GP Holdings and the General Partners disclaims such beneficial ownership, except to the extent of its pecuniary interest.
- (BMCM is the investment manager of each of: (i) Blue Mountain Credit Alternatives Master Fund L.P. ("BMCA"), which is the direct beneficial owner of 2,879,503 shares of Common Stock; (ii) BlueMountain Guadalupe Peak Fund L.P. ("BMGP"), which is the direct beneficial owner of 184,278 shares of Common Stock; (iii) BlueMountain Kicking Horse Fund L.P. ("BMKH"), which is the direct beneficial owner of 242,555 shares of Common Stock; (iv) BlueMountain Credit Opportunities Master Fund I.P. ("BMCO"), which is the direct beneficial owner of 1,836,422 shares of Common Stock; (v) BlueMountain Distressed Master Fund L.P. ("BMD"), which is the beneficial owner of 340,330 shares of Common Stock; (vi) BlueMountain Strategic Credit Master Fund L.P. ("BMSC"), which is the direct beneficial owner of 254,970 shares of Common Stock;
- (vii) BlueMountain Summit Trading L.P. ("BMST" and, together with BMCA, BMGP, BMKH, BMCO, BMD and BMSC, the "Partnerships"), which is the
 3) direct beneficial owner of 467,544 shares of Common Stock; (viii) BlueMountain Timberline Ltd. ("BMT"), which is the direct beneficial owner of 313,012 shares of Common Stock; and (ix) BlueMountain Montenvers Master Fund SCA SICAV-SIF ("BMM" and, together with the Partnerships and BMT, the "Funds"), which is the direct beneficial owner of 652,465 shares of Common Stock. BMCM, although it directs the voting and disposition of the Common Stock held by the Funds, only receives an asset-based fee relating to the Common Stock held by the Funds.
- ((i) Blue Mountain CA Master Fund GP, Ltd. ("BMCA GP") is the general partner of BMCA and has an indirect profits interest in the Common Stock
- 4) beneficially owned by it; (ii) Blue Mountain Credit GP, LLC ("BMC GP") is the sole owner of BMCA GP and has an indirect profits interest in the Common Stock beneficially owned by BMCA; (iii) BlueMountain Long/Short Credit GP, LLC ("BMGP GP") is the general partner of BMGP and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it;
- (vi) BlueMountain Distressed GP, LLC ("BMD GP") is the general partner of BMD and has an indirect profits interest in the Common Stock beneficially owned by it; (vii) BlueMountain Strategic Credit GP, LLC ("BMSC GP") is the general partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Summit Opportunities GP II, LLC ("BMST GP" and, together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP and BMSC GP, the "General Partners") is the general partner of BMST and has an indirect profits interest in the Common Stock beneficially owned by it; and (ix) BlueMountain Montenvers GP S.a r.l. ("BMM GP") is the general partner of BMM and has an indirect profits interest in the Common Stock beneficially owned by it. BlueMountain GP Holdings, LLC ("GP Holdings") is the sole owner of each of the General Partners and thus has an indirect profits interest in the Common Stock beneficially owned by the Partnerships.
- BMCM is the sole owner of BMM GP and thus has an indirect profits interest in the Common Stock beneficially owned by BMM.
- On March 14, 2017, (i) BMCA sold 10,038, 10,039 and 50,195 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (ii) BMGP sold 643, 642 and 3,210 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (iii) BMT sold 1,091, 1,091 and 5,455 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (iv) BMKH sold 846, 846 and 4,230 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (v) BMCO sold 6,403, 6,402 and 32,010 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (vi) BMD sold 1,186, 1,186 and 5,931 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (vii) BMM sold 2,275, 2,275 and 11,374 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (viii) BMSC sold 888, 889 and 4,445 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, and

- (ix) BMST sold 1,630, 1,630 and 8,150 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively.
- The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act. The Forms 4 for certain additional transactions and Reporting Persons are being filed separately and simultaneously with this Form 4 due to the limitation of 30 transactions and 10 Reporting Persons per filing.

Reporting Owners

Reporting Owner Name / Address		Relationships		
Reporting Owner Name / Address	Director	10% Owner	Officer	Other
BlueMountain Credit Opportunities GP I, LLC				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Credit Opportunities Master Fund I L.P.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Distressed GP, LLC				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Distressed Master Fund L.P.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Montenvers GP S.a.r.l.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Montenvers Master Fund SCA SICAV-SIF				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Strategic Credit GP, LLC				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BlueMountain Strategic Credit Master Fund L.P.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II, LLC				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				
BLUEMOUNTAIN SUMMIT TRADING L.P.				
280 PARK AVENUE, 12TH FLOOR		X		
NEW YORK, NY 10017				

280 PARK AVENUE, 12TH FLOOR		\mathbf{X}						
NEW YORK, NY 10017								
Signatures								
BlueMountain Credit Opportunities GP I, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **Signature of Reporting Person								
								BlueMountain Credit Opportunities Master Fund I L.P., By GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliand
**Signature of Reporting Person								
BlueMountain Distressed GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer								
** Signature of Reporting Person								
BlueMountain Distressed Master Fund L.P., By: BlueMoun Eric M. Albert, Chief Compliance Officer	tain Distress	sed GP, LI	LC, By:	Blue	foldings, LLC, By: /s/			
**Signature of Reporting Person								
BlueMountain Montenvers GP S.a r.l., By: /s/ Eric M. Alber	rt, Chief Con	npliance C	Officer		3/16/2			
***Signature of Reporting Person								
BlueMountain Montenvers Master Fund SCA SICAV-SIF, Compliance Officer	By: BlueMo	untain Mo	ntenver	s GP	Eric M. Albert, Chief 3/16/2			
**Signature of Reporting Person								
BlueMountain Strategic Credit GP, LLC, By: BlueMountai	n GP Holdin	ıgs, LLC, l	By: /s/ E	cric N	Compliance Officer 3/16/2			
** Signature of Reporting Person								

LLC, By: /s/ Eric M. Albert, Chief Compliance Officer **Signature of Reporting Person					
** Signature of Reporting Person	Date				
BlueMountain Summit Trading L.P., By: BlueMountain Summit Opportunities GP II, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer					
** Signature of Reporting Person	Date				

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.