

EASTMAN KODAK CO

Reported by **SAMUELS ERIC**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 03/17/17 for the Period Ending 03/15/17

Address 343 STATE ST

ROCHESTER, NY 14650-0910

Telephone 7167244000

CIK 0000031235

Symbol KODK

SIC Code 3861 - Photographic Equipment and Supplies

Industry Household Electronics

Sector Technology

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *														5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Samuels Eric	c							KODA						Director		100	% Owner	
(Last)	(First) (M	fiddle)		3.	Date	of Earl	iest Trans	actio	n (MM	/DD/YYY	Y)		X Officer (g	rive title belo		Other (speci	fy below)
EASTMAN STATE STR		COMP	ANY	, 343				3/1	5/20)17			C	AO and Co			outer (opeer	., 00.0)
SIAILSIN	(Stre	eet)			4.	If Ar	nendme	ent, Date (Origir	nal Fil	ed (MM/	DD/YYYY) 6.	Individual o	or Joint/G	roup Filing (Check Appl	icable Line)
ROCHESTE	ER, NY 1		ip)					,	Ü					X _ Form filed b	y One Repo			
(3	, (8.2) (=		I - Non	ı-De	rivat	ive Sec	urities Ac	quir	ed, Di	isposed	of, or Bo	enefi	icially Own	ed			
1.Title of Security (Instr. 3)	Title of Security 2. Trans. Do				Date 2A. Deen Execution Date, if a		3. Trans. Code (Instr. 8)					5. Amount of Securities Beneficially Owned Following Reported Transaction(s) Own- (Instr. 3 and 4) Form		Ownership Form:	Beneficial			
								Code	V Amou		(A) or (D)	Price	Direct (D) Ownership or Indirect (I) (Instr. 4)					Ownership (Instr. 4)
Common Stock, par	r value \$.01			3/15/20	17			S (1)		540	D	\$11.80			5605		D	
	Tab	le II - Dei	ivative	e Securi	ties	Bene	eficially	Owned (e.g.	, puts	, calls, v	varrants	s, op	tions, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	Date Ex	3A. Dee Execution Date, if	cution (Instr			5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and A Securities Un Derivative So (Instr. 3 and		derlying Derivative security Security		Securities Beneficially Owned	Ownership Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				C	ode	v	(A)	(D)	Date Exerci		Expiration Date	Title		Amount or Number of Shares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	
Restricted Stock Units	\$0 (2)								<u>(</u>	2)	9/3/2017	Comm Stock, j value \$.	par	2104		2104	D	
Restricted Stock Units	\$0 (3)								0	3)	9/3/2018	Comm Stock, j value \$.	par	7269		7269	D	
Restricted Stock Units	\$0 (4)								<u>(</u>	4)	9/3/2019	Comm Stock, j value \$.	par	9628		9628	D	
Stock Option (Right to Buy)	\$23.78								<u>(</u>	<u>5)</u>	9/2/2021	Comm Stock, j value \$.	par	19012		19012	D	
Stock Option (Right to Buy)	\$13.76								Ú	<u>6</u>	9/2/2022	Comm Stock, j value \$.	par	26087		26087	D	
Stock Option (Right to Buy)	\$15.58								(<u>7)</u>	9/2/2023	Comm Stock, j value \$.	par	25467		25467	D	
125% Warrants to purchase Common Stock, par value \$.01	\$14.93								9/3/2	013	9/3/2018	Comm Stock, j value \$.	par	8 (8)		8	D	
135% Warrants to purchase Common Stock, par value \$.01	\$16.12								9/3/2	013	9/3/2018	Comm Stock, j value \$.	par	8 (8)		8	D	
	-		_		_	_					_		_					

Explanation of Responses:

- This sale was effected pursuant to a Rule 10b5-1 trading plan adopted by Mr. Samuels on 11/22/16.
- (These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/14 grant
- **2)** date.
- (These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/15 grant

- 3) date.
 - (These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/16 grant 4) date.
 - This option vests one-third on each of the first three anniversaries of the 9/3/14 grant date.
 - This option vests one-third on each of the first three anniversaries of the 9/3/15 grant date.
 - This option vests one-third on each of the first three anniversaries of the 9/3/16 grant date.
 - (Each of these Warrants entitles the holder to purchase one share of common stock; however, for each Warrant exercised, the holder will receive a net share
 - 8) amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares.

Reporting Owners

Danarting Oxymar Names / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
Samuels Eric EASTMAN KODAK COMPANY 343 STATE STREET ROCHESTER, NY 14650			CAO and Corp. Controller						

Signatures

/s/ Sharon E. Underberg, Attorney-in-fact for Eric H. Samuels

3/17/2017

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.