

**EASTMAN KODAK CO**  
Reported by  
**BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I,  
LLC**

**FORM 4**  
(Statement of Changes in Beneficial Ownership)

Filed 04/27/17 for the Period Ending 04/26/17

Address	343 STATE ST ROCHESTER, NY 14650-0910
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# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or  
Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *		2. Issuer Name and Ticker or Trading Symbol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)	
<b>BlueMountain Credit Opportunities GP I, LLC</b>		<b>EASTMAN KODAK CO [ KODK ]</b>		<input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)	
(Last) (First) (Middle) <b>280 PARK AVENUE, 12TH FLOOR</b>		3. Date of Earliest Transaction (MM/DD/YYYY) <b>4/26/2017</b>			
(Street) <b>NEW YORK, NY 10017</b>		4. If Amendment, Date Original Filed (MM/DD/YYYY)		6. Individual or Joint/Group Filing (Check Applicable Line)	
(City) (State) (Zip)				<input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		1335706	D	\$10.75	4300000	I	Footnotes <a href="#">(1)(2)(3)</a> <a href="#">(4)(5)(6)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		1155877	D	\$10.75	3721067	I	Footnotes <a href="#">(1)(2)(3)</a> <a href="#">(4)(5)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		536349	D	\$10.75	1726634	I	Footnotes <a href="#">(1)(2)(4)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		536349	D	\$10.75	1726634	I	Footnotes <a href="#">(1)(2)(4)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		536349	D	\$10.75	1726634	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		34324	D	\$10.75	110498	I	Footnotes <a href="#">(1)(2)(4)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		34324	D	\$10.75	110498	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		58299	D	\$10.75	187694	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		45178	D	\$10.75	145444	I	Footnotes <a href="#">(1)(2)(4)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		45178	D	\$10.75	145444	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		342059	D	\$10.75	1101174	I	Footnotes <a href="#">(1)(2)(4)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		342059	D	\$10.75	1101174	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		63389	D	\$10.75	204074	I	Footnotes <a href="#">(1)(2)(5)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		63389	D	\$10.75	204074	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		121530	D	\$10.75	391239	I	Footnotes <a href="#">(1)(3)(5)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		121530	D	\$10.75	391239	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		47491	D	\$10.75	152890	I	Footnotes <a href="#">(1)(2)(5)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		47491	D	\$10.75	152890	D	
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		87087	D	\$10.75	280353	I	Footnotes <a href="#">(1)(3)(5)</a>
Common Stock <a href="#">(1)(2)(3)(4)(5)(6)(7)(8)</a>	4/26/2017		S		87087	D	\$10.75	280353	D	

**Table II - Derivative Securities Beneficially Owned ( e.g. , puts, calls, warrants, options, convertible securities)**

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

**Explanation of Responses:**

- (1) The filing of this Form 4 shall not be construed as an admission that any of BlueMountain Capital Management, LLC ("BMCM"), GP Holdings, the General Partners, BMM GP (each as defined in Footnote 5) or BMCA GP (as defined in Footnote 4) is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer"). Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of BMCM, GP Holdings and the General Partners disclaims such beneficial ownership, except to the extent of its pecuniary interest.
- (2) BMCM is the investment manager of each of: (i) Blue Mountain Credit Alternatives Master Fund L.P. ("BMCA"), which is the direct beneficial owner of 1,726,634 shares of Common Stock; (ii) BlueMountain Guadalupe Peak Fund L.P. ("BMGP"), which is the direct beneficial owner of 110,498 shares of Common Stock; (iii) BlueMountain Kicking Horse Fund L.P. ("BMKH"), which is the direct beneficial owner of 145,444 shares of Common Stock; (iv) BlueMountain Credit Opportunities Master Fund I L.P. ("BMCO"), which is the direct beneficial owner of 1,101,174 shares of Common Stock; (v) BlueMountain Distressed Master Fund L.P. ("BMD"), which is the beneficial owner of 204,074 shares of Common Stock; (vi) BlueMountain Strategic Credit Master Fund L.P. ("BMSC"), which is the direct beneficial owner of 152,890 shares of Common Stock;
- (3) (vii) BlueMountain Summit Trading L.P. ("BMST" and, together with BMCA, BMGP, BMKH, BMCO, BMD and BMSC, the "Partnerships"), which is the direct beneficial owner of 280,353 shares of Common Stock; (viii) BlueMountain Timberline Ltd. ("BMT"), which is the direct beneficial owner of 187,694 shares of Common Stock; and (ix) BlueMountain Monteners Master Fund SCA SICAV-SIF ("BMM" and, together with the Partnerships and BMT, the "Funds"), which is the direct beneficial owner of 391,239 shares of Common Stock. BMCM, although it directs the voting and disposition of the Common Stock held by the Funds, only receives an asset-based fee relating to the Common Stock held by the Funds.
- (4) (i) Blue Mountain CA Master Fund GP, Ltd. ("BMCA GP") is the general partner of BMCA and has an indirect profits interest in the Common Stock beneficially owned by it; (ii) Blue Mountain Credit GP, LLC ("BMC GP") is the sole owner of BMCA GP and has an indirect profits interest in the Common Stock beneficially owned by BMCA; (iii) BlueMountain Long/Short Credit GP, LLC ("BMGP GP") is the general partner of BMGP and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it;
- (5) (vi) BlueMountain Distressed GP, LLC ("BMD GP") is the general partner of BMD and has an indirect profits interest in the Common Stock beneficially owned by it; (vii) BlueMountain Strategic Credit GP, LLC ("BMSC GP") is the general partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Summit Opportunities GP II, LLC ("BMST GP" and, together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP and BMSC GP, the "General Partners") is the general partner of BMST and has an indirect profits interest in the Common Stock beneficially owned by it; and (ix) BlueMountain Monteners GP S.a.r.l. ("BMM GP") is the general partner of BMM and has an indirect profits interest in the Common Stock beneficially owned by it. BlueMountain GP Holdings, LLC ("GP Holdings") is the sole owner of each of the General Partners and thus has an indirect profits interest in the Common Stock beneficially owned by the Partnerships.
- (6) BMCM is the sole owner of BMM GP and thus has an indirect profits interest in the Common Stock beneficially owned by BMM.
- (7) On April 26, 2017, (i) BMCA sold 536,349 shares of Common Stock, (ii) BMGP sold 34,324 shares of Common Stock, (iii) BMT sold 58,299 shares of Common Stock, (iv) BMKH sold 45,178 shares of Common Stock, (v) BMCO sold 342,059 shares of Common Stock, (vi) BMD sold 63,389 shares of Common Stock, (vii) BMM sold 121,530 shares of Common Stock, (viii) BMSC sold 47,491 shares of Common Stock and (ix) BMST sold 87,087 shares of Common Stock.
- (8) The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act. The Form 4 for certain additional Reporting Persons is being filed separately and simultaneously with this Form 4 due to the limitation of 10 Reporting Persons per filing.

**Reporting Owners**

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BlueMountain Credit Opportunities GP I, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Credit Opportunities Master Fund I L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Distressed GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Distressed Master Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Monteners GP S.a.r.l. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		

BlueMountain Monteners Master Fund SCA SICAV-SIF 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Strategic Credit GP, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BlueMountain Strategic Credit Master Fund L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BLUEMOUNTAIN SUMMIT OPPORTUNITIES GP II, LLC 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		
BLUEMOUNTAIN SUMMIT TRADING L.P. 280 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10017		X		

**Signatures**

**BlueMountain Credit Opportunities GP I, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Credit Opportunities Master Fund I L.P., By: BlueMountain Credit Opportunities GP I, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Distressed GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Distressed Master Fund L.P., By: BlueMountain Distressed GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Monteners GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Monteners Master Fund SCA SICAV-SIF, By: BlueMountain Monteners GP S.a r.l., By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Strategic Credit Master Fund L.P., By: BlueMountain Strategic Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Summit Opportunities GP II, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

**BlueMountain Summit Trading L.P., By: BlueMountain Summit Opportunities GP II, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer** **4/27/2017**

**--**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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