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DILLARDS INC

FORM 8-K
(Current report filing)

Filed 12/01/11 for the Period Ending 11/30/11

Address	1600 CANTRELL RD LITTLE ROCK, AR 72201
Telephone	5013765200
CIK	0000028917
Symbol	DDS
SIC Code	5311 - Department Stores
Industry	Retail (Department & Discount)
Sector	Services
Fiscal Year	02/03

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): **November 30, 2011**

Dillard's, Inc.
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

1-6140	**71-0388071**
(Commission File Number)	(I.R.S. Employer Identification No.)
1600 Cantrell Road **Little Rock, Arkansas**	**72201**
(Address of Principal Executive Offices)	(Zip Code)

(501) 376-5200
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below) :

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 **Other Events.**

On November 30, 2011, the registrant issued a press release announcing that it had reached an agreement effective November 30, 2011 with JDA Software Group, Inc. to settle a lawsuit the registrant filed against i2 Technologies, Inc., a subsidiary of JDA Software Group, Inc. A copy of the press release is attached.

Item 9.01 **Financial Statements and Exhibits**

99 Press Release dated November 30, 2011

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DILLARD'S, INC.

DATED: *November 30, 2011*

By: */s/ James I. Freeman*
Name: James I. Freeman
Title: Senior Vice President & Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
99	Press Release dated November 30, 2011

Exhibit 99

Dillard’s, Inc. Reaches Settlement with JDA Software Group, Inc.

LITTLE ROCK, Ark.--(BUSINESS WIRE)--November 30, 2011--Dillard’s, Inc. (NYSE: DDS) ("Dillard's") has reached an agreement effective November 30, 2011 with i2 Technologies, Inc.("i2"), a subsidiary of JDA Software Group, Inc. (NASDAQ: JDAS) (“JDA”), to settle a lawsuit filed by Dillard’s against i2 over software sold to Dillard’s by i2 in 2000, prior to JDA’s acquisition of i2 in 2010. Pursuant to the agreement i2 is to pay Dillard’s $57.0 million on December 5, 2011. After providing for income taxes and settlement related expenses the Company expects to record approximately $28.5 million of net income from this settlement during the thirteen weeks ending January 28, 2012.

Dillard’s, Inc. is one of the nation’s largest fashion apparel and home furnishing retailers. The Company’s stores operate with one name, Dillard’s, and span 29 states. Dillard’s stores offer a broad selection of merchandise, including products sourced and marketed under Dillard’s exclusive brand names.

The foregoing statement regarding the Company’s expectation of recording $28.5 million of net income related to this settlement during the thirteen weeks ending January 28, 2012 is a forward looking statement within the definition of federal securities laws and is based on estimates, projections, beliefs, assumptions and information available to management at this time. Actual results may differ materially from this forward looking statement. Factors that could cause actual results to differ include a change in the expected applicable income tax rate or variances in expected settlement related expenses.

CONTACT:
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Julie J. Bull, 501-376-5965
Director of Investor Relations