

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
DynCorp International, Inc.		01-0824791	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Brendan Burke	817-224-7742	Brendan.Burke@dyn-intl.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
1700 Old Meadow Rd		McLean, VA 22102	
8 Date of action		9 Classification and description	
June 15, 2016		Exchange of Debt Instruments	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
New: 26817CAC5			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On June 15, 2016, DynCorp International, Inc. exchanged \$415,605,018 of its principal amount of 10.375% Senior Notes due on July 1, 2017, ("Existing Notes") for \$45,000,000 in cash and \$370,605,018 of principal amount of 11.875% Senior Secured Second Lien Notes due November 30, 2020, ("New Notes"). It is unclear whether the Existing Notes and the New Notes will be treated as securities under the IRC. Holders of the exchanged debt instruments should consult a tax professional to determine their individual tax consequences.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ If the New Notes and Existing Notes are treated as securities under IRC Section 368(a)(1)(E) of the IRC, the New Notes will have an adjusted tax basis equal to the adjusted tax basis of the Existing Notes exchanged therefor, decreased by the amount of the boot received and increased by the amount of gain, if any, recognized by the U.S. Holder in respect of the exchange.

If the Existing Notes or the New Notes for which they are exchanged, do not constitute securities, then the exchange will be treated as a taxable transaction. The basis of U.S. holders in the New Notes will generally equal the amount paid (their proportionate share of the amount realized from the exchange.)

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ If the New Notes and Existing Notes are treated as securities, then gain but not loss, will be recognized to the extent of any "boot" received. Boot for this purpose is the U.S. Holder's proportionate share of the \$45 million cash received in the transaction. Gain will be realized to the extent that the issue price of the New Notes and any special payment deemed received is consideration for the Existing Notes, exceeds the U.S. Holder's tax basis in the Existing Notes.

If the Existing Notes and the New Notes for which they are exchanged do not constitute securities, then the exchange will be treated as a taxable transaction. Gain or loss should be recognized in an amount equal to the difference between the amount realized and the U.S. Holder's adjusted tax basis in the Existing Notes. However, a U.S. Holder's ability to deduct any losses realized on the exchange may be limited by certain tax rules. U.S. Holders are urged to consult with their independent tax advisors regarding whether these rules may apply to them.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC Section 368(a)(1)(E); Section 1001; Section 354; Section 356; and Section 358

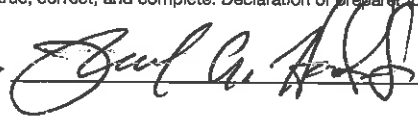
18 Can any resulting loss be recognized? ▶ Not if the New and Existing notes are treated as securities. Each U.S. holder should consult with their independent tax advisor. If not treated as securities, see response to #16.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The Company's tax year end is 12/31/2016.

Old CUSIP: 26817CAB7

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ 

Date ▶ 8/11/2016

Print your name ▶ Ronald A. Harvot, Jr.

Title ▶ VP - Tax

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	