

**DynCorp International Inc. 11.875% Senior Secured Second Lien Notes
Disclosure of Debt Issue Price Pursuant to U.S. Treasury Regulation Section 1.1273-2(f)(9):**

Pursuant to Treasury Regulations Section 1.1273-2(f)(9), we are providing the following information to holders of our 11.875% Senior Secured Second Lien Notes (“New Notes”) due November 30, 2020 whom received said notes on June 15, 2016 in exchange for 10.375% Senior Unsecured Notes that were issued on July 7, 2010 and due July 1, 2017. As of June 15, 2016:

- The New Notes are “publicly traded” within the meaning of Treasury Regulations Section 1.1273-2(f).
- The issue price of the New Notes is 80.69% of their stated principal amount.

This notice does not constitute tax advice. Each holder of the New Notes should consult its own tax adviser regarding the implications of this notification on the determination of the holder’s income tax liabilities.