

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name DynCorp International, Inc.		2 Issuer's employer identification number (EIN) 01-0824791	
3 Name of contact for additional information Brendan Burke	4 Telephone No. of contact 817-224-7742	5 Email address of contact Brendan.Burke@dyn-intl.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1700 Old Meadow Rd		7 City, town, or post office, state, and Zip code of contact McLean, VA 22102	
8 Date of action April 24, 2017		9 Classification and description Redemption of debt instrument	
10 CUSIP number 26817CAB7	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On April 24, 2017, DynCorp International, Inc. redeemed all its outstanding 10.375% Senior Notes due 2017 (the "Notes") for cash.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Generally, a redemption is treated as a sale for income tax purposes and holders will take into account the basis in the Notes in computing the gain or loss on the redemption.**

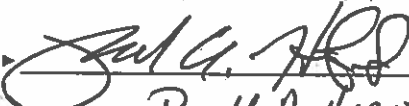
16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **There is no change in basis, holders will take into account their basis in their Notes in computing the gain or loss on the redemption. Gain or loss should be recognized in an amount equal to the difference between the amount realized and the holder's adjusted tax basis in the Notes. A holder's ability to deduct any losses may be limited by certain tax rules. Holders are urged to consult with their independent tax advisors regarding whether these rules may apply to them.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Section 1001.

18 Can any resulting loss be recognized? ▶ Loss generally can be recognized on the transaction depending on the holder's particular circumstances. Holders are urged to consult with their independent tax advisors.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
This action is effective on the date of the redemption identified above.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶			Date ▶	5/15/2017
Paid Preparer Use Only	Print your name ▶	Ronald A. Harvot, Jr		Title ▶	Vice President - Tax
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.