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DynCorp International Inc. Reports Second Quarter Fiscal Year 2011 Financial Results

- Revenue up 34.3% to $837.3 million from Q2 FY10, adjusted for the deconsolidation of the GLS JV. Reported revenue up 1.9%.
- Net income attributable to DynCorp International of $8.6 million, down $11.9 million.
- Adjusted EBITDA of $58.6 million, down $7.5 million from Q2 FY10.
- Funded Backlog up 32.7% sequentially, on LOGCAP IV strength and CTSC-A win.
- New executive management team in place and focused on enhancing business development and streamlining corporate structure.

Falls Church, Va. – November 15, 2010 - DynCorp International Inc., a provider of specialized mission-critical services to civilian and military government agencies, today reported financial results for its second quarter of fiscal year 2011 ended October 1, 2010.

Summary of Operating Results

Revenue for the quarter was $837.3 million, up 34.3% from the comparable period in fiscal year 2010, adjusted for the deconsolidation of our linguist joint venture ("GLS") which recorded $198.1 million of revenue in the second quarter of fiscal year 2010. Revenue gains in the quarter were driven by our Logistics Civil Augmentation Program ("LOGCAP IV") operations which produced revenue of $330.2 million. Additionally, our Counter-Drug and Law Enforcement Aviation revenue grew 23.2% as demand increased for secure aviation transport in Iraq and Afghanistan. Partially offsetting this increase was a decline in the revenue earned under our Training & Mentoring service offering due to lower service levels in Iraq.

Net income attributable to DynCorp International of $8.6 million decreased $11.9 million from the comparable period in fiscal year 2010 primarily due to operational factors described below, expenses associated with our merger with Cerberus Capital Management L.P. ("Cerberus"), employee separation costs, higher legal expenses, higher amortization of intangible assets resulting from the Merger and higher interest expense associated with our new debt.

Adjusted EBITDA of $58.6 million decreased $7.5 million from the comparable period in fiscal year 2010 primarily due to a change in revenue mix. Earnings in our Training & Mentoring business

decreased as revenue declined. The increase in profitability due to revenue gains at our LOGCAP IV program did not offset the Training & Mentoring earnings headwind as the LOGCAP IV program carries lower base operating margins. No award fees have been recognized on the LOGCAP IV Afghanistan task order to date as the final determination of the Award Fee Board is still pending.

Additionally, the Company settled a claim on the Life Cycle Contractor Support ("LCCS") program which provided $9.5 million of revenue and income in the quarter.

Total funded backlog as of October 1, 2010 was $1.9 billion, which increased by $478 million as compared to $1.5 billion as of July 2, 2010. This increase was primarily driven by new or modified task and delivery orders on the LOGCAP IV program and the CSTC-A award.

Operating cash flow for the second quarter of fiscal year 2011 resulted in a net use of cash of $10.8 million, compared to $27.9 million of cash provided by operating activities for the second quarter of fiscal year 2010. Operating cash flow for the quarter was impacted by additional working capital investment and ongoing billing efforts with the Department of State.

Second Quarter Fiscal Year 2011 Operational Highlights

- During the second quarter we began execution of the Afghanistan National Police Embedded Police Mentor Program under the Civilian Police ("CivPol") Contract. This Task Order is funded at $47.2M for the twelve month period of performance.
- We began operations on the CSTC-A program which has annual revenue potential of over $75.0 million. The contract start date was previously delayed by a protest from the former prime contractor.
- The Afghanistan based CivPol task order term was extended another year, through June 2011. The original contract term was scheduled to end in July 2010.
- The Iraq based CivPol task order was extended through March 2011. The original contract term was scheduled to end in August 2010.
- GLS was notified it received three consecutive 100% award fees for the periods October 2009 through June 2010.
- The LOGCAP IV Award Fee Board met to discuss our performance on the Afghanistan task order. We anticipate notification of our performance ratings and award fee determination during the third quarter of fiscal year 2011. For the period of September 2009 through September 2010, no award fees have been recognized on the LOGCAP IV Afghanistan task order.
- New executive management team executed 90 day plan:
    - Met with more than 1,200 employees based in the U.S.
    - Performed operational reviews for all business areas
    - Met with customers to review current programs and business opportunities
    - Visited programs throughout the Middle East and the U.S.

"Over the past few months, I have gotten to know DynCorp International and had the opportunity to meet with thousands of our extraordinary employees. Having just returned from visits with a number of our programs in the United States, Iraq, Afghanistan, and other locations throughout the Middle East, I

am extremely proud of the unparalleled and vital support we offer our customers around the world," said Steve Gaffney, DynCorp International Chairman and CEO. "Just last month we were honored as one of the 50 fastest growing companies in the greater Washington area, an impressive accomplishment for one of the largest and oldest business on the list. I hope to continue that growth pattern moving forward, and I'm quite pleased with the revenue growth the Company achieved this quarter."

Second Quarter Fiscal Year 2011 Operational Results

Global Stabilization and Development Solutions ("GSDS")

- Revenue of $535.7 million was up 59.2% as compared to the second quarter of fiscal year 2010. The increase was primarily due to the benefit of a full quarter of LOGCAP IV performance in Afghanistan and the contribution from our acquisition of Phoenix Consulting Group, LLC ("Phoenix") and Casals and Associates, Inc. This increase was partially offset by the wind-down of the Afghanistan construction contracts as well as declines on our Training & Mentoring business as a number of task orders were completed.
- Adjusted EBITDA of $29.5 million was down $1.0 million from the second quarter of fiscal year 2010. The decrease was primarily due to lower profit levels from our Training & Mentoring business due to lower service levels in Iraq. This decrease was partially offset by Afghanistan volume gains on the LOGCAP IV program, and the earnings contribution from the Phoenix acquisition.
- LOGCAP IV program operating margins will remain low as a percentage of revenue until we receive our first award fee on the Afghanistan task order and potentially begin recognizing income from future awards. The Award Fee board met in late August, and we expect our first award determination during our third fiscal quarter.

Global Platform Support Solutions ("GPSS")

- Revenue of $301.6 million was up 6.0% as compared with the second quarter of fiscal year 2010. This increase primarily resulted from the INL Air Wing program due to increased demand for secure aviation transportation services. This increase was partially offset by a decline in our Land Systems sustainment business primarily from the loss of the Army Prepositioned Stock (APS-3) program.
- Adjusted EBITDA of $28.3 million was up $3.8 million as compared to the second quarter of fiscal year 2010. This increase was primarily due to the settlement of a $9.5 million claim related to the LCCS program. Also contributing to the favorable results was growth in the Counter-Drug & Law Enforcement Aviation service offering. Partially offsetting this increase was the decline in our Mine Resistant Ambush Protected vehicles program.

Global Linguist Solutions ("GLS")

- GLS was deconsolidated at the time of the Cerberus transaction. DynCorp International's investment in GLS is now accounted for under the equity method.
- We received award fee scores covering October 1, 2009 through June 30, 2010 in late September 2010 and expect to bill and collect the associated $29.0 million in the third quarter of fiscal year 2011.
- Adjusted EBITDA of $9.8 million was down $2.7 million as compared to the second quarter of fiscal year 2010 on lower sales volume. Our share of adjusted EBITDA was $5.0 million.

Conference Call

The Company will host a conference call at 11:00 a.m. EST on Monday, November 15, 2010 to discuss second quarter fiscal year 2011 financial results. To participate in the conference call, dial (866) 871-0758 and enter the conference ID number: 21945908. International callers should dial (706) 634-5249 and enter the same conference ID number above. A telephonic replay will be available from 12:00 p.m. EST on November 15, 2010 through 11:59 a.m. EST on December 15, 2010. To access the replay, please dial (800) 642-1687 or (706) 645-9291 and enter the following ID number 21945908.

About DynCorp International

DynCorp International Inc. is a global government services provider in support of U.S. national security and foreign policy objectives, delivering support solutions for defense, diplomacy, and international development. DynCorp International operates major programs in logistics, platform support, contingency operations, and training and mentoring to reinforce security, community stability, and the rule of law. DynCorp International is headquartered in Falls Church, Va. For more information, visit www.dyn-intl.com.

Reconciliation to GAAP

In addition to the Company's financial results reported in accordance with accounting principles generally accepted in the United States of America (GAAP) included in this press release, the Company has provided certain financial measures that are not calculated according to GAAP. Management believes these non-GAAP financial measures are useful in evaluating operating performance and are regularly used by security analysts, institutional investors and other interested parties in reviewing the Company. Non-GAAP financial measures are not intended to be a substitute for any GAAP financial measure and, as calculated, may not be comparable to other similarly titled measures of the performance of other companies.

For a reconciliation of non-GAAP financial measures to the comparable GAAP financial measures please see the financial schedules accompanying this release.

Forward-looking Statements

Certain statements made in this announcement may constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, regarding the expectations of management with respect to revenue and profitability. All of these forward-looking statements are based on estimates and assumptions made by the Company's management that, although believed by the Company to be reasonable, are inherently uncertain. Forward-looking statements involve risks and uncertainties, including, but not limited to, economic, competitive, governmental, and technological factors outside of the Company's control that may cause its business, strategy or actual results or events to differ materially from the statements made herein. These risks and uncertainties may include, but are not limited to, the following: the amount of the costs, fees, expenses and charges incurred by the Company related to the merger with affiliates of Cerberus ("Merger"); the impact of former or future mergers and acquisitions; the success of current or future joint ventures or teaming agreements; our substantial level of indebtedness; the outcome of any material litigation (including, but not limited to, the shareholder lawsuits filed in connection with the Merger); the timing of any award fee granted under our government contracts, including, but not limited to, LOGCAP IV; government investigations, audits or other regulatory matters; policy and/or spending changes implemented by the Obama administration or Congress; termination or modification of key U.S. government contracts; changes in

the demand for services the Company provides; pursuit of new commercial business in the U.S. and abroad; activities of competitors including bid protests; changes in significant operating expenses; changes in availability of or cost of capital; general political, economic and business conditions in the U.S. and abroad; acts of war or terrorist activities; variations in performance of financial markets; the inherent difficulties of estimating backlog and future contract revenue; changes in anticipated revenue from indefinite delivery, indefinite quantity contracts; changes in expected percentages of future revenue represented by fixed-price and time-and-materials contracts; and other risks detailed from time to time in the Company's financial statements. Given these risks and uncertainties, you are cautioned not to place undue reliance on forward-looking statements. The Company's actual results could differ materially from those contained in the forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statement as a result of new information, future events or otherwise, except as required by law.

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(Financial tables follow)

DYNCORP INTERNATIONAL INC.
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF INCOME
(Amounts in thousands)

	Successor Three Months Ended October 1, 2010 (unaudited)	Predecessor Three Months Ended October 2, 2009 (unaudited)
Revenue	$ 837,329	$ 821,372
Cost of services	(755,215)	(727,279)
Selling, general and administrative expenses	(37,987)	(31,304)
Depreciation and amortization expense	(12,345)	(10,238)
Earnings from unconsolidated affiliates	5,126	-
Operating income	36,908	52,551
Interest expense	(22,409)	(13,691)
Interest income	280	103
Other income, net	644	1,353
Income before income taxes	15,423	40,316
Provision for income taxes	(6,249)	(13,301)
Net income	9,174	27,015
Noncontrolling interests	(554)	(6,460)
Net income attributable to DynCorp International Inc	$ 8,620	$ 20,555
Adjusted EBITDA [1]	$ 58,643	$ 66,102
Adjusted EBITDA margin	7.0%	8.0%
Operating cash flow	$ (10,811)	$ 27,930

(% of Revenue)	Successor Three Months Ended October 1, 2010 (unaudited)	Predecessor Three Months Ended October 2, 2009 (unaudited)
Revenue	100.0%	100.0%
Cost of services	(90.2%)	(88.5%)
Selling, general and administrative expenses	(4.5%)	(3.8%)
Depreciation and amortization expense	(1.5%)	(1.2%)
Earnings from unconsolidated affiliates	0.6%	0.0%
Operating income	4.4%	6.4%
Interest expense	(2.7%)	(1.7%)
Interest income	0.0%	0.0%
Other income, net	0.1%	0.2%
Income before income taxes	1.8%	4.9%
Provision for income taxes (as a percentage of income before income taxes)	(40.5%)	(33.0%)
Net income	1.1%	3.3%
Noncontrolling interests	(0.1%)	(0.8%)
Net income attributable to DynCorp International Inc	1.0%	2.5%

[1] See Adjusted EBITDA reconciliation.

DYNCORP INTERNATIONAL INC.
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF INCOME
(Amounts in thousands)

	Successor	Predecessor	
	Period from July 3, 2010 through October 1, 2010	Period from April 3, 2010 through July 2, 2010 [1]	Six Months Ended October 2, 2009
	(unaudited)	(unaudited)	(unaudited)
Revenue	$ 837,329	$ 947,503	$ 1,606,549
Cost of services	(755,215)	(857,897)	(1,426,372)
Selling, general and administrative expenses	(37,987)	(38,513)	(54,742)
Depreciation and amortization expense	(12,345)	(10,263)	(20,383)
Earnings from unconsolidated affiliates	5,126	-	-
Operating income	36,908	40,830	105,052
Interest expense	(22,409)	(12,678)	(28,301)
Interest income	280	51	442
Other income, net	644	934	2,194
Income before income taxes	15,423	29,137	79,387
Provision for income taxes	(6,249)	(10,017)	(25,928)
Net income	9,174	19,120	53,459
Noncontrolling interests	(554)	(5,004)	(12,259)
Net income attributable to DynCorp International Inc.	$ 8,620	$ 14,116	$ 41,200
Adjusted EBITDA [2]	$ 58,643	$ 54,348	$ 127,066
Adjusted EBITDA margin	7.0%	5.7%	7.9%
Operating cash flow	$ (10,811)	$ 21,723	$ 33,378

	Successor	Predecessor	
	Period from July 3, 2010 through October 1, 2010 [1]	Period from April 3, 2010 through July 2, 2010	Six Months Ended October 2, 2009
(% of Revenue)	(unaudited)	(unaudited)	(unaudited)
Revenue	100.0%	100.0%	100.0%
Cost of services	(90.2%)	(90.5%)	(88.8%)
Selling, general and administrative expenses	(4.5%)	(4.1%)	(3.4%)
Depreciation and amortization expense	(1.5%)	(1.1%)	(1.3%)
Earnings from unconsolidated affiliates	0.6%	0.0%	0.0%
Operating income	4.4%	4.3%	6.5%
Interest expense	(2.7%)	(1.3%)	(1.8%)
Interest income	0.0%	0.0%	0.0%
Other income, net	0.1%	0.1%	0.1%
Income before income taxes	1.8%	3.1%	4.9%
Provision for income taxes (as a percentage of income before income taxes)	(40.5%)	(34.4%)	(32.7%)
Net income	1.1%	2.0%	3.3%
Noncontrolling interests	(0.1%)	(0.5%)	(0.8%)
Net income attributable to DynCorp International Inc.	1.0%	1.5%	2.6%

[1] The Successor period includes the stub period (July 3 through July 7, 2010) activity related to the Predecessor entity. We evaluated the transactions during the stub period and concluded that they were immaterial and did not warrant separate presentation.

[2] See Adjusted EBITDA reconciliation.

DYNCORP INTERNATIONAL INC.
RECONCILIATION OF CONSOLIDATED EBITDA AND ADJUSTED EBITDA
(Amounts in thousands)

	Successor Three Months Ended October 1, 2010 (unaudited)	Predecessor Three Months Ended October 2, 2009 (unaudited)
Net income attributable to DynCorp International Inc.	$ 8,620	$ 20,555
Income tax provision	6,249	13,301
Interest expense and swap ineffectiveness, net of interest income[1]	22,129	14,021
Depreciation and amortization[2]	12,582	10,555
EBITDA[3]	$ 49,580	$ 58,432
Equity-based compensation	-	1,305
Loss on Afghanistan contracts	1,717	5,415
Gains due to fluctuation in foreign exchange rates	(192)	-
Earnings from affiliates not received in cash [4]	231	198
Retention bonuses, severance and acquisition earnouts	3,448	-
Management fees [5]	283	-
Acquisition accounting fair market value adjustment, net	3,598	-
Merger-related and acquisition expenses	(22)	752
Adjusted EBITDA[6]	$ 58,643	$ 66,102

	Successor Period from July 3, 2010 through October 1, 2010 [7] (unaudited)	Predecessor Period from April 3, 2010 through July 2, 2010 (unaudited)	Predecessor Six Months Ended October 2, 2009 (unaudited)
Net income attributable to DynCorp International Inc.	$ 8,620	$ 14,116	$ 41,200
Income tax provision	6,249	10,017	25,928
Interest expense and swap ineffectiveness, net of interest income[1]	22,129	12,627	28,518
Depreciation and amortization[2]	12,582	10,524	20,979
EBITDA[3]	$ 49,580	$ 47,284	$ 116,625
Equity-based compensation	-	3,518	2,171
Loss on Afghanistan contracts	1,717	-	8,291
Gains due to fluctuation in foreign exchange rates	(192)	(26)	-
Earnings from affiliates not received in cash [4]	231	(709)	(856)
Retention bonuses, severance and acquisition earnouts	3,448	866	-
Management fees [5]	283	-	-
Acquisition accounting fair market value adjustment, net	3,598	-	-
Merger-related and acquisition expenses	(22)	3,415	835
Adjusted EBITDA[6]	$ 58,643	$ 54,348	$ 127,066

[1] The October 2, 2009 amount also includes interest rate swap losses and loss from early extinguishment of debt. The loss from early extinguishment of debt and interest rate swap losses are recorded in Other income, net on our Unaudited Condensed Consolidated Statement of Income.

[2] Amount includes certain depreciation and amortization amounts which are classified as Cost of services on our Unaudited Condensed Consolidated Statements of Income.

[3] We define EBITDA as GAAP net income attributable to DynCorp International Inc. adjusted for interest, taxes, depreciation and amortization and other expense related to interest rate swap losses and early extinguishment of debt. We believe these non-GAAP financial measures are useful in evaluating operating performance and are regularly used by security analysts, institutional investors and other interested parties in reviewing the Company. Non-GAAP financial measures are not intended to be a substitute for any GAAP financial measure and, as calculated, may not be comparable to other similarly titled measures of the performance of other companies.

[4] Includes the unconsolidated affiliates, excluding GLS.

[5] Amount presented relate to the Successor period management fees, we excluded the Predecessor management fees from the tables above.

[6] We believe that Adjusted EBITDA is useful in assessing our ability to generate cash to cover our debt obligations including interest and principal payments. As such, we add back certain non-cash items from operations and certain other items as defined in our 10.375% Senior Unsecured Notes and our Credit Facility. Non-GAAP financial measures are not intended to be a substitute for any GAAP financial measure and, as calculated, may not be comparable to other similarly titled measures of the performance of other companies.

[7] The Successor period includes the stub period (July 3 through July 7, 2010) activity related to the Predecessor entity. We evaluated the transactions during the stub period and concluded that they were immaterial and did not warrant separate presentation.

DYNCORP INTERNATIONAL INC.
RECONCILIATION OF CONSOLIDATING EBITDA AND ADJUSTED EBITDA
(Amounts in thousands)

	Successor [1]						Predecessor [1]				
	Three Months Ended October 1, 2010						Three Months Ended October 2, 2009				
	Corporate	GSDS	GPSS	GLS	Eliminations [2]	Consolidated	Corporate	GSDS	GPSS	GLS	Consolidated
	(Unaudited)						(Unaudited)				
Operating income	$ (12,476)	$ 19,622	$ 29,762	$ 9,760	$ (9,760)	$ 36,908	$ (8,804)	$ 24,936	$ 23,924	$ 12,495	$ 52,551
Depreciation and amortization	12,279	155	148	-	-	12,582	10,076	141	338	-	10,555
Noncontrolling interests	(554)	-	-	-	-	(554)	(6,460)	-	-	-	(6,460)
Other income, net	712	(33)	(35)	-	-	644	1,452	50	284	-	1,786
EBITDA	$ (39)	$ 19,744	$ 29,875	$ 9,760	$ (9,760)	$ 49,580	$ (3,736)	$ 25,127	$ 24,546	$ 12,495	$ 58,432
Equity-based compensation	-	-	-	-	-	-	1,305	-	-	-	1,305
Loss on Afghanistan contracts	-	1,717	-	-	-	1,717	-	5,415	-	-	5,415
Gains due to fluctuation in foreign exchange rates	-	-	(192)	-	-	(192)	-	-	-	-	-
Earnings from affiliates not received in cash [4]	231	-	-	-	-	231	198	-	-	-	198
Retention bonuses, severance and acquisition earnouts	175	1,646	1,627	-	-	3,448	-	-	-	-	-
Management fees [5]	283	-	-	-	-	283	-	-	-	-	-
Acquisition accounting fair market value adjustment, net	4	6,457	(2,863)	-	-	3,598	-	-	-	-	-
Merger-related and acquisition expenses	121	(45)	(98)	-	-	(22)	752		-	-	752
Adjusted EBITDA	$ 775	$ 29,519	$ 28,349	$ 9,760	$ (9,760)	$ 58,643	$ (1,481)	$ 30,542	$ 24,546	$ 12,495	$ 66,102

	Successor [1]						Predecessor [1]				
	Period from July 3, 2010 through October 1, 2010 [3]						Period from April 3, 2010 through July 2, 2010				
	Corporate	GSDS	GPSS	GLS	Eliminations [2]	Consolidated	Corporate	GSDS	GPSS	GLS	Consolidated
	(Unaudited)						(Unaudited)				
Operating income	$ (12,476)	$ 19,622	$ 29,762	$ 9,760	$ (9,760)	$ 36,908	$ (13,569)	$ 25,359	$ 19,967	$ 9,073	$ 40,830
Depreciation and amortization	12,279	155	148	-	-	12,582	10,179	185	160	-	10,524
Noncontrolling interests	(554)	-	-	-	-	(554)	(5,004)	-	-	-	(5,004)
Other income, net	712	(33)	(35)	-	-	644	773	76	85	-	934
EBITDA	$ (39)	$ 19,744	$ 29,875	$ 9,760	$ (9,760)	$ 49,580	$ (7,621)	$ 25,620	$ 20,212	$ 9,073	$ 47,284
Equity-based compensation	-	-	-	-	-	-	3,518	-	-	-	3,518
Loss on Afghanistan contracts	-	1,717	-	-	-	1,717	-	-	-	-	-
Gains due to fluctuation in foreign exchange rates	-	-	(192)	-	-	(192)	-	-	(26)	-	(26)
Earnings from affiliates not received in cash [4]	231	-	-	-	-	231	(709)	-	-	-	(709)
Retention bonuses, severance and acquisition earnouts	175	1,646	1,627	-	-	3,448	866	-	-	-	866
Management fees [5]	283	-	-	-	-	283	-	-	-	-	-
Acquisition accounting fair market value adjustment, net	4	6,457	(2,863)	-	-	3,598	-	-	-	-	-
Merger-related and acquisition expenses	121	(45)	(98)	-	-	(22)	1,987	486	942	-	3,415
Adjusted EBITDA	$ 775	$ 29,519	$ 28,349	$ 9,760	$ (9,760)	$ 58,643	$ (1,959)	$ 26,106	$ 21,128	$ 9,073	$ 54,348

	Predecessor [1]				
	Six Months Ended October 2, 2009				
	Corporate	GSDS	GPSS	GLS	Consolidated
	(Unaudited)				
Operating income	$ (20,397)	$ 46,078	$ 55,750	$23,621	$ 105,052
Depreciation and amortization	20,139	270	570	-	20,979
Noncontrolling interests	(12,259)	-	-	-	(12,259)
Other income, net	2,562	91	200	-	2,853
EBITDA	$ (9,955)	$ 46,439	$ 56,520	$23,621	$ 116,625
Equity-based compensation	2,171	-	-	-	2,171
Loss on Afghanistan contracts	-	8,291	-	-	8,291
Gains due to fluctuation in foreign exchange rates	-	-	-	-	-
Earnings from affiliates not received in cash [4]	(856)	-	-	-	(856)
Retention bonuses, severance and acquisition earnouts	-	-	-	-	-
Management fees [5]	-	-	-	-	-
Acquisition accounting fair market value adjustment, net	-	-	-	-	-
Merger-related and acquisition expenses	835	-	-	-	835
Adjusted EBITDA	$ (7,805)	$ 54,730	$ 56,520	$23,621	$ 127,066

[1] We have three reportable segments, Global Stabilization and Development Solutions ("GSDS"), Global Platform Support Solutions ("GPSS"), and Global Linguist Solutions ("GLS"). Two of our segments, GSDS and GPSS, are wholly-owned. Our third segment, GLS, is a 51% owned joint venture which we no longer consolidate in our financial results as discussed in Note 1 to the unaudited financial statements for the quarterly period ended October 1, 2010.

[2] GLS was deconsolidated as of the Merger date, as such this column represents the elimination of GLS' operating income beginning in the Successor period. The Corporate column operating income for the Successor period includes $4.9 million for our 51% share of GLS's net income.

[3] The Successor period includes the stub period (July 3 through July 7, 2010) activity related to the Predecessor entity. We evaluated the transactions during the stub period and concluded that they were immaterial and did not warra separate presentation.

[4] Includes the unconsolidated affiliates, excluding GLS.

[5] Amount presented relate to the Successor period management fees, we excluded the Predecessor management fees from the tables above.

DYNCORP INTERNATIONAL INC.
UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS
(Amounts in thousands)

	Successor October 1, 2010 (unaudited)	Predecessor April 2, 2010 (unaudited)
ASSETS		
Current assets:		
Cash and cash equivalents	$ 22,929	$ 122,433
Restricted cash	9,961	15,265
Accounts receivable, net of allowances of none and $68, respectively	779,774	865,156
Other current assets	246,008	96,159
Total current assets	1,058,672	1,099,013
Non-current assets	1,271,959	683,604
Total assets	$ 2,330,631	$ 1,782,617
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current portion of long-term debt	$ 5,700	$ 44,137
Other current liabilities	609,942	628,758
Total current liabilities	615,642	672,895
Long-term debt, less current portion	1,049,537	508,010
Other long-term liabilities	101,531	8,434
Total Stockholders' equity attributable to DynCorp International Inc.	559,795	587,456
Noncontrolling interests	4,126	5,822
Total equity	563,921	593,278
Total liabilities and stockholders' equity	$ 2,330,631	$ 1,782,617

DYNCORP INTERNATIONAL INC.
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(Amounts in thousands)

	Successor	Predecessor	
	Period from July 3, 2010 through October 1, 2010 [1]	Period from April 3, 2010 through July 2, 2010	Six Months Ended October 2, 2009
	(unaudited)	(unaudited)	(unaudited)
Cash flows from operating activities:	$ (10,811)	$ 21,723	$ 33,378
Cash flows from investing activities:	(1,023,217)	(2,874)	(36,262)
Cash flows from financing activities:	921,108	(5,433)	(65,254)
Net increase/(decrease) in cash and cash equivalents	(112,920)	13,416	(68,138)
Cash and cash equivalents, beginning of period	135,849	122,433	200,222
Cash and cash equivalents, end of period	$ 22,929	$ 135,849	$ 132,084

[1] The Successor period includes the stub period (July 3 through July 7, 2010) activity related to the Predecessor entity. We evaluated the transactions during the stub period and concluded that they were immaterial and did not warrant separate presentation.

DYNCORP INTERNATIONAL INC.
OTHER CONTRACT DATA
(Amounts in millions)

	Successor	Predecessor	
	October 1, 2010	**July 2, 2010**	**April 2, 2010**
	(unaudited)	(unaudited)	(unaudited)
Backlog[1]:			
Funded backlog	$ 1,938	$ 1,460	$ 1,639
Unfunded backlog	1,447	1,529	1,600
Total Backlog[2]	$ 3,385	$ 2,989	$ 3,239
Estimated remaining contract value[2][3]	$ 13,179	$ 11,513	$ 9,902

[1] Backlog consists of funded and unfunded amounts under contracts. Funded backlog is equal to the amounts appropriated by a customer for payment of goods and services less actual revenue recognized as of the measurement date under that appropriation. Unfunded backlog is the dollar value of unexercised, priced contract options, and the unfunded portion of exercised contract options. Most of our U.S. government contracts allow the customer the option to extend the period of performance of a contract for a period of one or more years. These priced options may or may not be exercised at the sole discretion of the customer. It has been our experience that the customer has typically exercised contract options.

[2] Global Linguist Solutions ("GLS") was deconsolidated and became an equity method investee after the Merger. For comparative purposes we excluded the GLS funded, unfunded backlog and estimated remaining contract value amounts from the Predecessor period in the table above. The backlog and estimated remaining contract value related to GLS as of July 2, 2010 was $2.2 billion and $2.2 billion, respectively. The backlog and estimated remaining contract value related to GLS as of April 2, 2010 was $2.3 billion and $2.3 billion, respectively.

[3] Estimated remaining contract value represents total backlog plus management's estimate of future revenue under IDIQ contracts for task or delivery orders that have not been awarded. Future revenue represents management's estimate of revenue that will be recognized from future task or delivery orders through the end of the term of such IDIQ contracts which is based on our experience under such IDIQ contracts and our estimates of future performance. Although we believe our estimates are reasonable, there can be no assurance that our existing contracts will result in actual revenue in any particular period or at all. Our estimated remaining contract value could vary or even change significantly depending upon various factors including government policies, government budgets and appropriations, the accuracy of our estimates of work to be performed under applicable contracts and whether we successfully compete with multiple bidders on IDIQ requests for proposals.