



INVESTOR FACTS



NASDAQ: CTGX

www.ctg.com

Q1 2010

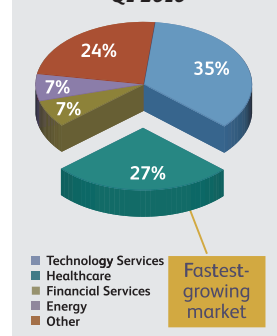
Company Profile

CTG develops innovative IT solutions to address the business needs and challenges of companies in several higher-growth industries including healthcare, energy, and technology services. As a leading provider of IT and business consulting solutions to the healthcare market, CTG offers hospitals, physician groups, and regional health information exchanges a full range of electronic medical record services. Additionally, CTG has developed for the healthcare provider and payer markets unique, proprietary software solutions that support better and lower cost healthcare. CTG also provides managed services IT staffing for major technology companies and large corporations. Backed by nearly 45 years' experience, proprietary methodologies, and an ISO 9001-certified management system, CTG has a proven track record of delivering high-value, industry-specific solutions. CTG's 3,100 IT professionals are based in an international network of offices in North America and Western Europe.

Revenue (in millions)



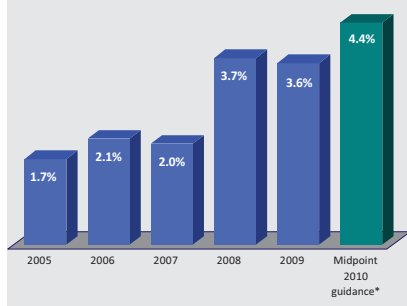
Revenue by market Q1 2010



Strategy

- Target faster-growing major markets
- Focus on healthcare as primary growth market
- Grow more rapidly than industry average
- Continue growing more profitable solutions business to 50% of mix
- Expand operating margins to 6%–7%
- Develop in-demand, niche, replicable solutions

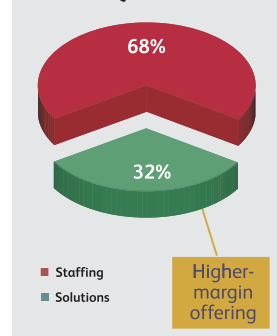
Operating margin



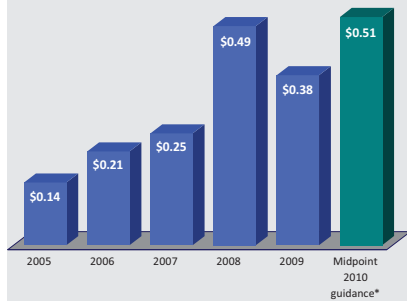
Investment Considerations

- Strong financial position: low/no debt, \$35 million revolver in place to 4/2011, quality receivables, 61 days DSO
- Added to Russell 3000, 2000, and Microcap Indices on June 26, 2009
- Ranked #131 on the Forbes 2009 List of America's 200 Best Small Companies
- 8th largest healthcare IT firm serving provider market (*Modern Healthcare*, August 2009)
- Strong, experienced management team
- *Fortune* 1000 client list
- Strong healthcare business: 27% of Q1 2010 revenue
- Early entrant, electronic medical records: 11% of Q1 2010 revenue
- Healthcare: fastest-growing major industry
- Active stock repurchase program: 131,000 shares in Q1 2010
- Double-digit EPS growth in 2005, 2006, 2007, and 2008; expected to resume in 2010

Revenue by offering Q1 2010



Diluted EPS



Market Data and Financial Highlights (as of May 19, 2010)

Shares Outstanding (millions)	18.1	Price to Book	2.1
Market Cap (millions)	\$150	Price to Earnings	20.7
Average Daily Volume (3 mos.)	34,727	Operating Margin (Q1 '10)	3.9%
Recent Price	\$8.27	Net Margin (Q1 '10)	2.3%
52-Week Range	\$3.97-\$9.58	Diluted EPS (Q1 '10)	\$0.11

*Midpoint of guidance as provided on April 27, 2010 which has not been updated since that time

Financial Highlights

Income Statement <i>(In thousands, except per share data)</i>	First Quarter Ended		Year Ended		
	<i>Apr. 2, 2010</i>	<i>Apr. 3, 2009</i>	<i>Dec. 31, 2009</i>	<i>Dec. 31, 2008</i>	<i>Dec. 31, 2007</i>
Revenue	\$ 78,489	\$ 74,556	\$ 275,560	\$ 353,213	\$ 325,285
Direct costs	61,480	57,836	213,701	274,533	252,889
Gross margin	21.7%	22.4%	22.4%	22.3%	22.3%
Operating income	3,089	2,407	9,889	13,082	6,524
Operating margin	3.9%	3.2%	3.6%	3.7%	2.0%
Net income	1,786	1,302	5,933	7,837	4,246
Earnings per share (diluted)	\$ 0.11	\$ 0.09	\$ 0.38	\$ 0.49	\$ 0.25
Weighted average shares (diluted)	16,006	15,047	15,549	15,878	16,654

Balance Sheet <i>(In thousands)</i>	<i>April 2, 2010</i>	<i>Year Ended</i>	<i>Dec. 31, 2008</i>
		<i>Dec. 31, 2009</i>	
Current assets	\$ 59,504	\$ 59,228	\$ 63,935
Non-current assets	55,605	55,494	51,905
Total assets	115,109	114,722	115,840
Current liabilities	32,302	33,455	39,161
Long-term debt	945	—	—
Other liabilities	9,456	9,549	9,045
Stockholders' equity	72,406	71,718	67,634
Total liabilities and stockholders' equity	\$ 115,109	\$ 114,722	\$ 115,840

2010 First Quarter Highlights

- CTG reported 2010 first quarter revenue of \$78.5 million, a 5% increase from 2009 first quarter revenue of \$74.6 million. CTG's operating income increased to \$3.1 million from \$2.4 million a year ago. The operating margin expanded by 70 basis points to 3.9% from 3.2% in the 2009 first quarter and expanded by 10 basis points from 3.8% in the 2009 fourth quarter. On a sequential basis, revenue per billing day increased by 11% from the 2009 fourth quarter. There were 65 billing days in the 2010 first quarter compared with 66 billing days in the 2009 first quarter.
- Net income was \$1.8 million, 37% higher than 2009 first quarter net income of \$1.3 million. On a per diluted share basis, net income was \$0.11, a 22% increase from \$0.09 a year ago and a 10% increase from \$0.10 in the 2010 fourth quarter.
- Solutions revenue increased by \$0.1 million, or 0.3%, to \$25.1 million, and represented 32% of total revenue. Staffing revenue increased by \$3.8 million, or 8%, to \$53.4 million, or 68% of total revenue. European revenue was 21% of total revenue in the 2010 first quarter compared with 24% in the 2009 first quarter.
- Operating expenses declined 3% from last year's first quarter. SG&A as a percent of revenue was 17.7% compared with 19.2% a year ago and 18.4% in the 2009 fourth quarter.
- As of April 2, 2010, the Company had \$4.2 million in cash and \$0.9 million of outstanding debt compared with \$7.9 million in cash and no debt a year earlier. CTG finances its working capital needs through a \$35 million revolving credit agreement in place through April 2011.
- Full-year 2010 revenue guidance is for a range of \$314 million to \$322 million, and net income per diluted share is projected to range from \$0.47 to \$0.55. For the second quarter of 2010, revenue guidance is in the range of \$78 million to \$82 million with net income per diluted share projected to be in the range of \$0.11 to \$0.13. Guidance is provided as of April 27, 2010, and has not been updated since that time.

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This fact sheet may contain forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended. One can identify these forward-looking statements by the use of the words such as "expects," "estimates," "projects," "anticipates," "believes," "could," and other similar words. Because such statements apply to future events, they are subject to risks and uncertainties that could cause the actual results to differ materially. Important factors which could cause actual results to differ materially are described in CTG's reports on Form 10-K and 10-Q on file with the Securities and Exchange Commission.

