

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)
Quarter Ended

Revenue by product from continuing operations:	9/28/2008	Seq Change %	6/29/2008	Seq Change %	3/30/2008	Seq Change %	12/30/2007	Seq Change %	9/23/2007	Seq Change %
LED revenue	\$ 123,286	6%	\$ 116,558	10%	\$ 105,493	7%	\$ 98,907	6%	\$ 93,354	1%
Materials revenue	5,941	-5%	6,269	-1%	6,312	-16%	7,539	-11%	8,462	-4%
High-power products	5,216	-19%	6,401	4%	6,179	30%	4,759	18%	4,037	58%
Freight revenue	250	16%	215	22%	176	29%	136	24%	110	31%
Total product revenue	134,693	4%	129,443	10%	118,160	6%	111,341	5%	105,963	2%
Contract revenue	5,685	-12%	6,482	-5%	6,826	-11%	7,658	3%	7,423	-4%
Total revenue from continuing operations	\$ 140,378	3%	\$ 135,925	9%	\$ 124,986	5%	\$ 118,999	5%	\$ 113,386	2%
BALANCE SHEET/CASH FLOW /ADJUSTMENTS										
Days Sales Outstanding	66		73		80		68		68	
Inventory Days on Hand	78		80		92		88		74	
Depreciation & Amortization	\$ 22,610		\$ 19,793		\$ 20,745		\$ 20,603		\$ 21,012	
Acquisition-Related Intangibles - pre tax	\$ 4,062		\$ 4,806		\$ 4,225		\$ 4,048		\$ 4,048	
Acquisition-Related Intangibles - net of tax	\$ 3,136		\$ 3,653		\$ 3,211		\$ 3,090		\$ 3,090	
Total stock compensation expense, pre tax	\$ 5,433		\$ 4,672		\$ 4,130		\$ 3,939		\$ 3,245	
Total stock compensation expense, net of tax	\$ 4,194		\$ 3,551		\$ 3,139		\$ 2,994		\$ 2,477	
Cash flow from operations	\$ 42,120		\$ 36,682		\$ 5,479		\$ 35,088		\$ 25,556	
CapEx spending	\$ 11,869		\$ 18,199		\$ 16,448		\$ 9,869		\$ 11,225	
Free cash flow (cash flow from operations less CapEx spending)	\$ 30,251		\$ 18,483		\$ (10,969)		\$ 25,219		\$ 14,331	