

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

	Seq		Seq		Seq		Seq		Seq	
Revenue by product from continuing operations:	12/26/2010	Change %	9/26/2010	Change %	6/27/2010	Change %	3/28/2010	Change %	12/27/2009	Change %
LED products (2)	229,699	-6%	\$ 244,366	2%	\$ 240,120	13%	\$ 211,814	16%	\$ 181,986	17%
Power and RF products (2)	27,284	13%	24,071	-2%	24,479	10%	22,269	27%	17,489	33%
Total revenue	256,983	-4%	268,437	1%	264,599	13%	234,083	17%	199,475	18%
Days Sales Outstanding	47		41		40		48		51	
Inventory Days on Hand	96		82		76		79		80	
Depreciation - property and equipment	22,107		\$ 20,598		\$ 19,461		\$ 18,219		\$ 17,972	
Amortization - patents	1,109		1,092		1,045		1,031		1,023	
Amortization - acquisition related intangibles	2,706		2,706		3,045		3,045		3,045	
Total depreciation and amortization	25,922		24,396		23,551		22,295		22,040	
Amortization - acquisition related intangibles - pre tax	2,706		\$ 2,706		\$ 3,045		\$ 3,045		\$ 3,045	
Amortization - acquisition related intangibles - net of tax (1)	2,335		\$ 2,084		\$ 2,288		\$ 2,314		\$ 2,144	
Total stock compensation expense, pre tax	9,977		\$ 8,004		\$ 6,635		\$ 5,753		\$ 6,069	
Total stock compensation expense, net of tax (1)	8,610		\$ 6,163		\$ 4,984		\$ 4,373		\$ 4,273	
Cash flow from operations	57,237		\$ 88,518		\$ 94,938		\$ 72,932		\$ 21,511	
CapEx spending (PP&E)	64,738		\$ 61,649		\$ 40,786		\$ 66,012		\$ 41,437	
Free cash flow (cash flow from operations less CapEx spending)	(7,501)		\$ 26,869		\$ 54,152		\$ 6,920		\$ (19,926)	

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.