

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	3/29/2009	Seq Change %	12/28/2008	Seq Change %	9/28/2008	Seq Change %	6/29/2008	Seq Change %	3/30/2008	Seq Change %
LED products revenue	\$ 112,430	-11%	\$ 126,701	3%	\$ 123,286	6%	\$ 116,558	10%	\$ 105,493	7%
Materials products revenue	5,624	-2%	5,716	-4%	5,941	-5%	6,269	-1%	6,312	-16%
Power and RF products	8,609	74%	4,946	-5%	5,216	-19%	6,401	4%	6,179	30%
Freight revenue	214	-8%	232	-7%	250	16%	215	22%	176	29%
Total product revenue	126,877	-8%	137,595	2%	134,693	4%	129,443	10%	118,160	6%
Contract revenue	4,267	-4%	4,446	-22%	5,685	-12%	6,482	-5%	6,826	-11%
Subtotal	131,144	-8%	142,041	1%	140,378	3%	135,925	9%	124,986	5%
Up-front licensing revenue	-	-100%	5,582	100%	-	N/A	-	N/A	-	N/A
Total revenue from continuing operations	\$ 131,144	-11%	\$ 147,623	5%	\$ 140,378	3%	\$ 135,925	9%	\$ 124,986	5%

BALANCE SHEET/CASH FLOW /ADJUSTMENTS

Days Sales Outstanding	71	66	66	73	80
Inventory Days on Hand	83	78	78	80	92
Depreciation - property and equipment	\$ 18,831	\$ 19,292	\$ 19,498	\$ 18,989	\$ 19,930
Amortization - patents	916	900	882	804	815
Amortization - acquisition-related intangibles	4,062	4,062	4,062	4,806	4,225
Total depreciation and amortization	\$ 23,809	\$ 24,254	\$ 24,442	\$ 24,599	\$ 24,970
Amortization - acquisition-related intangibles - pre tax	\$ 4,062	\$ 4,062	\$ 4,062	\$ 4,806	\$ 4,225
Amortization - acquisition-related intangibles - net of tax (1)	\$ 3,412	\$ 3,133	\$ 3,136	\$ 3,653	\$ 3,211
Total stock compensation expense, pre tax	\$ 5,250	\$ 5,109	\$ 5,433	\$ 4,672	\$ 4,130
Total stock compensation expense, net of tax (1)	\$ 4,410	\$ 3,940	\$ 4,194	\$ 3,551	\$ 3,139
Cash flow from operations	\$ 49,873	\$ 40,788	\$ 43,952	\$ 36,682	\$ 5,479
CapEx spending (PP&E)	\$ 9,328	\$ 17,566	\$ 13,701	\$ 18,199	\$ 16,448
Free cash flow (cash flow from operations less CapEx spending)	\$ 40,545	\$ 23,222	\$ 30,251	\$ 18,483	\$ (10,969)

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.