

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	Seq		Seq		Seq		Seq		Seq	
	3/27/2011	Change %	12/26/2010	Change %	9/26/2010	Change %	6/27/2010	Change %	3/28/2010	Change %
LED products (2)	194,268	-15%	229,699	-6%	\$ 244,366	2%	\$ 240,120	13%	\$ 211,814	16%
Power and RF products (2)	24,900	-9%	27,284	13%	24,071	-2%	24,479	10%	22,269	27%
Total revenue	219,168	-15%	256,983	-4%	268,437	1%	264,599	13%	234,083	17%
BALANCE SHEET METRICS										
Days Sales Outstanding	52		47		41		40		48	
Inventory Days on Hand	119		96		82		76		79	
CASH FLOW ADJUSTMENTS										
Depreciation - property and equipment	24,199		22,107		\$ 20,598		\$ 19,461		\$ 18,219	
Amortization - patents	1,248		1,109		1,092		1,045		1,031	
Amortization - acquisition related intangibles	2,693		2,706		2,706		3,045		3,045	
Total depreciation and amortization	28,141		25,922		24,396		23,551		22,295	
Amortization - acquisition related intangibles - pre tax	2,693		2,706		\$ 2,706		\$ 3,045		\$ 3,045	
Amortization - acquisition related intangibles - net of tax (1)	2,316		2,335		\$ 2,084		\$ 2,288		\$ 2,314	
Total stock compensation expense, pre tax	10,311		9,977		\$ 8,004		\$ 6,635		\$ 5,753	
Total stock compensation expense, net of tax (1)	8,867		8,610		\$ 6,163		\$ 4,984		\$ 4,373	
Cash flow from operations	41,167		57,237		\$ 88,518		\$ 94,938		\$ 72,932	
CapEx spending (PP&E)	62,846		64,738		\$ 61,649		\$ 40,786		\$ 66,012	
Free cash flow (3)	(21,679)		(7,501)		\$ 26,869		\$ 54,152		\$ 6,920	

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.

(3) Cash flow from operations less CapEx spending