

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product:	Seq		Seq		Seq		Seq		6/27/2010
	6/26/2011	Change %	3/27/2011	Change %	12/26/2010	Change %	9/26/2010	Change %	
LED products (2)	\$ 221,658	14%	\$ 194,268	-15%	\$ 229,699	-6%	\$ 244,366	2%	\$ 240,120
Power and RF products (2)	21,369	-14%	24,900	-9%	27,284	13%	24,071	-2%	24,479
Total revenue	243,027	11%	219,168	-15%	256,983	-4%	268,437	1%	264,599
BALANCE SHEET METRICS									
Days Sales Outstanding	44		52		47		41		40
Inventory Days on Hand	106		119		96		82		76
CASH FLOW ADJUSTMENTS									
Depreciation - property and equipment	\$ 26,155		\$ 24,199		\$ 22,107		\$ 20,598		\$ 19,461
Amortization - patents	1,323		1,248		1,109		1,092		1,045
Amortization - acquisition related intangibles	2,670		2,693		2,706		2,706		3,045
Total depreciation and amortization	30,148		28,140		25,922		24,396		23,551
Amortization - acquisition related intangibles - pre tax	\$ 2,670		\$ 2,693		\$ 2,706		\$ 2,706		\$ 3,045
Amortization - acquisition related intangibles - net of tax (1)	\$ 2,274		\$ 2,316		\$ 2,335		\$ 2,084		\$ 2,288
Total stock compensation expense, pre tax	\$ 9,947		\$ 10,311		\$ 9,977		\$ 8,004		\$ 6,635
Total stock compensation expense, net of tax (1)	\$ 8,472		\$ 8,867		\$ 8,610		\$ 6,163		\$ 4,984
Cash flow from operations	\$ 64,458		\$ 41,167		\$ 57,237		\$ 88,518		\$ 94,938
CapEx spending (PP&E)	\$ 47,852		\$ 62,846		\$ 64,738		\$ 61,649		\$ 40,786
Free cash flow (3)	\$ 16,606		\$ (21,679)		\$ (7,501)		\$ 26,869		\$ 54,152

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.

(3) Cash flow from operations less CapEx spending