

Conference Call Financial Metrics  
( \$ in Thousands - Unaudited)

	Quarter Ended													
	June 29, 2008	Seq Change %	March 30, 2008	Seq Change %	Dec 30, 2007	Seq Change %	Sept 23, 2007	Seq Change %	June 24, 2007	Seq Change %	March 25, 2007	Seq Change %	Dec 24, 2006	Seq Change %
<b>Revenue by product from continuing operations:</b>														
LED revenue	\$ 116,558	10.5%	\$ 105,493	6.7%	\$ 98,907	5.9%	\$ 93,354	1.5%	\$ 91,985	36.9%	\$ 67,193	2.6%	\$ 65,510	-20.7%
Materials revenue	6,269	-0.7%	6,312	-16.3%	7,539	-10.9%	8,462	-4.2%	8,831	-12.0%	10,030	-5.6%	10,625	4.2%
High power products	6,401	3.6%	6,179	29.8%	4,759	17.9%	4,037	57.8%	2,559	-49.1%	5,023	-5.6%	5,321	18.0%
Freight revenue	215	22.2%	176	29.4%	136	23.6%	110	31.0%	84	16.7%	72	9.1%	66	-12.0%
<b>Total product revenue</b>	<b>129,443</b>	<b>9.5%</b>	<b>118,160</b>	<b>6.1%</b>	<b>111,341</b>	<b>5.1%</b>	<b>105,963</b>	<b>2.4%</b>	<b>103,459</b>	<b>25.7%</b>	<b>82,318</b>	<b>1.0%</b>	<b>81,522</b>	<b>-16.3%</b>
Contract revenue	6,482	-5.0%	6,826	-10.9%	7,658	3.2%	7,423	-3.7%	7,709	-2.8%	7,935	9.2%	7,267	11.9%
<b>Total revenue from continuing operations</b>	<b>\$ 135,925</b>	<b>8.8%</b>	<b>\$ 124,986</b>	<b>5.0%</b>	<b>\$ 118,999</b>	<b>5.0%</b>	<b>\$ 113,386</b>	<b>2.0%</b>	<b>\$ 111,168</b>	<b>23.2%</b>	<b>\$ 90,253</b>	<b>1.6%</b>	<b>\$ 88,789</b>	<b>-14.6%</b>

**BALANCE SHEET/CASH FLOW /ADJUSTMENTS**

Days Sales Outstanding	73	80	68	68	64	61	65
Inventory Days on Hand	80	92	88	74	81	74	75
Depreciation & Amortization of Patents	\$ 19,793	\$ 20,745	\$ 20,603	\$ 21,012	\$ 19,919	\$ 20,251	\$ 20,353
Acquisition-Related Intangibles - pre tax	\$ 4,806	\$ 4,225	\$ 4,048	\$ 4,048	\$ 3,664	\$ 186	\$ 372
Acquisition-Related Intangibles - net of tax	\$ 3,653	\$ 3,211	\$ 3,090	\$ 3,090	\$ 2,986	\$ 116	\$ 233
Total stock compensation expense, pre tax	\$ 4,672	\$ 4,130	\$ 3,939	\$ 3,245	\$ 2,552	\$ 2,742	\$ 2,718
Total stock compensation expense, net of tax	\$ 3,551	\$ 3,139	\$ 2,994	\$ 2,477	\$ 1,598	\$ 1,948	\$ 1,981
Cash flow from operations	\$ 36,682	\$ 5,479	\$ 35,088	\$ 25,556	\$ 26,749	\$ 22,568	\$ 18,407
CapEx spending	\$ 18,199	\$ 16,448	\$ 9,869	\$ 11,225	\$ 10,754	\$ 11,228	\$ 26,777
Free cash flow (cash flow from operations less CapEx spending)	\$ 18,483	\$ (10,969)	\$ 25,219	\$ 14,331	\$ 15,995	\$ 11,340	\$ (8,370)