

Conference Call Financial Metrics  
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	12/27/2009	Seq Change %	9/27/2009	Seq Change %	6/28/2009	Seq Change %	3/29/2009	Seq Change %	12/28/2008	Seq Change %
LED products (2)	\$ 181,986	17%	\$ 156,027	14%	\$ 136,698	15%	\$ 118,999	-11%	\$ 133,153	3%
Power and RF products (2)	17,489	33%	13,103	15%	11,412	-6%	12,145	37%	8,888	-15%
Subtotal	199,475	18%	169,130	14%	148,110	13%	131,144	-8%	142,041	1%
Up-front licensing revenue	-	N/A	-	N/A	-	N/A	-	-100%	5,582	100%
Total revenue	\$ 199,475	18%	\$ 169,130	14%	\$ 148,110	13%	\$ 131,144	-11%	\$ 147,623	5%

**BALANCE SHEET/CASH FLOW /ADJUSTMENTS**

Days Sales Outstanding	51		50		63		71		66
Inventory Days on Hand	80		81		79		83		78
Depreciation - property and equipment	\$ 17,972		\$ 18,493		\$ 19,031		\$ 18,831		\$ 19,292
Amortization - patents	1,023		1,000		966		916		900
Amortization - acquisition related intangibles	3,045		3,045		4,062		4,062		4,062
Total depreciation and amortization	\$ 22,040		\$ 22,538		\$ 24,059		\$ 23,809		\$ 24,254
Amortization - acquisition related intangibles - pre tax	\$ 3,045		\$ 3,045		\$ 4,062		\$ 4,062		\$ 4,062
Amortization - acquisition related intangibles - net of tax (1)	\$ 2,144		\$ 2,253		\$ 3,047		\$ 3,412		\$ 3,133
Total stock compensation expense, pre tax	\$ 6,069		\$ 5,612		\$ 5,320		\$ 5,250		\$ 5,109
Total stock compensation expense, net of tax (1)	\$ 4,491		\$ 4,153		\$ 3,990		\$ 4,410		\$ 3,940
Cash flow from operations	\$ 21,511		\$ 61,188		\$ 43,306		\$ 49,873		\$ 40,789
CapEx spending (PP&E)	\$ 41,437		\$ 20,389		\$ 14,689		\$ 9,328		\$ 17,566
Free cash flow (cash flow from operations less CapEx spending)	\$ (19,926)		\$ 40,799		\$ 28,617		\$ 40,545		\$ 23,223

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.