

Conference Call Financial Metrics  
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	Seq		Seq		Seq		Seq		Seq	
	9/26/2010	Change %	6/27/2010	Change %	3/28/2010	Change %	12/27/2009	Change %	9/27/2009	Change %
LED products (2)	\$ 244,366	2%	\$ 240,120	13%	\$ 211,814	16%	\$ 181,986	17%	\$ 156,027	14%
Power and RF products (2)	24,071	-2%	24,479	10%	22,269	27%	17,489	33%	13,103	15%
<b>Total revenue</b>	<b>\$ 268,437</b>	<b>1%</b>	<b>\$ 264,599</b>	<b>13%</b>	<b>\$ 234,083</b>	<b>17%</b>	<b>\$ 199,475</b>	<b>18%</b>	<b>\$ 169,130</b>	<b>14%</b>
<b>BALANCE SHEET/CASH FLOW /ADJUSTMENTS</b>										
Days Sales Outstanding	41		40		48		51		50	
Inventory Days on Hand	82		76		79		80		81	
Depreciation - property and equipment	\$ 20,598		\$ 19,461		\$ 18,219		\$ 17,972		\$ 18,493	
Amortization - patents	1,092		1,045		1,031		1,023		1,000	
Amortization - acquisition related intangibles	2,706		3,045		3,045		3,045		3,045	
<b>Total depreciation and amortization</b>	<b>\$ 24,396</b>		<b>\$ 23,551</b>		<b>\$ 22,295</b>		<b>\$ 22,040</b>		<b>\$ 22,538</b>	
Amortization - acquisition related intangibles - pre tax	\$ 2,706		\$ 3,045		\$ 3,045		\$ 3,045		\$ 3,045	
Amortization - acquisition related intangibles - net of tax (1)	\$ 2,084		\$ 2,288		\$ 2,314		\$ 2,144		\$ 2,253	
Total stock compensation expense, pre tax	\$ 8,004		\$ 6,635		\$ 5,753		\$ 6,069		\$ 5,612	
Total stock compensation expense, net of tax (1)	\$ 6,163		\$ 4,984		\$ 4,373		\$ 4,273		\$ 4,153	
Cash flow from operations	\$ 88,518		\$ 94,938		\$ 64,286		\$ 30,157		\$ 61,188	
CapEx spending (PP&E)	\$ 61,649		\$ 40,786		\$ 66,012		\$ 41,437		\$ 20,389	
Free cash flow (cash flow from operations less CapEx spending)	\$ 26,869		\$ 54,152		\$ 6,920		\$ (19,926)		\$ 40,799	

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.