

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by Product

	9/25/2011	Seq. Change %	6/26/2011	Seq. Change %	3/27/2011	Seq. Change %	12/26/2010	Seq. Change %	9/26/2010
LED products	\$ 196,778	—%	\$ 197,019	14%	\$ 172,439	(18)%	\$ 209,984	(8)%	\$ 228,765
Lighting products	51,673	110%	24,639	13%	21,829	11%	19,715	26%	15,601
Power & RF products	20,529	(4)%	21,369	(14)%	24,900	(9)%	27,284	13%	24,071
Total revenue	\$ 268,980	11%	\$ 243,027	11%	\$ 219,168	(15)%	\$ 256,983	(4)%	\$ 268,437

Balance Sheet Metrics

	9/25/2011	6/26/2011	3/27/2011	12/26/2010	9/26/2010
Days Sales Outstanding	55	44	52	47	41
Inventory Days on Hand	107	106	119	96	82

Cash Flow Metrics

	9/25/2011	6/26/2011	3/27/2011	12/26/2010	9/26/2010
Cash flow from operations	\$ 41,645	\$ 64,458	\$ 41,167	\$ 57,237	\$ 88,518
CapEx spending (PP&E)	33,962	47,852	62,846	64,738	61,649
Free Cash Flow ¹	\$ 7,683	\$ 16,606	\$ (21,679)	\$ (7,501)	\$ 26,869

¹Cash flow from operations less CapEx spending

Cash Flow Adjustments

	9/25/2011	6/26/2011	3/27/2011	12/26/2010	9/26/2010
Depreciation - property and equipment	\$ 26,840	\$ 26,155	\$ 24,199	\$ 22,107	\$ 20,598
Amortization - patents	1,363	1,323	1,248	1,109	1,092
Amortization - acquisition related intangibles	3,925	2,670	2,693	2,706	2,706
Total depreciation and amortization	\$ 32,128	\$ 30,148	\$ 28,140	\$ 25,922	\$ 24,396
	9/25/2011	6/26/2011	3/27/2011	12/26/2010	9/26/2010
Amortization - acquisition related intangibles: pre-tax	\$ 3,925	\$ 2,670	\$ 2,693	\$ 2,706	\$ 2,706
Amortization - acquisition related intangibles: net of tax ²	3,081	2,274	2,316	2,335	2,084
Total stock compensation expense: pre-tax	\$ 11,440	\$ 9,947	\$ 10,311	\$ 9,977	\$ 8,004
Total stock compensation expense: net of tax ²	8,980	8,472	8,867	8,610	6,163
Ruud acquisition costs	\$ 3,069	\$ —	\$ —	\$ —	\$ —
Ruud acquisition costs: net of tax ²	2,409	—	—	—	—
Ruud inventory step up	\$ 979	\$ —	\$ —	\$ —	\$ —
Ruud inventory step up: net of tax ²	769	—	—	—	—

²Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.