

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)
Quarter Ended

	12/30/2007	Seq Change %	9/23/2007	Seq Change %	6/24/2007	Seq Change %	3/25/2007	Seq Change %	12/24/2006	Seq Change %
Revenue by product from continuing operations:										
LED revenue	\$ 98,907	6%	\$ 93,354	1%	\$ 91,985	37%	\$ 67,193	3%	\$ 65,510	-21%
Materials revenue	7,539	-11%	8,462	-4%	8,831	-12%	10,030	-6%	10,625	4%
High power products	4,759	18%	4,037	58%	2,559	-49%	5,023	-6%	5,321	18%
Freight revenue	136	24%	110	31%	84	17%	72	9%	66	-12%
Total product revenue	111,341	5%	105,963	2%	103,459	26%	82,318	1%	81,522	-16%
Contract revenue	7,658	3%	7,423	-4%	7,709	-3%	7,935	9%	7,267	12%
Total revenue from continuing operations	\$ 118,999	5%	\$ 113,386	2%	\$ 111,168	23%	\$ 90,253	2%	\$ 88,789	-15%

BALANCE SHEET/CASH FLOW /ADJUSTMENTS

Days Sales Outstanding	68		68		64		61		65	
Inventory Days on Hand	88		74		81		74		75	
Depreciation & Amortization	\$ 20,603		\$ 21,012		\$ 19,919		\$ 20,251		\$ 20,353	
Acquisition Related Intangibles - pre tax	\$ 4,048		\$ 4,048		\$ 3,664		\$ 186		\$ 372	
Acquisition Related Intangibles - net of tax	\$ 3,090		\$ 3,090		\$ 2,986		\$ 116		\$ 233	
Total stock compensation expense, pre tax	\$ 3,939		\$ 3,245		\$ 2,552		\$ 2,742		\$ 2,718	
Total stock compensation expense, net of tax	\$ 2,994		\$ 2,477		\$ 1,598		\$ 1,948		\$ 1,981	
Cash flow from operations	\$ 35,088		\$ 25,556		\$ 27,326		\$ 22,568		\$ 18,407	
CapEx spending	\$ 9,869		\$ 11,225		\$ 10,754		\$ 11,228		\$ 26,777	
Free cash flow (cash flow from operations less CapEx spending)	\$ 25,219		\$ 14,331		\$ 16,572		\$ 11,340		\$ (8,370)	