

Conference Call Financial Metrics  
(\$ in Thousands - Unaudited)

| Revenue by product from continuing operations:                    | Seq               |            | Seq               |            | Seq               |            | Seq               |            | Seq               |            |
|---|-------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|-------------------|------------|
|   | 6/27/2010         | Change %   | 3/28/2010         | Change %   | 12/27/2009        | Change %   | 9/27/2009         | Change %   | 6/28/2009         | Change %   |
| LED products (2)  | \$ 240,120        | 13%        | \$ 211,814        | 16%        | \$ 181,986        | 17%        | \$ 156,027        | 14%        | \$ 136,698        | 15%        |
| Power and RF products (2)   | 24,479            | 10%        | 22,269            | 27%        | 17,489            | 33%        | 13,103            | 15%        | 11,412            | -6%        |
| <b>Total revenue</b>  | <b>\$ 264,599</b> | <b>13%</b> | <b>\$ 234,083</b> | <b>17%</b> | <b>\$ 199,475</b> | <b>18%</b> | <b>\$ 169,130</b> | <b>14%</b> | <b>\$ 148,110</b> | <b>13%</b> |
| <b>BALANCE SHEET/CASH FLOW /ADJUSTMENTS</b>                       |                   |            |                   |            |                   |            |                   |            |                   |            |
| Days Sales Outstanding  | 40                |            | 48                |            | 51                |            | 50                |            | 63                |            |
| Inventory Days on Hand  | 76                |            | 79                |            | 80                |            | 81                |            | 79                |            |
| Depreciation - property and equipment                             | \$ 19,461         |            | \$ 18,219         |            | \$ 17,972         |            | \$ 18,493         |            | \$ 19,031         |            |
| Amortization - patents  | 1,045             |            | 1,031             |            | 1,023             |            | 1,000             |            | 966               |            |
| Amortization - acquisition related intangibles                    | 3,045             |            | 3,045             |            | 3,045             |            | 3,045             |            | 4,062             |            |
| <b>Total depreciation and amortization</b>                        | <b>\$ 23,551</b>  |            | <b>\$ 22,295</b>  |            | <b>\$ 22,040</b>  |            | <b>\$ 22,538</b>  |            | <b>\$ 24,059</b>  |            |
| Amortization - acquisition related intangibles - pre tax          | \$ 3,045          |            | \$ 3,045          |            | \$ 3,045          |            | \$ 3,045          |            | \$ 4,062          |            |
| Amortization - acquisition related intangibles - net of tax (1)   | \$ 2,288          |            | \$ 2,314          |            | \$ 2,144          |            | \$ 2,253          |            | \$ 3,047          |            |
| <b>Total stock compensation expense, pre tax</b>                  | <b>\$ 6,635</b>   |            | <b>\$ 5,753</b>   |            | <b>\$ 6,069</b>   |            | <b>\$ 5,612</b>   |            | <b>\$ 5,320</b>   |            |
| <b>Total stock compensation expense, net of tax (1)</b>           | <b>\$ 4,984</b>   |            | <b>\$ 4,373</b>   |            | <b>\$ 4,273</b>   |            | <b>\$ 4,153</b>   |            | <b>\$ 3,990</b>   |            |
| Cash flow from operations   | \$ 94,938         |            | \$ 64,286         |            | \$ 30,157         |            | \$ 61,188         |            | \$ 43,306         |            |
| CapEx spending (PP&E)   | \$ 40,786         |            | \$ 66,012         |            | \$ 41,437         |            | \$ 20,389         |            | \$ 14,689         |            |
| Free cash flow<br>(cash flow from operations less CapEx spending) | \$ 54,152         |            | \$ 6,920          |            | \$ (19,926)       |            | \$ 40,799         |            | \$ 28,617         |            |

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.