

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	9/27/2009	Seq Change %	6/28/2009	Seq Change %	3/29/2009	Seq Change %	12/28/2008	Seq Change %	9/28/2008	Seq Change %
LED products (2)	\$ 156,027	14%	\$ 136,698	15%	\$ 118,999	-11%	\$ 133,153	3%	\$ 129,886	11%
Power and RF products (2)	13,103	15%	11,412	-6%	12,145	37%	8,888	-15%	10,492	64%
Subtotal	169,130	14%	148,110	13%	131,144	-8%	142,041	1%	140,378	14%
Up-front licensing revenue	-	N/A	-	N/A	-	-100%	5,582	100%	-	N/A
Total revenue	\$ 169,130	14%	\$ 148,110	13%	\$ 131,144	-11%	\$ 147,623	5%	\$ 140,378	14%

BALANCE SHEET/CASH FLOW /ADJUSTMENTS

Days Sales Outstanding	50		63		71		66		66
Inventory Days on Hand	81		79		83		78		78
Depreciation - property and equipment	\$ 18,493		\$ 19,031		\$ 18,831		\$ 19,292		\$ 19,498
Amortization - patents	1,000		966		916		900		882
Amortization - acquisition related intangibles	3,045		4,062		4,062		4,062		4,062
Total depreciation and amortization	\$ 22,538		\$ 24,059		\$ 23,809		\$ 24,254		\$ 24,442
Amortization - acquisition related intangibles - pre tax	\$ 3,045		\$ 4,062		\$ 4,062		\$ 4,062		\$ 4,062
Amortization - acquisition related intangibles - net of tax (1)	\$ 2,253		\$ 3,047		\$ 3,412		\$ 3,133		\$ 3,136
Total stock compensation expense, pre tax	\$ 5,612		\$ 5,320		\$ 5,250		\$ 5,109		\$ 5,433
Total stock compensation expense, net of tax (1)	\$ 4,153		\$ 3,990		\$ 4,410		\$ 3,940		\$ 4,194
Cash flow from operations	\$ 61,188		\$ 43,306		\$ 49,873		\$ 40,789		\$ 43,951
CapEx spending (PP&E)	\$ 20,389		\$ 14,689		\$ 9,328		\$ 17,566		\$ 13,700
Free cash flow (cash flow from operations less CapEx spending)	\$ 40,799		\$ 28,617		\$ 40,545		\$ 23,223		\$ 30,251

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.