

Conference Call Financial Metrics
(\$ in Thousands - Unaudited)

Revenue by product from continuing operations:	3/28/2010	Seq Change %	12/27/2009	Seq Change %	9/27/2009	Seq Change %	6/28/2009	Seq Change %	3/29/2009	Seq Change %
LED products (2)	\$ 211,814	16%	\$ 181,986	17%	\$ 156,027	14%	\$ 136,698	15%	\$ 118,999	-11%
Power and RF products (2)	22,269	27%	17,489	33%	13,103	15%	11,412	-6%	12,145	37%
Total revenue	\$ 234,083	17%	\$ 199,475	18%	\$ 169,130	14%	\$ 148,110	13%	\$ 131,144	-11%
BALANCE SHEET/CASH FLOW /ADJUSTMENTS										
Days Sales Outstanding	48		51		50		63		71	
Inventory Days on Hand	79		80		81		79		83	
Depreciation - property and equipment	\$ 18,219		\$ 17,972		\$ 18,493		\$ 19,031		\$ 18,831	
Amortization - patents	1,031		1,023		1,000		966		916	
Amortization - acquisition-related intangibles	3,045		3,045		3,045		4,062		4,062	
Total depreciation and amortization	\$ 22,295		\$ 22,040		\$ 22,538		\$ 24,059		\$ 23,809	
Amortization - acquisition-related intangibles - pre tax	\$ 3,045		\$ 3,045		\$ 3,045		\$ 4,062		\$ 4,062	
Amortization - acquisition-related intangibles - net of tax (1)	\$ 2,314		\$ 2,144		\$ 2,253		\$ 3,047		\$ 3,412	
Total stock compensation expense, pre tax	\$ 5,753		\$ 6,069		\$ 5,612		\$ 5,320		\$ 5,250	
Total stock compensation expense, net of tax (1)	\$ 4,373		\$ 4,273		\$ 4,153		\$ 3,990		\$ 4,410	
Cash flow from operations	\$ 72,932		\$ 21,511		\$ 61,188		\$ 43,306		\$ 49,873	
CapEx spending (PP&E)	\$ 66,012		\$ 41,437		\$ 20,389		\$ 14,689		\$ 9,328	
Free cash flow (cash flow from operations less CapEx spending)	\$ 6,920		\$ (19,926)		\$ 40,799		\$ 28,617		\$ 40,545	

(1) Estimated tax effects based upon the Company's overall consolidated effective tax rate for the given period.

(2) Contract revenue is included within LED products and Power and RF products for all periods presented.